

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		12/13/2013	National Banking Association: UNKNOWN
RECEIVING PARTY DATA			
Name:	NCC Industries, Inc.		
Street Address:	200 Madison Ave.		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10016		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	1362067	BODY LUXURY	
Registration Number:	0775013	LILYETTE	
Registration Number:	1071869	MINIMIZER	
Registration Number:	0517038	RE-FLEX-ION	
Registration Number:	1443299	THE RIGHT SUPPORT FOR YOU	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128622000		
Email:	rob.soneson@kirkland.com		
Correspondent Name:	Rob Soneson		
Address Line 1:	300 N. LaSalle		
Address Line 2:	Kirkland & Ellis LLP		
Address Line 4:	Chicago, ILLINOIS 60654		

CH \$140.00 1362067

ATTORNEY DOCKET NUMBER:	11571-23
NAME OF SUBMITTER:	Rob Soneson
Signature:	/rsoneson/
Date:	01/16/2014
<b>Total Attachments: 4</b> source=NCC-Bank of America -- Trademark Release -- R_F 3562-0070 (KE 10 11 13)_ #page1.tif source=NCC-Bank of America -- Trademark Release -- R_F 3562-0070 (KE 10 11 13)_ #page2.tif source=NCC-Bank of America -- Trademark Release -- R_F 3562-0070 (KE 10 11 13)_ #page3.tif source=NCC-Bank of America -- Trademark Release -- R_F 3562-0070 (KE 10 11 13)_ #page4.tif	

## **RELEASE OF SECURITY INTEREST IN TRADEMARKS**

**THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is made as of December 13, 2013 ("Effective Date") by and between **Bank of America, N.A.**, a National Banking Association, with its principal office at 901 Main Street, Dallas, Texas 75202-3714 ("Grantee"), and **NCC Industries, Inc.**, a Delaware corporation, with its principal office at 200 Madison Avenue, New York, New York 10016 ("Grantor").

**WHEREAS**, pursuant to the terms and conditions of that certain Grant of Trademark Security Interest by and between Grantor and Grantee dated June 15, 2007 (the "Trademark Security Agreement"), Grantor granted to Grantee a continuing security interest in and to all of Grantor's right, title and interest in and to all of the Trademark Collateral (as defined in the Trademark Security Agreement), including, without limitation, the trademark registrations and trademark applications set forth on Schedule A attached hereto;

**WHEREAS**, Grantor and Grantee entered into the Trademark Security Agreement pursuant to the terms and conditions of that certain Credit Agreement by and between Grantor and Grantee dated June 15, 2007 (the "Credit Agreement"); and

**WHEREAS**, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on June 15, 2007, at Reel 003562, Frame 0070.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee hereby terminates the Trademark Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Trademark Collateral.

Grantee represents and warrants that: (i) it has the full power and authority to execute this Release; (ii) it has not assigned, transferred, restricted or otherwise encumbered any security interest it has against the Trademark Collateral; and (iii) in connection with the transactions contemplated by the Credit Agreement, it has not recorded or otherwise evidenced its security interest with respect to any trademark, or registration of an application to register any trademark, or any trade name or assumed name, other than those trademarks and trademark applications set forth on Schedule A, in any jurisdiction throughout the world.

Grantee shall, take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by Grantor to more fully and effectively effectuate the purposes of this Release.

\* \* \* \* \*

IN WITNESS WHEREOF, Grantee has caused this Release to be executed by its duly authorized representative as of the Effective Date.

BANK OF AMERICA, N.A.

By:

  
William T. Franey  
Senior Vice President

STATE OF NEW JERSEY

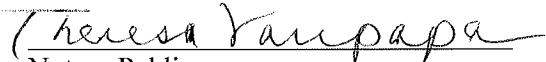
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ss.

COUNTY OF UNION

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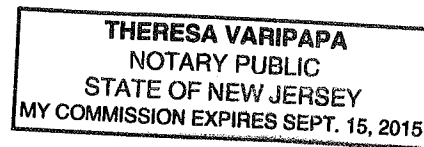
BE IT REMEMBERED, that on this 13<sup>th</sup> day of December, 2013, before me the subscriber, an officer duly authorized to take acknowledgments for use in the State of New Jersey, personally appeared William T. Franey who I am satisfied is the person who executed the within Instrument as a Senior Vice President of Bank of America, N.A., a national banking association, the Grantee named herein, and I having first made known to him the contents thereof, he did thereupon acknowledge that said Instrument made by said Grantee is his voluntary act and deed and delivered by him as said corporate officer of said Grantee and is the voluntary act and deed of said Grantee.

