TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Grant of Security Interest in United States Trademarks	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Attain Finance, LLC		01/24/2014	CORPORATION: NEVADA

RECEIVING PARTY DATA

Name:	Jefferies Finance LLC	
Street Address:	520 Madison Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	86131299	OPT+

CORRESPONDENCE DATA

Fax Number: 2127288111

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

212 728 8000 Phone: Email: ipdept@willkie.com

Correspondent Name: Kim Walker c/o Willkie Farr & Gallagher

Address Line 1: 787 Seventh Avenue

Address Line 4: New York, NEW YORK 10019

ATTORNEY DOCKET NUMBER:	120588.00010 KAW
NAME OF SUBMITTER:	Kim A. Walker
Signature:	/kaw-907/
Date:	01/29/2014

REEL: 005203 FRAME: 0411

TRADEMARK

Total Attachments: 5

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TRADEMARK REEL: 005203 FRAME: 0412

GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of

which are hereby acknowledged, Attain Finance, LLC, a Nevada corporation (the "Grantor")

with principal offices at 3527 North Ridge Road, Wichita, KS 67205, hereby grants to Jefferies

Finance LLC, 520 Madison Avenue, New York, NY 10022, as Collateral Agent under the Security

Agreement (the "Grantee"), a continuing security interest in (i) all of the Grantor's right, title and

interest in, to and under to the United States trademarks, trademark registrations and trademark

applications (the "Marks") set forth on Schedule A attached hereto, (ii) all Proceeds (as such term

is defined in the Security Agreement referred to below) and products of the Marks, (iii) the

goodwill of the businesses with which the Marks are associated and (iv) all causes of action

arising prior to or after the date hereof for infringement of any of the Marks or unfair competition

regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of all

the Indenture Obligations of the Grantor, as such term is defined in the Security Agreement

among the Grantor, the other assignors from time to time party thereto and the Grantee, dated as

of May 12, 2011 (as amended, modified, restated and/or supplemented from time to time, the

"Security Agreement"). Upon the occurrence of the Termination Date (as defined in the Security

Agreement), the Grantee shall execute, acknowledge, and deliver to the Grantor an instrument in

writing releasing the security interest in the Marks acquired under this Grant.

This Grant has been granted in conjunction with the security interest granted to

the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect

to the security interest granted herein are as set forth in the Security Agreement, all terms and

provisions of which are incorporated herein by reference. In the event that any provisions of this

TRADEMARK REEL: 005203 FRAME: 0413 Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

[Remainder of this page intentionally left blank; signature page follows]

TRADEMARK REEL: 005203 FRAME: 0414 IN WITNESS WHEREOF, the undersigned have executed this Grant as of the day of January, 2014.

ATTAIN FINANCE, LLC, as Grantor

, ,

Name:

TRADEMARK REEL: 005203 FRAME: 0415

WILMINGTON TRUST, NATIONAL ASSOCIATION, in its capacity as Collateral Agent, as Grantee

Name: Title:

Jane Schweiger

Vice President

TRADEMARK
REEL: 005203 FRAME: 0416

Trademarks, Trademark Registrations and Trademark Applications

Trademark Applications

Trademark	Country	Application No.	Application Date	Owner
OPT+	U.S.	86/131299	11/27/2013	Attain Finance, LLC

TRADEMARK REEL: 005203 FRAME: 0417

RECORDED: 01/29/2014