

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE BY SECURED PARTY

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Bank of Montreal		12/19/2013	Chartered Bank: CANADA

**RECEIVING PARTY DATA**

<b>Name:</b>	KIND LLC
<b>Street Address:</b>	8 West 38th Street, 6th Floor
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10018
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: DELAWARE

**PROPERTY NUMBERS Total: 39**

Property Type	Number	Word Mark
Serial Number:	85459663	A DIFFERENT KIND OF WHOLE GRAIN...
Serial Number:	77314217	BE KIND TO YOUR BODY, YOUR TASTE BUDS AN
Serial Number:	85526452	BR(AND)
Serial Number:	85489654	BRAND PHILOSOPHY
Serial Number:	85268886	CLEARING NUTS OF THEIR BAD 'WRAP'
Serial Number:	77962942	DO THE KIND THING
Serial Number:	85641925	DO THE KIND THING
Serial Number:	85384933	DO THE KIND THING - FOR YOUR BODY, YOUR
Serial Number:	85272715	EAT TWO KIND BARS A DAY, KEEP THE POUNDS
Serial Number:	85255042	FILL UP WITHOUT FILLING OUT
Serial Number:	85265811	GRAB HEALTH BY THE NUTS
Serial Number:	85265799	HAVE YOUR KIND AND EAT IT TWO
Serial Number:	85272701	HEALTHY SNACKS SHOULDN'T HAVE TO HIDE
Serial Number:	77524863	INGREDIENTS YOU CAN SEE AND PRONOUNCE

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Serial Number:	77962923	IT'S USUALLY THE NUTS THAT CHANGE THE WO
Serial Number:	77981723	KIND
Serial Number:	76596770	KIND
Serial Number:	77333800	KIND
Serial Number:	85579711	KIND
Serial Number:	77827342	KIND
Serial Number:	77721453	KIND FRUIT + NUT
Serial Number:	85096485	KIND GIVES A NEW PURPOSE TO SNACKING
Serial Number:	85450043	KIND HEALTHY GRAINS
Serial Number:	77816085	KINDELICIOUS
Serial Number:	77903894	KINDINGS
Serial Number:	77816084	KINDTASTIC
Serial Number:	85268870	LOOK FINE. EAT KIND.
Serial Number:	85656285	MAKE PEACE WITH YOUR CRAVINGS
Serial Number:	85375357	NOTHING TO HIDE
Serial Number:	77615310	NOT-ONLY-FOR-PROFIT
Serial Number:	85433677	NOT-ONLY-FOR-PROFIT
Serial Number:	85658610	OUR SECRET INGREDIENT IS THAT WE HAVE NO
Serial Number:	85272741	SPOIL YOUR DINNER WITH KIND
Serial Number:	77794160	THE NUTRITIONAL BOOST YOU NEED FROM A RE
Serial Number:	85458590	TRICK YOUR TASTE BUDS
Serial Number:	85658609	WAY GOOD, WEIGH BETTER.
Serial Number:	85384915	WE LOOK BETTER NAKED
Serial Number:	77949007	YOU SHOULDN'T HAVE TO CHOOSE BETWEEN HEA
Serial Number:	77903892	YOU'VE BEEN KINDED

**CORRESPONDENCE DATA**

Fax Number: 3128035299

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: (312) 845-3430

Email: kalwa@chapman.com

Correspondent Name: Richard Kalwa

Address Line 1: 111 West Monroe Street

Address Line 2: Chapman and Cutler LLP

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:

4100673

**TRADEMARK**

**REEL: 005178 FRAME: 0310**

	Richard Kalwa
Signature:	/richard kalwa/
Date:	12/19/2013
<b>Total Attachments: 4</b> source=3507954#page1.tif source=3507954#page2.tif source=3507954#page3.tif source=3507954#page4.tif	

## RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL


WHEREAS, pursuant to that certain Trademark Collateral Agreement, dated October 15, 2012 (the "*Trademark Collateral Agreement*"), recorded in the United States Patent and Trademark Office on October 15, 2012 at Reel 004881, Frame 0331, KIND LLC ("*Releasee*"), a Delaware limited liability company, granted to Bank of Montreal ("*Releasor*"), a Canadian chartered bank, as administrative agent for the Secured Creditors (as defined in that certain Security Agreement, dated October 15, 2012, by and among Releasee, the other debtors party thereto and Releasor, as amended, modified, supplemented or restated from time to time (the "*Security Agreement*")), a continuing security interest in (i) each trademark, trademark registration and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration and trademark application and (ii) all proceeds of the foregoing, including without limitation, any claim by Releasee against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration or trademark application, in each case together with the right to sue for and collect said damages (collectively, the "*Collateral*"); and

