TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Air Compliance Testing, Inc.		07/05/2013	CORPORATION: OHIO	

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	600 Peachtree Street, 13th Floor
Internal Address:	Mail Code: GA1-006-13-15
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30308
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4018492	AIR COMPLIANCE TESTING

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	327000-011746 JES
NAME OF SUBMITTER:	John E. Slaughter
Signature:	/John E. Slaughter/
	TRADEMARK

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DP \$40,00 4018492

Date:	12/16/2013
Total Attachments: 4 source=Executed IP Notice - Montrose#pag	e2.tif e3.tif

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NOTICE

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GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of July 5, 2013 (as the same may be amended, modified, restated or supplemented from time to time, the "Agreement") by and among the Obligors from time to time party thereto (each an "Obligor" and collectively, the "Obligors") and BANK OF AMERICA, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on <u>Schedule 1</u> attached hereto (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

The terms of Sections 11.14 and 11.15 of the Credit Agreement, with respect to governing law, submission to jurisdiction, venue and waiver of jury trial are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

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REEL: 005174 FRAME: 0531

Very truly yours,

AIR COMPLIANCE TESTING, INC.

> NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS MONTROSE ENVIRONMENTAL CORPORATION

> > TRADEMARK REEL: 005174 FRAME: 0532

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name: John G. Taylor

Title: Senior Vice President

Schedule 1

Air Compliance Testing, Inc. (Ohio Corporation)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
AIR COMPLIANCE TESTING	4018492	08/30/2011

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RECORDED: 12/16/2013