

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

| | |
|------------------------------|--------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE BY SECURED PARTY |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|------------------------------------|----------|----------------|-----------------------|
| Venture Lending & Leasing VI, Inc. | | 01/15/2014 | CORPORATION: MARYLAND |

RECEIVING PARTY DATA

| | |
|------------------------|----------------------------|
| Name: | Ekso Bionics, Inc. |
| Street Address: | 1414 Harbour Way S., #1201 |
| City: | Richmond |
| State/Country: | CALIFORNIA |
| Postal Code: | 94804 |
| Entity Type: | CORPORATION: DELAWARE |

PROPERTY NUMBERS Total: 7

| Property Type | Number | Word Mark |
|----------------|----------|------------------------|
| Serial Number: | 77981702 | HULC |
| Serial Number: | 85152446 | POWER UP |
| Serial Number: | 85442931 | EKSO BIONICS |
| Serial Number: | 85442937 | EKSO BIONICS |
| Serial Number: | 85566240 | FOR THE HUMAN ENDEAVOR |
| Serial Number: | 85566248 | FOR THE HUMAN ENDEAVOR |
| Serial Number: | 85621292 | EKSO |

CORRESPONDENCE DATA

Fax Number: 6173109634
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: (617) 439-2634
 Email: docket@nutter.com
 Correspondent Name: Renee' Diana Sanft
 Address Line 1: 155 Seaport Boulevard
 Address Line 2: Seaport West

OP \$190.00 77981702

Address Line 4: Boston, MASSACHUSETTS 02210

NAME OF SUBMITTER: Renee Diana Sanft

Signature: /Renee' Diana Sanft/

Date: 02/11/2014

Total Attachments: 27

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TERMINATION AND RELEASE OF SECURITY INTEREST

This Termination and Release of Security Interest (this "Agreement") is made and executed by VENTURE LENDING & LEASING VI, INC., a Maryland corporation (the "Secured Party"), in favor of EKSO BIONICS, INC. ("Debtor").

A. The Secured Party made certain advances of money and extended certain financial accommodations to Debtor, and Debtor granted the Secured Party a security interest in certain Intellectual Property, including certain Copyrights, Patents, and Trademarks, to secure indebtedness and obligations of Debtor to the Secured Party pursuant to a certain Security Agreement dated May 31, 2012, entered into between Secured Party and Debtor (the "Security Agreement"), attached hereto as Exhibit A. The capitalized terms Intellectual Property, Copyrights, Patents, and Trademarks have the same meaning herein as they have in said Security Agreement. A listing of the Intellectual Property, Copyrights, Patents, and Trademarks subject to said Security Agreement, and thus subject to this Agreement, is attached hereto as Exhibit B. The listing of Patents in Exhibit B has been updated to reflect the status of some, but not all, of the listed patents, and such updates are not exhaustive or limiting. The Secured Party intends to release any and all right, title, and interest it has in any and all intellectual property of Debtor.

B. The Secured Party recorded its security interest with respect to the Copyrights with the United States Copyright Office on June 28, 2012, at Volume 3618, Document Number 24.

C. The Secured Party recorded its security interest with respect to the Patents with the United States Patent and Trademark Office on June 28, 2012, at Reel 028466, Frame 0100.

D. The Secured Party recorded its security interest with respect to the Trademarks with the United States Patent and Trademark Office on June 28, 2012, at Reel 4810, Frame 0618.

E. The Secured Party and the Debtor executed Supplement No. 1 to Intellectual Property Security Agreement dated May 8, 2013 (the "Supplement"), attached hereto as Exhibit C, to supplement and amend the security interest in certain Patents to secure indebtedness and obligations of Debtor to the Secured Party pursuant to the Security Agreement. The capitalized term Patents has the same meaning herein as it had in said Supplement, which corresponds to the use of the term Patents in said Security Agreement with the additional patents provided for in the Supplement also becoming a part of the term Patents, and is thus not re-defined herein.

F. The Secured Party recorded its security interest with respect to the Patents of the Supplement with the United States Patent and Trademark Office on May 10, 2013, at Reel 030391, Frame 0701.

