

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Aerostructures Acquisition LLC		12/31/2012	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	General Electric Capital Corporation, as Agent		
Street Address:	500 W Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3945522	THE ATLAS GROUP	
CORRESPONDENCE DATA			
Fax Number:	3125774565		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8265		
Email:	kristin.brozovic@kattenlaw.com		
Correspondent Name:	Kristin Brozovic c/o Katten		
Address Line 1:	525 W Monroe Street		
Address Line 4:	Chicago, ILLINOIS 60661		
ATTORNEY DOCKET NUMBER:	207170-502		
NAME OF SUBMITTER:	Kristin Brozovic		
Signature:	/Kristin Brozovic/		

Date:

01/15/2014

Total Attachments: 5

source=Aerostructures - IP Security Agreement#page1.tif

source=Aerostructures - IP Security Agreement#page2.tif

source=Aerostructures - IP Security Agreement#page3.tif

source=Aerostructures - IP Security Agreement#page4.tif

source=Aerostructures - IP Security Agreement#page5.tif

SECURITY INTEREST IN U.S. PATENTS AND TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, Aerostructures Acquisition LLC, a Delaware limited liability company (“the Debtor”) with principal offices at 3811 West Chester Pike, Building 2, Suite 200, Newton Square, PA 19073, hereby grants to General Electric Capital Corporation, as Agent (“Agent”) for the Secured Parties (as such term is defined in the Security Agreement referred to below), a security interest in (a) all of the Debtor’s right, title and interest in and to the trademarks, trademark registrations and trademark applications, as applicable (the “Marks”), set forth on Schedule A attached hereto; (b) all of the Debtor’s right, title and interest in and to the patents and patent applications (the “Patents”) set forth on Schedule B attached, in each case together with (c) all Proceeds (as such term is defined in the Security Agreement referred to below) of the Marks and Patents, (d) the goodwill of the businesses with which the Marks are associated and, (e) all causes of action arising prior to or after the date hereof for infringement of any of the Marks and Patents or unfair competition regarding the same.

THIS GRANT OF SECURITY INTEREST (this “Security Interest”), effective as of December 31, 2012, is made to secure the satisfactory performance and payment of all the Secured Obligations of the Debtor, as such term is defined in the Security Agreement, among Debtor, the other debtors from time to time party thereto and Agent, dated as of December 31, 2012 (as amended, restated, modified and/or supplemented from time to time, the “Security Agreement”).

This Security Interest has been granted in conjunction with the security interest granted to Agent under the Security Agreement. The rights and remedies of Agent with respect to the security interest granted herein are set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Security Interest are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned have executed this Security Interest as of the
31st day of December, 2012.

AEROSTRUCTURES ACQUISITION LLC, as Debtor

By:


Name: Rick Wolf
Title: CEO

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

By:

Name:
Title:

[Signature page to Trademark Security Agreement]

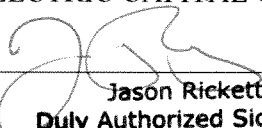
TRADEMARK
REEL: 005192 FRAME: 0899

IN WITNESS WHEREOF, the undersigned have executed this Security Interest as of the
31st day of December, 2012

AEROSTRUCTURES ACQUISITION LLC, as Debtor

By: _____
Name:
Title:

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

By:  _____
Name: **Jason Ricketts**
Title: **Duly Authorized Signatory**

[Signature page to Trademark Security Agreement]

TRADEMARK
REEL: 005192 FRAME: 0900

SCHEDULE A
U.S. TRADEMARKS

Debtor	Mark	Application Number	Registration Number
Aerostructures Acquisition LLC	The Atlas Group	77901543	3945522

SCHEDULE B

U.S. PATENTS AND PATENT APPLICATIONS

None.