WHEREAS, Releasee has requested and Releasor has agreed to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its lien on and security interest in the Collateral.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the adequacy, receipt and sufficiency of which are hereby acknowledged, Releasor hereby relinquishes, releases and discharges its lien(s) on and security interest(s) in, and any and all other rights in or to the Collateral, and any other trademark, trademark registration, trademark application or trademark license, that Releasor has, had or could have had pursuant to the Trademark Collateral Agreement or the Security Agreement, and hereby terminates the Trademark Collateral Agreement and the Security Agreement. Releasor hereby further authorizes Releasee to take any and all actions, including filing and recording this document with any and all appropriate governmental authorities, to effect and further document the release made hereby. This Release of Security Interest in Trademark Collateral shall be binding upon the Secured Creditors' legal representatives, successors and assigns.

IN WITNESS WHEREOF, the Releasor has caused this Release of Security Interest in Trademark Collateral to be duly executed as of December 19, 2013.

BANK OF MONTREAL, as Agent

By:   
Name: Philip Langheim  
Title: Managing Director

**SCHEDULE A**

**REGISTERED TRADEMARKS  
AND TRADEMARK APPLICATIONS**

<b>DESCRIPTION</b>	<b>REGISTRATION/ APPLICATION NUMBER</b>	<b>REGISTRATION/ APPLICATION DATE</b>
A DIFFERENT KIND OF WHOLE GRAIN...	85/459,663	10/29/2011
BE KIND TO YOUR BODY, YOUR TASTE BUDS AND THE WORLD	77/314,217	10/26/2007
BR(AND)	85/526,452	01/26/2012
BrAND philosophy	85/489,654	12/07/2011
CLEARING NUTS OF THEIR BAD 'WRAP'	85/268,886	03/16/2011
DO THE KIND THING	77/962,942	03/19/2012
DO THE KIND THING	85/641,925	06/04/2012
DO THE KIND THING FOR YOUR BODY, YOUR TASTE BUDS, & THE WORLD	85/384,933	07/29/2011
EAT TWO KIND BARS A DAY, KEEP THE POUNDS AWAY	85/272,715	03/21/2011
FILL UP WITHOUT FILLING OUT	85/255,042	03/01/2012
GRAB HEALTH BY THE NUTS	85/265,811	03/14/2011
HAVE YOUR KIND AND EAT IT TWO	85/265,799	03/14/2011
HEALTHY SNACKS SHOULDN'T HAVE TO HIDE	85/272,701	03/21/2011
INGREDIENTS YOU CAN SEE AND PRONOUNCE	77/524,863	07/17/2008
IT'S USUALLY THE NUTS THAT CHANGE THE WORLD	77/962,923	03/19/2010
KIND	77/981,723	11/20/2007
KIND	76/596,770	06/14/2004

DESCRIPTION	REGISTRATION/ APPLICATION NUMBER	REGISTRATION/ APPLICATION DATE
KIND	77/333,800	11/20/2007
KIND	85/579,711	03/26/2012
KIND & DESIGN	77/827,342	09/16/2009
KIND FRUIT + NUT & DESIGN	77/721,453	04/24/2009
KIND GIVES A NEW PURPOSE TO SNACKING	85/096,485	07/30/2010
KIND HEALTHY GRAINS	85/450,043	10/18/2011
KINDELICIOUS	77/816,085	08/31/2009
KINDINGS	77/903,894	01/02/2010
KINDTASTIC	77/816,084	08/31/2009
LOOK FINE. EAT KIND.	85/268,870	03/16/2011
MAKE PEACE WITH YOUR CRAVINGS	85/656,285	06/20/2012
NOTHING TO HIDE	85/375,357	07/19/2011
NOT-ONLY-FOR-PROFIT	77/615,310	11/16/2008
NOT-ONLY-FOR-PROFIT	85/433,677	09/28/2011
OUR SECRET INGREDIENT IS THAT WE HAVE NO SECRET INGREDIENTS	85/658,610	06/21/2012
SPOIL YOUR DINNER WITH KIND	85/272,741	03/21/2011
THE NUTRITIONAL BOOST YOU NEED FROM A REAL FOOD BAR MADE WITH WHOLE NUTS AND FRUIT	77/794,160	07/31/2009
TRICK YOU TASTE BUDS	85/458,590	10/28/2011
WAY GOOD, WEIGH BETTER.	85/658,609	06/21/2012
WE LOOK BETTER NAKED	85/384,915	07/29/2011
YOU SHOULDN'T HAVE TO CHOOSE BETWEEN HEAVEN AND HEALTH	77/949,007	03/03/2010
YOU'VE BEEN KINDED	77/903,892	01/02/2010