NOW, THEREFORE, for valuable consideration received, by its execution of this Termination and Release of Security Interest, the Secured Party hereby irrevocably and unconditionally releases all right, title, and interest in all of the following:

(a) all of the Debtor's Intellectual Property, including but not limited to all of the Copyrights, Patents, and Trademarks listed in Exhibit B, all copyrights, patents, trademarks, and other intellectual property resulting from or otherwise derived from the Copyrights, Patents, and

Trademarks listed in Exhibit B, and any other intellectual property rights that were previously or are presently owned by the Debtor, including but not limited to copyrights, patents, trademarks, and other intellectual property not explicitly listed in Exhibit B and copyrights, patents, trademarks, and other intellectual property rights that may or may not have been recorded with the United States Copyright Office or the United States Patent and Trademark Office as a security interest of the Secured Party.

(b) causes of action of Debtor (whether known or unknown or whether currently pending, filed, or otherwise) and other enforcement rights of Debtor for the assets described in the above subparagraph (a) including, without limitation, all causes of action and other enforcement rights for:

- (i) damages,
- (ii) injunctive relief, and
- (iii) any other remedies of any kind for past, current, and future infringement; and

(c) all rights to collect royalties and other payments under or on account of any of the assets and/or any item in any of the foregoing subparagraphs (a) and (b).

If necessary or desired, the Secured Party hereby authorizes Debtor's authorized representative to file UCC Termination or Financing Statement Amendment(s) with the applicable filing office(s) and/or to record this Agreement with the United States Copyright Office, the United States Patent and Trademark Office, or any other office in order to memorialize the termination and release of any security interest by the Secured Party.

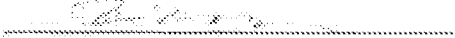
This Agreement is governed by the laws of the State of Delaware, excluding its choice of law principles. This Agreement shall be binding upon the Secured Party and its successors and assigns. The Secured Party acknowledges that it is aware that it may hereafter discover facts different from or in addition to what it now knows, believes or suspects to be true with respect to the rights herein terminated and released, that such facts may give rise to claims, causes of action, damages, consequences or results that are unforeseen or unsuspected, and that the Secured Party is nonetheless giving up its rights, and the termination and releases in this Agreement will be and remain in effect in all respects as complete, general releases, notwithstanding any such different or additional facts.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release of Security Interest on this 12th day of January, 2014.

SECURED PARTY

VENTURE LENDING & LEASING VI, INC.

By: 

Name: Maurice Werdegar

Title: President and CEO

Exhibit A

[Attachment of Intellectual Property Security Agreement dated May 31, 2012]



INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is made as of May 31, 2012, by and between EKSO BIONICS, INC., a Delaware corporation (formerly known as Berkeley Bionics, Inc. ("Grantor")), and VENTURE LENDING & LEASING VI, INC., a Maryland corporation ("Secured Party").

RECITALS

A. Pursuant to that certain Loan and Security Agreement dated as of April 27, 2011, between Grantor, as borrower, and Secured Party, as lender (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), Secured Party has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "Loans") in the amounts and manner set forth in the Loan Agreement and one or more Supplements thereto. All capitalized terms used herein without definition shall have the meanings ascribed to them in the Loan Agreement.

B. Secured Party is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Secured Party a security interest in substantially all of Grantor's personal property whether presently existing or hereafter acquired. To that end, Grantor has executed in favor of Secured Party the Loan Agreement granting a security interest in all Collateral, and is executing this Agreement with respect to certain items of Intellectual Property, in particular.

NOW, THEREFORE, THE PARTIES HERETO AGREE AS FOLLOWS:

1. Grant of Security Interest. As collateral security for the prompt and complete payment and performance of all of Grantor's present or future Obligations, Grantor hereby grants a security interest and mortgage to Secured Party, as security, in and to Grantor's entire right, title and interest in, to and under the following Intellectual Property, now owned or hereafter acquired by Grantor or in which Grantor now holds or hereafter acquires any interest (all of which shall collectively be called the "Collateral" for purposes of this Agreement):

