

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

| | |
|------------------------------|--------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE BY SECURED PARTY |

| | | | |
|--|-----------------|-----------------------|------------------------------|
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| SUNTRUST BANK, AS ADMINISTRATIVE AGENT | | 01/06/2014 | Banking Corporation: GEORGIA |

| | |
|-----------------------------|-------------------------------------|
| RECEIVING PARTY DATA | |
| Name: | NYDJ APPAREL, LLC |
| Street Address: | 5401 South Soto Street |
| City: | Vernon |
| State/Country: | CALIFORNIA |
| Postal Code: | 90058 |
| Entity Type: | LIMITED LIABILITY COMPANY: NEW YORK |

| | | |
|-----------------------------------|---------------|--------------------------------------|
| PROPERTY NUMBERS Total: 43 | | |
| Property Type | Number | Word Mark |
| Serial Number: | 76612788 | |
| Serial Number: | 76663166 | |
| Serial Number: | 77674304 | |
| Serial Number: | 77674308 | LIFT TUCK |
| Serial Number: | 77980531 | LIFT TUCK |
| Serial Number: | 77884352 | LIFT TUCK TECHNOLOGY |
| Serial Number: | 77674310 | LIFT TUCK TECHNOLOGY |
| Serial Number: | 77884332 | LIFT TUCK TECHNOLOGY |
| Serial Number: | 77884340 | LIFT TUCK TECHNOLOGY |
| Serial Number: | 77884575 | LIFT TUCK TECHNOLOGY |
| Serial Number: | 77980523 | LIFT TUCK TECHNOLOGY |
| Serial Number: | 77106626 | MADE FOR REAL WOMEN WITH REAL CURVES |
| Serial Number: | 77980526 | |
| Serial Number: | 77835629 | NOT YOUR DAUGHTER'S JEANS |

CH \$1090.00 76612788

TRADEMARK

| | | |
|----------------|----------|---------------------------------------|
| Serial Number: | 77835641 | NOT YOUR DAUGHTER'S JEANS |
| Serial Number: | 77835647 | NOT YOUR DAUGHTER'S JEANS |
| Serial Number: | 77835651 | NOT YOUR DAUGHTER'S JEANS |
| Serial Number: | 76428496 | NOT YOUR DAUGHTER'S JEANS |
| Serial Number: | 77551793 | NOT YOUR DAUGHTER'S JEANS |
| Serial Number: | 77674330 | NOT YOUR DAUGHTER'S JEANS LOS ANGELES |
| Serial Number: | 77674324 | NOT YOUR DAUGHTER'S JEANS LOS ANGELES |
| Serial Number: | 77674326 | NOT YOUR DAUGHTER'S JEANS LOS ANGELES |
| Serial Number: | 77674327 | NOT YOUR DAUGHTER'S JEANS LOS ANGELES |
| Serial Number: | 77674807 | NOT YOUR DAUGHTER'S JEANS LOS ANGELES |
| Serial Number: | 77980524 | NOT YOUR DAUGHTER'S JEANS LOS ANGELES |
| Serial Number: | 77674314 | NYDJ |
| Serial Number: | 77674316 | NYDJ |
| Serial Number: | 77674319 | NYDJ |
| Serial Number: | 77674322 | NYDJ |
| Serial Number: | 77674817 | NYDJ |
| Serial Number: | 77980525 | NYDJ |
| Serial Number: | 77574368 | NYDJ |
| Serial Number: | 77548647 | NYDJ |
| Serial Number: | 77835617 | NYDJ |
| Serial Number: | 78124834 | NYDJ |
| Serial Number: | 77551749 | NYDJ |
| Serial Number: | 76619361 | |
| Serial Number: | 77548640 | SLIM'R |
| Serial Number: | 77548635 | SLIM'R JEANS |
| Serial Number: | 77784057 | THE MOST UPLIFTING JEANS EVER |
| Serial Number: | 78478837 | TUMMY TUCK |
| Serial Number: | 77574327 | TUMMY TUCK TEASE |
| Serial Number: | 77574338 | TUMMY TUCK T'S |

CORRESPONDENCE DATA

Fax Number: 2128225096

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Email: nbrowand@milbank.com

Correspondent Name: MILBANK, TWEED, HADLEY & MCCLOY LLP

TRADEMARK
REEL: 005189 FRAME: 0042

Address Line 1: ONE CHASE MANHATTAN PLAZA
Address Line 2: ATTN: NATHANIEL T. BROWAND
Address Line 4: NEW YORK, NEW YORK 10005