  
Notary Public

THERESA VARIPAPA  
Notary's Printed Name

My Commission Expires:

[NOTARIAL SEAL]



## SCHEDULE A

### Trademarks and Trademark Applications

Company	Trademark	Number	Date	Country
NCC Industries, Inc.	BODY LUXURY	1362067	Sept 24 1985	USA
NCC Industries, Inc.	LILYETTE	775013	Aug 11 1964	USA
NCC Industries, Inc.	MINIMIZER	1071869	Aug 23 1977	USA
NCC Industries, Inc.	REFLEXION (Stylized)	517038	Nov 1 1949	USA
NCC Industries, Inc.	THE RIGHT SUPPORT FOR YOU	1443299	Jun 16 1987	USA

### Foreign Trademarks and Trademark Applications

Country	Trademark	Number	Date	Country
NCC Industries, Inc.	LILYETTE	A498163	Oct 26 1988	Australia
NCC Industries, Inc.	LILYETTE script	11,466	Nov 13 1984	Bahamas
NCC Industries, Inc.	LILYETTE in Stylized Lettering	TM/10861	Feb 10 2002	Bahrain
NCC Industries, Inc.	LILYETTE	10425		Bermuda
NCC Industries, Inc.	LILYETTE	50354		Bolivia
NCC Industries, Inc.	LILYETTE	50353		Bolivia
NCC Industries, Inc.	LILYETTE	13783		Brunei
NCC Industries, Inc.	LILYETTE		Pending	Cambodia
NCC Industries, Inc.	FASHION SUPPORT	418315	Oct 15 1993	Canada
NCC Industries, Inc.	IT'S AMAZING	506609	Jan 15 1999	Canada
	LA DIFFERENCE...FITS YOUR			
NCC Industries, Inc.	MOOD	412721	May 21 1993	Canada
NCC Industries, Inc.	LILYETTE	240698	Mar 7 1980	Canada
	LILYETTE BRAS PANTIES			
NCC Industries, Inc.	YOUR UNDERNEATH. Stylized	454162	Feb 16 1996	Canada
NCC Industries, Inc.	MINIMIZER	240699	Mar 7 1980	Canada
NCC Industries, Inc.	MINIMIZER	399381	Jun 19 1992	Canada
NCC Industries, Inc.	THE AMAZING BRA	506611	Jan 15 1999	Canada
	THE RIGHT SUPPORT FOR			
NCC Industries, Inc.	YOU	418314	Oct 15 1993	Canada
NCC Industries, Inc.	LILYETTE script	2888831	May 30 1987	China (PRC)
NCC Industries, Inc.	LILYETTE	124428		Colombia
NCC Industries, Inc.	LILYETTE	67196	Dec 22 1986	Costa Rica
				Dominican
NCC Industries, Inc.	LILYETTE script	38984	Jun 20 1985	Republic
NCC Industries, Inc.	LILYETTE	232085	Sept 26 1985	Ecuador
NCC Industries, Inc.	LILYETTE	4367	Feb 12 1997	Gaza
NCC Industries, Inc.	LILYETTE	52249	Jul 1 1987	Guatemala
NCC Industries, Inc.	LILYETTE script	381/146	Jul 17 1985	Haiti
NCC Industries, Inc.	LILYETTE script	45179		Honduras
NCC Industries, Inc.	LILYETTE	11601989		Hong Kong
NCC Industries, Inc.	LILYETTE	60914		Iran
NCC Industries, Inc.	LILYETTE	109978	Mar 3 1998	Israel

NCC Industries, Inc.	LILYETTE	22147		Jamaica
NCC Industries, Inc.	LILYETTE	23568		Jordan
NCC Industries, Inc.	LILYETTE angle script	121368	Dec 18 1985	Korea (South)
NCC Industries, Inc.	LILYETTE	18280	Oct 30 1986	Kuwait
NCC Industries, Inc.	LILYETTE		Pending	Laos
NCC Industries, Inc.	LILYETTE	85327	Dec 4 2000	Lebanon
NCC Industries, Inc.	LILYETTE script	85001228	Mar 21 1985	Malaysia
NCC Industries, Inc.	LILYETTE	390892	Jun 18 1990	Mexico
				Netherlands
NCC Industries, Inc.	LILYETTE script	00635	Jul 29 1985	Antilles
NCC Industries, Inc.	LILYETTE	199541	Dec 21 1993	New Zealand
NCC Industries, Inc.	LILYETTE	84553	Nov 18 1984	Pakistan
NCC Industries, Inc.	LILYETTE script	279778	Oct 23 1985	Paraguay
NCC Industries, Inc.	LILYETTE	061259		Peru
NCC Industries, Inc.	LILYETTE	185/43	Aug 30 1988	Saudi Arabia
NCC Industries, Inc.	LILYETTE script	963/85	Mar 7 1985	Singapore
NCC Industries, Inc.	LILYETTE	84/8772	Sep 28 1984	South Africa
NCC Industries, Inc.	LILYETTE & Device	48747	Jan 23 1985	Sri Lanka
NCC Industries, Inc.	LILYETTE script	11547	Mar 14 1985	Surinam
NCC Industries, Inc.	LILYETTE	276104	Apr 4 2005	Switzerland
NCC Industries, Inc.	LILYETTE	17606	Sep 23 1986	Syria
NCC Industries, Inc.	LILYETTE script	298326	Sep 16 1985	Taiwan
NCC Industries, Inc.	LILYETTE		Pending	Thailand
NCC Industries, Inc.	LILYETTE	93163	Jun 18 1986	Turkey
				United Kingdom
NCC Industries, Inc.	LILYETTE	1240187		Uruguay
NCC Industries, Inc.	LILYETTE script	361677		Vietnam
NCC Industries, Inc.	LILYETTE		Pending	West Bank
NCC Industries, Inc.	LILYETTE	4940	Mar 11 1997	