(a) Any and all copyrights, whether registered or unregistered, held pursuant to the laws of the United States, any State thereof or of any other country; all registrations, applications and recordings in the United States Copyright Office or in any similar office or agency of the United States, and State thereof or any other country; all continuations, renewals, or extensions thereof; and any registrations to be issued under any pending applications, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) All letters patent of, or rights corresponding thereto in, the United States or any other country, all registrations and recordings thereof, and all applications for letters patent of, or rights corresponding thereto in, the United States or any other country, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country; all reissues, continuations, continuations-in-part or extensions thereof; all petty patents, divisionals, and patents of addition; and all patents to be issued under any such applications, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(c) All trademarks, trade names, corporate names, business names, trade styles, service marks, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and any applications in connection therewith, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, and reissues, extensions or renewals thereof, and the entire goodwill of the business of Grantor connected with and symbolized by

such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

(d) Any and all claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(e) All licenses or other rights to use any of the Copyrights, Patents or Trademarks, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(f) All amendments, renewals and extensions of any of the Copyrights, Trademarks or Patents; and

(g) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Notwithstanding the foregoing the term "Collateral" shall not include: (a) "intent-to-use" trademarks at all times prior to the first use thereof, whether by the actual use thereof in commerce, the recording of a statement of use with the United States Patent and Trademark Office or otherwise, but only to the extent the granting of a security interest in such "intent to use" trademarks would be contrary to applicable law or (b) any contract, instrument or chattel paper in which Grantor has any right, title or interest if and to the extent such contract, instrument or chattel paper includes a provision containing a restriction on assignment such that the creation of a security interest in the right, title or interest of Grantor therein would be prohibited and would, in and of itself, cause or result in a default thereunder enabling another person party to such contract, instrument or chattel paper to enforce any remedy with respect thereto; provided, however, that the foregoing exclusion shall not apply if (i) such prohibition has been waived or such other person has otherwise consented to the creation hereunder of a security interest in such contract, instrument or chattel paper, or (ii) such prohibition would be rendered ineffective pursuant to Sections 9-407(a) or 9-408(a) of the UCC, as applicable and as then in effect in any relevant jurisdiction, or any other applicable law (including the Bankruptcy Code or principles of equity); provided further that immediately upon the ineffectiveness, lapse or termination of any such provision, the term "Collateral" shall include, and Grantor shall be deemed to have granted a security interest in, all its rights, title and interests in and to such contract, instrument or chattel paper as if such provision had never been in effect; and provided further that the foregoing exclusion shall in no way be construed so as to limit, impair or otherwise affect Secured Party's unconditional continuing security interest in and to all rights, title and interests of Grantor in or to any payment obligations or other rights to receive monies due or to become due under any such contract, instrument or chattel paper and in any such monies and other proceeds of such contract, instrument or chattel paper.

2. Covenants and Warranties. Grantor represents, warrants, covenants and agrees as follows:

(a) Grantor has rights (as defined in the UCC) in the Collateral, except for Permitted Liens;

(b) During the term of this Agreement, Grantor will not transfer or otherwise encumber any interest in the Collateral, except for Permitted Liens and except for transfers otherwise permitted under the Loan Agreement;

(c) To its knowledge, each of the Patents is valid and enforceable, and no part of the Collateral has been judged invalid or unenforceable, in whole or in part, and no claim has been made to Grantor that any part of the Collateral violates the rights of any third party;

(d) Grantor shall deliver to Secured Party within thirty (30) days of the last day of each fiscal quarter, a report signed by Grantor, in form reasonably acceptable to Secured Party, listing (i) any applications or registrations that Grantor has made or filed in respect of any patents, copyrights or trademarks, (ii) the status of any outstanding applications or registrations and (iii) any material change in the composition of the Collateral;

(e) Grantor shall use reasonable commercial efforts to (i) protect, defend and maintain the validity and enforceability of the Trademarks, Patents and Copyrights (ii) detect infringements of the Trademarks, Patents and Copyrights and promptly advise Secured Party in writing of material infringements detected and (iii) not allow any material Trademarks, Patents or Copyrights to be abandoned, forfeited or dedicated to the public unless Grantor deems it to be in the best interest of Grantor's business;