ATTORNEY DOCKET NUMBER: 30045.55100

NAME OF SUBMITTER: Nathaniel T. Browand

Signature: /Nathaniel T. Browand/

Date: 01/08/2014

Total Attachments: 4

source=5.2 - Termination and Release of Trademark Security Interest (EXECUTED)#page1.tif
source=5.2 - Termination and Release of Trademark Security Interest (EXECUTED)#page2.tif
source=5.2 - Termination and Release of Trademark Security Interest (EXECUTED)#page3.tif
source=5.2 - Termination and Release of Trademark Security Interest (EXECUTED)#page4.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “**Release**”), dated as of January 6, 2014, is made by SUNTRUST BANK, as administrative agent (together with its successors and assigns and in such capacity, the “Administrative Agent”), in favor of the Grantor (as defined below). Capitalized terms not otherwise defined herein shall have the meanings given to them in the Trademark Security Agreement (as defined below).

WHEREAS, reference is made to that certain Pledge and Security Agreement dated as of May 3, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), made by the Grantor and certain of Grantor’s Affiliates in favor of the Administrative Agent on behalf of the Secured Parties;

WHEREAS, in connection with the Security Agreement, NYDJ APPAREL, LLC, a New York limited liability company (the “Grantor”), and the Administrative Agent entered into that certain Trademark Security Agreement, dated as of May 3, 2011 (the “Trademark Security Agreement”), in which the Grantor granted to the Administrative Agent, for the ratable benefit of the Secured Parties, a security interest in the Trademark Collateral then owned or at any time thereafter created or acquired by the Grantor or in which the Grantor then had or at any time in the future had acquired any right, title or interest (including, without limitation, each Trademark Registration and Trademark Application listed on Schedule A attached hereto); and

WHEREAS, the Trademark Security Agreement was recorded in the U.S. Patent and Trademark Office on May 3, 2011 at Reel/Frame No. 4533/0148.

NOW, THEREFORE, the Administrative Agent hereby releases, terminates and discharges all of its security interest in the Trademark Collateral and the Administrative Agent hereby reassigns any and all such right, title and interest (if any) that the Administrative Agent may have in the Trademark Collateral to the Grantor.

The Administrative Agent authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereunder and any claim or controversy relating hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York, without regard to its conflicts of laws principles.

[Signature Page Follows]

IN WITNESS WHEREOF, the Administrative Agent has executed this Release as of the date first above written.

SUNTRUST BANK, as Administrative Agent

By: Kelley Hunt
Authorized Signatory

[Signature Page to Release of Trademark Security Agreement]

