#### 900279212 02/04/2014

# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
Glenn, Inc.		02/03/2014	CORPORATION: DELAWARE	

# **RECEIVING PARTY DATA**

Name:	Madison Capital Funding LLC, as Agent	
Street Address:	30 South Wacker Drive, Suite 3700	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

# PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	85929999	GLENN

# **CORRESPONDENCE DATA**

Fax Number: 3128637865

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

312-201-3865 Phone:

Email: sharon.patterson@goldbergkohn.com

Correspondent Name: Sharon Patterson, Paralegal

Address Line 1: Goldberg Kohn Ltd., 55 E. Monroe St.

Ste 3300 Address Line 2:

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	4975.284
NAME OF SUBMITTER:	Sharon Patterson
Signature:	/sharon patterson/

**TRADEMARK** REEL: 005208 FRAME: 0140

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Date:	02/04/2014
Total Attachments: 5 source=Glenn trademark#page1.tif source=Glenn trademark#page2.tif source=Glenn trademark#page3.tif source=Glenn trademark#page4.tif source=Glenn trademark#page5.tif	

#### TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of February 3, 2014, by the undersigned ("Pledgor"), in favor of MADISON CAPITAL FUNDING LLC ("Agent"), as Agent for all Lenders (as hereinafter defined).

# WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement dated as of September 30, 2013 by and among KODA DISTRIBUTION GROUP, INC., a Delaware corporation, as Borrower, Agent and the financial institutions ("Lenders") from time to time party thereto (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Agent and Lenders have agreed to make Loans and to issue Letters of Credit for the benefit of Borrower;

WHEREAS, in connection with the Loans made and Letters of Credit issued pursuant to the terms and conditions of the Credit Agreement, Pledgor has executed and delivered to Agent, for itself and the ratable benefit of Lenders, that certain Joinder to Guarantee and Collateral Agreement dated as of even date herewith, whereby Pledgor agreed to assume the obligations of a Pledgor and a Guarantor under that certain Amended and Restated Guarantee and Collateral Agreement dated as of September 30, 2013 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Collateral Agreement"); and

WHEREAS, pursuant to the Collateral Agreement, Pledgor is required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Pledgor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Collateral Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Pledgor hereby grants to Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of Pledgor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (exclusive of any below-mentioned licenses which, by their terms do not permit the assignment thereof, but solely to the extent that such anti-assignment provisions are effective under the Uniform Commercial Code) (collectively, the "Trademark Collateral"):
  - (a) all of its registered Trademarks set forth on Schedule I hereto;
  - (b) all reissues, continuations or extensions of the foregoing;
  - (c) subject to the Collateral Agreement, all goodwill of the business connected with the use of, and symbolized by, each Trademark; and
  - (d) subject to the Collateral Agreement, all proceeds of the foregoing, including, without limitation, any claim by Pledgor against third parties for past, present or future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.

- 3. <u>COLLATERAL AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Collateral Agreement. Pledgor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>INTENT-TO-USE TRADEMARKS</u>. Notwithstanding the foregoing, and solely to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law, the Trademark Collateral shall not include any intent-to-use United States trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or examined and accepted, respectively, by the United States Patent and Trademark Office, provided that upon such filing and acceptance, such intent-to-use applications shall be included in the Trademark Collateral and automatically subject to the security interest granted herein.
- 5. <u>GOVERNING LAW</u>. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.
- 6. <u>TERMINATION</u>. When the Secured Obligations have been Paid in Full (as defined in the Credit Agreement) the security interests and Liens created hereunder and all obligations of Pledgor and Agent hereunder shall terminate without need for any further action, all without delivery of any instrument or performance of any act by any party, and all rights to the Trademark Collateral shall revert to the Pledgor. Agent agrees that it shall, at Pledgor's sole expense, promptly execute, acknowledge and deliver to Pledgor any and all instruments reasonably requested by Pledgor to evidence the termination of such security interest in the Trademark Collateral.
- 7. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts. Receipt by facsimile or other electronic method of any executed signature page to this Agreement shall constitute effective delivery of such signature page. This Agreement to the extent signed and delivered by means of a facsimile machine or other electronic transmission (including "pdf"), shall be treated in all manner and respects and for all purposes as an original agreement or amendment and shall be considered to have the same binding legal effect as if it were the original signed version thereof delivered in person. No party hereto shall raise the use of a facsimile machine or other electronic transmission to deliver a signature or the fact that any signature or agreement or amendment was transmitted or communicated through the use of a facsimile machine or other electronic transmission as a defense to the formation or enforceability of this Agreement and each such party forever waives any such defense.

[signature page follows]

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IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

GLENN, INC. as Pledgor

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Name: Terence P. Moriany

Title: Treasurer

(Trademark Security Agreement)

# ACCEPTED AND ACKNOWLEDGED BY:

MADISON CAPITAL FUNDING LLC, as Agent

Title: Senior Vice President

Signature Page to Trademark Security Agreement (Glenn, Inc.)

# SCHEDULE I to TRADEMARK SECURITY AGREEMENT

# U.S. TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

MARK	SERIAL	APPLICATION	REGISTRATION	REGIS.	OWNER
	NUMBER	FILING DATE	NUMBER	DATE	INFORMATION
GLENN	85929999	5/13/13	N/A	N/A	Glenn
					Corporation

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RECORDED: 02/04/2014