(f) Grantor shall apply for registration (to the extent not already registered) with the United States Patent and Trademark Office or the United States Copyright Office, as applicable: (i) those intellectual property rights listed on Exhibits A, B and C hereto within thirty (30) days of the date of this Agreement; and (ii) those additional intellectual property rights developed or acquired by Grantor from time to time in connection with any product or service, prior to the sale or licensing of such product or the rendering of such service to any third party (including without limitation revisions or additions to the intellectual property rights listed on such Exhibits A, B and C), except, in each case, with respect to such rights that Grantor determines in its sole but reasonable commercial judgment need not be registered to protect its own business interests. Grantor shall, from time to time, execute and file such other instruments, and take such further actions as Secured Party may reasonably request from time to time to perfect or continue the perfection of Secured Party's interest in the Collateral. Grantor shall give Secured Party notice of all such applications or registrations; and

(g) Grantor shall not enter into any agreement that would materially impair or conflict with Grantor's obligations hereunder without Secured Party's prior written consent, which consent shall not be unreasonably withheld. Grantor shall not permit the inclusion in any material contract to which it becomes a party of any provisions that could or might in any way prevent the creation of a security interest in Grantor's rights and interests in any property included within the definition of the Collateral acquired under such contracts, except for provisions in such material contracts as are referenced in the last paragraph of Section 1 of this Agreement.

3. Further Assurances: Attorney in Fact.

(a) On a continuing basis, Grantor will make, execute, acknowledge and deliver, and file and record in the proper filing and recording places in the United States, all such instruments, including appropriate financing and continuation statements and collateral agreements and filings with the United States Patent and Trademark Office and the Register of Copyrights, and take all such action as may reasonably be deemed necessary or advisable, or as reasonably requested by Secured Party, to perfect Secured Party's security interest in all Copyrights, Patents and Trademarks and otherwise to carry out the intent and purposes of this Agreement, or for assuring and confirming to Secured Party the grant or perfection of a security interest in all Collateral.

(b) Grantor hereby irrevocably appoints Secured Party as Grantor's attorney-in-fact, with full authority in the place and stead of Grantor and in the name of Grantor, from time to time in Secured Party's discretion, to take any action and to execute any instrument which Secured Party may deem necessary or advisable to accomplish the purposes of this Agreement, including (i) to modify, in its sole discretion, this Agreement without first obtaining Grantor's approval of or signature to such modification by amending Exhibits A, B and C, hereof, as appropriate, to include reference to any right, title or interest in any Copyrights, Patents or Trademarks acquired by Grantor after the execution hereof or to delete any reference to any right, title or interest in any Copyrights, Patents or Trademarks in which Grantor no longer has or claims any right, title or interest, (ii) to file, in its sole discretion, one or more financing or continuation statements and amendments thereto, relative to any of the Collateral without the signature of Grantor where permitted by law, and (iii) subject to Forbearance Period (as such term is defined in Supplement No. 2 to the Loan Agreement), after the occurrence and during the continuance of an Event of Default, to transfer the Collateral into the name of Secured Party or a third party to the extent permitted under the California Uniform Commercial Code.

4. Events of Default. The occurrence of any of the following shall constitute an Event of Default under this Agreement:

(a) An Event of Default under the Loan Agreement; or

(b) Grantor breaches any warranty or agreement made by Grantor in this Agreement and, as to any breach that is capable of cure, Grantor fails to cure such breach within thirty (30) days of the sooner to occur of Grantor's receipt of notice of such breach from Secured Party or the date on which such breach first becomes known to Grantor.

5. Amendments. This Agreement may be amended only by a written instrument signed by both parties hereto, except for amendments permitted under Section 3 hereof to be made by Secured Party alone.

6. Counterparts. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

[Signature Pages Follow]

[Signature page to Intellectual Property Security Agreement]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

GRANTOR:

Address of Grantor:

1414 Harbour Way South, Suite 1201
Richmond, CA 94804
Attn: Chief Executive Officer

EXSO BIONICS, INC.

By:

Name:

Title:

E. J. Bask
Signature Officer
CEO

SECURED PARTY:

Address of Secured Party:

104 La Mesa Dr., Suite 102
Portola Valley, CA 94028
Attn: Chief Financial Officer

VENTURE LENDING & LEASING VI, INC.

By:

Name:

Title:

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.....
.....

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PAGE 11-8

[Signature page to Intellectual Property Security Agreement]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

GRANTOR:

Address of Grantor:

UKSO BIONICS, INC.

1414 Harbour Way South, Suite 1201
Richmond, CA 94804
Attn: Chief Executive Officer

By: _____

Name: _____

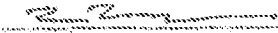
Its: _____

SECURED PARTY:

Address of Secured Party:

VENTURE LENDING & LEASING VI, INC.

