#### TRADEMARK ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
AIP/AEROSPACE HOLDINGS, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE
AIP / AEROSPACE TOOLING GROUP, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE
COAST COMPOSITES, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE
ODYSSEY INDUSTRIES, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE
GLOBAL TOOLING SYSTEMS, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE
COMPOSITES HORIZONS, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE
TEXSTARS, LLC		11/21/2013	LIMITED LIABILITY COMPANY: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	ALLY Commercial Finance LLC, as Agent		
Street Address:	1185 Avenue of the Americas, 2nd Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	LIMITED LIABILITY COMPANY: UNITED STATES		

#### PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4360484	TEX-STRETCH
Registration Number:	4264449	CARE-MOLD
Registration Number:	2573233	TEXSTARS

**CORRESPONDENCE DATA** 

TRADEMARK REEL: 005176 FRAME: 0162

0P \$90 00 4360484

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Email: marina.kelly@thomsonreuters.com

Correspondent Name: John Salvage

Address Line 1: 4400 Easton Commons Way Suite 125

Address Line 2: CT Lien Solutions

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	John Salvage	
Signature:	/Marina Kelly Thomson Reuters/	
Date:	12/18/2013	

#### Total Attachments: 6

source=Ally-AIP Aerospace-trademark security agmt filing with USPTO#page1.tif source=Ally-AIP Aerospace-trademark security agmt filing with USPTO#page2.tif source=Ally-AIP Aerospace-trademark security agmt filing with USPTO#page3.tif source=Ally-AIP Aerospace-trademark security agmt filing with USPTO#page4.tif source=Ally-AIP Aerospace-trademark security agmt filing with USPTO#page5.tif source=Ally-AIP Aerospace-trademark security agmt filing with USPTO#page6.tif

TRADEMARK REEL: 005176 FRAME: 0163

# GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

WHEREAS, the undersigned grantors (each a "<u>Grantor</u>" and collectively "<u>Grantors</u>") have adopted, used and is using the marks shown in the attached <u>Schedule A</u> (the "<u>Marks</u>"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached <u>Schedule A</u>; and

WHEREAS, Grantors and certain of its affiliates are obligated to Ally Commercial Finance LLC ("Ally CF") and various other financial institutions (collectively, "Lenders") and Ally CF as agent for Lenders ("Agent") pursuant to (i) a certain Loan and Security Agreement, dated as of the date hereof, among Agent, Lenders, Grantors and certain other Loan Parties named therein (the "Loan Agreement") and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Grantors and certain other Loan Parties named therein in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Grantors are granting to Agent for its benefit and for the ratable benefit of the Secured Parties (as defined in the Loan Agreement) a security interest in Grantors' Marks, the goodwill of the business symbolized by such Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantors do hereby grant, which grant is and shall be deemed to be one and the same grant as the grant set forth in the Agreements, to Agent for its benefit and for the ratable benefit of the Secured Parties (as defined in the Loan Agreement) a security interest in and to Grantors' Marks, together with the goodwill of the business symbolized by such Marks, and registrations and applications therefor, which security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof; provided that no security interest is granted hereunder in any of the items excluded from the definition of "Collateral" contained in the Loan Agreement as set forth in Section 2.7(A) of the Loan Agreement.

Dated: New York, New York November 21, 2013

[Remainder of Page Intentionally Left Blank; Signature Page to Follow]

214516/159-4369425.3

TRADEMARK REEL: 005176 FRAME: 0164 Grantors expressly acknowledge and affirm that the rights and remedies of Agent and Lenders with respect to the security interest granted hereby are more fully set forth in the Agreements.

AIP/AEROSPACE HOLDINGS, LLC
AIP/AEROSPACE TOOLING GROUP, LLC
COAST COMPOSITES, LLC
ODYSSEY INDUSTRIES, LLC
GLOBAL TOOLING SYSTEMS, LLC
COMPOSITES HORIZONS, LLC
TEXSTARS, LLC

By:\_\_\_

Title:

ALLY COMMERCIAL FINANCE LLC, as Agent

Name: Eric S. Miller

Title: Managing Director

[Signature Page to Grant of Security Interest in United States Trademarks]

TRADEMARK REEL: 005176 FRAME: 0166

### **SCHEDULE A**

Schedule A to a Grant of Security Interest in United States Trademarks dated November 21, 2013, by and between Grantors and Ally Commercial Finance LLC, as Agent.

Loan Party Name	Title	Registration Date	Trademark Number/ Application Number	Country
Texstars, LLC	"TEX-STRETCH"	July 2, 2013	4360484	US
Composites Horizons, LLC	"CARE-MOLD"	December 25, 2012	4264449	US
Texstars, LLC	"TEXSTARS"	May 28, 2002	2573233	US

[Schedule A to Grant of Security Interest in United States Trademarks]

TRADEMARK
REEL: 005176 FRAME: 0167

**RECORDED: 12/18/2013**