#4827-7392-0791

TRADEMARK
REEL: 005189 FRAME: 0045

SCHEDULE A

Trademark Registrations and Applications

| Trademark | Country | Application No. | Filing Date | Registration No. | Registration Date |
|--|--------------------------|------------------------|--------------------|-------------------------|--------------------------|
| CRISS-CROSS Design | United States of America | 76/612788 | 24-Sep-2004 | 3,230,251 | 17-Apr-2007 |
| CRISS-CROSS Design | United States of America | 76/663166 | 17-Jul-2006 | 3,342,439 | 27-Nov-2007 |
| Design only | United States of America | 77/674304 | 19-Feb-2009 | | |
| LIFT TUCK | United States of America | 77/674308 | 19-Feb-2009 | | |
| LIFT TUCK | United States of America | 77/980531 | 19-Feb-2009 | 3,875,019 | 09-Nov-2010 |
| LIFT TUCK TECHNOLOGY | United States of America | 77/884352 | 02-Dec-2009 | | |
| LIFT TUCK TECHNOLOGY & Design | United States of America | 77/674310 | 19-Feb-2009 | | |
| LIFT TUCK TECHNOLOGY & Design | United States of America | 77/884332 | 02-Dec-2009 | | |
| LIFT TUCK TECHNOLOGY & Design | United States of America | 77/884340 | 02-Dec-2009 | | |
| LIFT TUCK TECHNOLOGY & Design | United States of America | 77/884575 | 02-Dec-2009 | | |
| LIFT TUCK TECHNOLOGY & Design | United States of America | 77/980523 | 19-Feb-2009 | 3,881,699 | 23-Nov-2010 |
| MADE FOR REAL WOMEN WITH CURVES | United States of America | 77/106626 | 13-Feb-2007 | 3,438,983 | 03-Jun-2008 |
| Miscellaneous Design (Lift Tuck) | United States of America | 77/980526 | 19-Feb-2009 | 3,875,018 | 09-Nov-2010 |
| NOT YOUR DAUGHTER'S JEANS | United States of America | 77/835629 | 25-Sep-2009 | | |
| NOT YOUR DAUGHTER'S JEANS | United States of America | 77/835641 | 25-Sep-2009 | | |
| NOT YOUR DAUGHTER'S JEANS | United States of America | 77/835647 | 25-Sep-2009 | | |
| NOT YOUR DAUGHTER'S JEANS | United States of America | 77/835651 | 25-Sep-2009 | | |
| NOT YOUR DAUGHTER'S JEANS | United States of America | 76/428496 | 01-Jul-2002 | 2,818,160 | 24-Feb-2004 |
| NOT YOUR DAUGHTER'S JEANS | United States of America | 77/551793 | 20-Aug-2008 | 3,601,810 | 07-Apr-2009 |
| NOT YOUR DAUGHTER'S JEANS LOS ANGELES (Stylized) | United States of America | 77/674330 | 19-Feb-2009 | | |
| NOT YOUR DAUGHTER'S JEANS LOS ANGELES (Stylized) | United States of America | 77/674324 | 19-Feb-2009 | | |
| NOT YOUR DAUGHTER'S JEANS LOS ANGELES (Stylized) | United States of America | 77/674326 | 19-Feb-2009 | | |
| NOT YOUR DAUGHTER'S JEANS LOS ANGELES (Stylized) | United States of America | 77/674327 | 19-Feb-2009 | | |
| NOT YOUR DAUGHTER'S JEANS LOS ANGELES (Stylized) | United States of America | 77/674807 | 20-Feb-2009 | | |

| Trademark | Country | Application No. | Filing Date | Registration No. | Registration Date |
|--|--------------------------|-----------------|-------------|------------------|-------------------|
| NOT YOUR DAUGHTER'S JEANS LOS ANGELES (Stylized) | United States of America | 77/980524 | 19-Feb-2009 | 3,881,700 | 23-Nov-2010 |
| NYDJ (Stylized) & Design | United States of America | 77/674314 | 19-Feb-2009 | | |
| NYDJ (Stylized) & Design | United States of America | 77/674316 | 19-Feb-2009 | | |
| NYDJ (Stylized) & Design | United States of America | 77/674319 | 19-Feb-2009 | | |
| NYDJ (Stylized) & Design | United States of America | 77/674322 | 19-Feb-2009 | 4,332,177 | 07-May-2013 |
| NYDJ (Stylized) & Design | United States of America | 77/674817 | 20-Feb-2009 | | |
| NYDJ (Stylized) & Design | United States of America | 77/980525 | 19-Feb-2009 | 3,881,701 | 23-Nov-2010 |
| NYDJ | United States of America | 77/574368 | 19-Sep-2008 | | |
| NYDJ | United States of America | 77/548647 | 15-Aug-2008 | | |
| NYDJ | United States of America | 77/835617 | 25-Sep-2009 | | |
| NYDJ | United States of America | 78/124834 | 29-Apr-2002 | 2,841,567 | 11-May-2004 |
| NYDJ | United States of America | 77/551749 | 20-Aug-2008 | 3,598,081 | 31-Mar-2009 |
| PARALLEL STITCHING Design | United States of America | 76/619361 | 04-Nov-2004 | 3,700,453 | 20-Oct-2009 |
| SLIM'R | United States of America | 77/548640 | 15-Aug-2008 | | |
| SLIM'R JEANS | United States of America | 77/548635 | 15-Aug-2008 | | |
| THE MOST UPLIFTING JEANS EVER | United States of America | 77/784057 | 17-Jul-2009 | | |
| TUMMY TUCK | United States of America | 78/478837 | 03-Sep-2004 | 3,298,824 | 25-Sep-2007 |
| TUMMY TUCK TEASE | United States of America | 77/574327 | 19-Sep-2008 | | |
| TUMMY TUCK T'S | United States of America | 77/574338 | 19-Sep-2008 | | |