

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Trademark Collateral		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wells Fargo Gaming Capital, LLC		01/23/2014	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Casino Queen, Inc.		
Street Address:	200 South Front Street		
City:	East St. Louis		
State/Country:	ILLINOIS		
Postal Code:	62201		
Entity Type:	CORPORATION: ILLINOIS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1890368	CASINO QUEEN	
CORRESPONDENCE DATA			
Fax Number:	9177777373		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-735-3000		
Email:	andrew.patrick@skadden.com		
Correspondent Name:	Skadden Arps Slate Meagher & Flom LLP		
Address Line 1:	Four Times Square		
Address Line 2:	Attn: Adam Greenberg, Esq.		
Address Line 4:	New York, NEW YORK 10036		
ATTORNEY DOCKET NUMBER:	168130/1		
NAME OF SUBMITTER:	Adam Greenberg		
Signature:	/Adam Greenberg/		

CH \$40.00 1890368

Date:

01/24/2014

Total Attachments: 3

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RELEASE OF TRADEMARK COLLATERAL

THIS RELEASE OF TRADEMARK COLLATERAL (this "Release") is made as of January 23, 2014, by WELLS FARGO GAMING CAPITAL, LLC, as administrative agent (in such capacity as the "Administrative Agent"), the secured party under the Security Agreement referred to below.

W I T N E S S E T H:

WHEREAS, CQ Holding Company, Inc., a Delaware corporation (the "Parent"), Casino Queen Inc., an Illinois corporation (the "Borrower"), and the other entities which from time to time through the date hereof became a party thereto (the foregoing, including the Parent and the Borrower hereinafter being collectively referred to as the "Grantors"), executed that certain Second Lien Security Agreement, dated as of December 26, 2012 (the "Security Agreement"), pursuant to which the Grantors granted a security interest to the Administrative Agent in certain trademarks and other intellectual property of the Grantors; and

WHEREAS, one or more Grants of Security Interest – Trademarks executed in connection with the Security Agreement were recorded with the United States Patent and Trademark Office; and


WHEREAS, the Administrative Agent has agreed to release its lien on the trademarks and trademark applications of the Grantors identified on Exhibit A attached hereto and made a part hereof (the "Released Collateral").

NOW, THEREFORE, in consideration of the promises and other good and valuable consideration, receipt of which is hereby acknowledged, the Administrative Agent hereby releases all its rights in and to the Released Collateral and reconveys to the persons legally entitled thereto all of the Administrative Agent's right, title and interest in and to the Released Collateral, all without warranty or representation of any kind.

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed on the date first above written.

[Signature Page Follows]

WELLS FARGO GAMING CAPITAL, LLC, as
Administrative Agent

By: 
Name: Sue Fuller
Title: Managing Director

{Signature Page to Release of Trademark Collateral (Second Lien) – Casino Queen}

TRADEMARK
REEL: 005200 FRAME: 0679

EXHIBIT A

TRADEMARKS

Mark	Registration No.
CASINO QUEEN	1,890,368

TRADEMARK APPLICATIONS

None.