TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Acknowledgement of Continuing Trademark Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
New York Mint, LLC		12/31/2013	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association, as Administrative Agent
Street Address:	800 Nicollet Mall
City:	Minneapolis
State/Country:	MINNESOTA
Postal Code:	55402
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3875374	ASSET MARKETING SERVICES

CORRESPONDENCE DATA

6123408827 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 612-492-6842

Email: cadwell.jeffrey@dorsey.com

Correspondent Name: Jeffrey R. Cadwell

Dorsey & Whitney LLP, 50 South 6th St Address Line 1:

Address Line 2: Suite 1500

Address Line 4: Minneapolis, MINNESOTA 55402

ATTORNEY DOCKET NUMBER:	M235403
NAME OF SUBMITTER:	Jeffrey R. Cadwell
Signature:	/Jeffrey R. Cadwell/

Date:	01/17/2014
Total Attachments: 4	

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ACKNOWLEDGEMENT OF CONTINUING TRADEMARK SECURITY INTEREST

This ACKNOWLEDGEMENT OF CONTINUING TRADEMARK SECURITY INTEREST, dated as of December 31, 2013, by NEW YORK MINT, LLC, a Delaware limited liability company, in favor of U.S. BANK NATIONAL ASSOCIATION, in its capacity as Administrative Agent (the "Agent") for the Lenders (as defined in the Credit Agreement referenced below).

WITNESSETH:

WHEREAS, on December 31, 2013, Asset Marketing Services, Inc. assigned to New York Mint, LLC the trademark registrations identified on Schedule I;

WHEREAS, on December 31, 2013, the assignment was recorded with the Trademark Division of the United States Patent and Trademark Office ("<u>PTO</u>") against the trademark registrations identified on Schedule I at Reel 5185, Frame 0193;

WHEREAS, AMS Holding, LLC, a Delaware limited liability company ("Holdings"), Asset Marketing Services, Inc., a Minnesota corporation ("AMS"), Nextten Stauer, LLC, a Minnesota limited liability company ("Stauer"), Metrix Media, LLC, a Minnesota limited liability company ("Metrix") and New York Mint, LLC, a Delaware limited liability company ("NYM," and together with Holdings, AMS, Metrix and Stauer, each a "Borrower" and collectively, the "Borrowers"), the lenders party thereto (the "Lenders"), and the Agent have entered into an Amended and Restated Credit Agreement dated November 26, 2013 (as amended, supplemented, extended, restated or otherwise modified from time to time, the "Credit Agreement") pursuant to which the Lenders have agreed, among other things, to extend to the Borrowers certain credit accommodations;

WHEREAS, Borrowers, the Lenders, and the Agent have entered into a Pledge and Security Agreement and Irrevocable Proxy dated October 4, 2012, (as may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Asset Marketing Services, Inc., executed and delivered to the Agent a Confirmatory Grant of Security Interest in United States Trademarks ("<u>Trademark Security Agreement</u>"), which was recorded with the United States Patent and Trademark Office on October 5, 2012, at Reel 4875, Frame 0483;

NOW, THEREFORE, the undersigned parties declare the following:

- 1. The Trademark Security Agreement is continuing and valid in all respects.
- 2. New York Mint, LLC is now regarded as the Grantor under the Trademark Security Interest.

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IN WITNESS WHEREOF, Grantor has caused this Acknowledgement of Continuing Trademark Security Interest to be executed and delivered by its duly authorized officer as of the date first set forth above.

NEW YORK MINT, LLC, as Grantor

Name: Robert Epping

Title: Treasurer and CFO

Acknowledgement of Continuing Trademark Security Interest

ACCEPTED AND ACKNOWLEDGED BY:

U. S. BANK NATIONAL ASSOCIATION,

as Agent

By:

Name: Christopher W. Rupp

Title: Vice President

SCHEDULE I

TO

ACKNOWLEDGEMENT OF CONTINUING TRADEMARK SECURITY INTEREST

TRADEMARK REEL: 005196 FRAME: 0329

RECORDED: 01/17/2014