104 La Mesa Dr., Suite 102
Petaluma Valley, CA 94928
Attn: Chief Financial Officer

By:  _____

Name: Maurice Werdeger

Its: President and CEO

EXHIBIT A

Copyrights

| <u>Description</u> | <u>Registration Number</u> | <u>Registration Date</u> |
|--------------------|----------------------------|--------------------------|
| HULC | VA0001737928 | 09/07/2010 |

EXHIBIT B

Patents

See attached

47888/0074
JFK/403789.4

| Class & Pocket No. | Exo Bionic No. | Ownership & UC Berkeley No. | Application No. & Dates |
|--|---|---|---|
| BBM02PCT Exo Architecture | 10 - Patent "Hip and knee actuation for orthotic devices" | Owner: Exko Bionics Funding: Company funded research | * Nonprovisional application PCT/US2009/059199 filed 9/24/08 -- US Provisional 61/099,817 filed |
| BBM03 Exo Control | 6 - Patent "Device and Method for Decreasing Oxygen Consumption of a Person During Steady Walking by Use of a Load-Carrying Exoskeleton" | B08-118 Owner: UC Berkeley & Exko Bionics UC Berkeley's rights are exclusively licensed to Exko Bionics via Exclusive License Agreement #2 Funding: Government funded | * 5/19/09 -- Nonprovisional application filed 12/468,487 filed 5/20/09 -- US Provisional 61/071,924 filed |
| BBM04 Exo Control | 9 - Patent "Device and Method for Decreasing Energy Consumption of a Person by Use of a Lower Extremity Exoskeleton" | Owner: Exko Bionics Funding: Company funded research. | * 9/28/11 -- Amended H. Claim Set 5/19/09 -- Nonprovisional 12/468,595 filed 5/20/08 -- US Provisional 61/071,823 filed |
| BBM05 Prosthetic | 7 - Patent "Semi-Actuated Transfemoral Prosthetic Knee" | B08-125 Owner: UC Berkeley & Exko Bionics UC Berkeley's rights are exclusively licensed to Exko Bionics via Exclusive License Agreement #2 Funding: Government funded research (medical) | * 5/16/09 -- Nonprovisional 12/457,573 filed 9/12/08 -- Second Provisional 61/136,535 filed 6/16/08 -- First Provisional 61/137,217 filed |
| BBM05C Trajectory Control for Orthotics | 13 - Invention | | * Application complete: Waiting on DW to file |
| BBM06PCT Exo Control | 8 - Patent "A Method for Controlling the Swing Leg of an Exoskeleton" | B08-141 Owner: UC Berkeley & Exko Bionics UC Berkeley's rights are exclusively licensed to Exko Bionics via Exclusive License Agreement #2 Funding: Company funded research | * 7/23/09 -- Nonprovisional PCT/US09/51563 filed 7/23/08 -- US Provisional 61/129,843 filed |

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| Area & Docket No. | Exso Bionics No. | Ownership & UC Berkeley No. | Application No. & Dates |
|--------------------------------|---|---|---|
| B8807PCT Exo Attachments | 11 - Patent "Wearable Material Handling Device" | B09-112 Owner: UC Berkeley & Ekso Bionics UC Berkeley's rights are exclusively licensed via amendment to License Agreement #2 Funding: Government funded research Owner: Ekso Bionics Funding: Company funded research | * 12/17/09 -- Nonprovisional PCT/US2009/068533 filed * 12/21/08 -- Provisional 61/138,751 filed |
| B88008P Exo Attachments | 14 - Patent "Wearable Load Lifting System" | B11-043 Owner: UC Berkeley & Ekso Bionics Funding: Government funded research (medical). | * 10/6/10 -- Provisional 61/390,337 filed * 9/17/10 -- Provisional 61/403,554 filed |
| B88009P Med Exo Control | 12 - Patent "Upper Body Human Machine Interfaces for Human Exoskeletons" | B10-012 Owner: Ekso Bionics Funding: Company funded research | * 10/6/10 -- Provisional 61/390,438 filed |
| B88010P Med Exo Control | 15 - Patent "Human Machine Interfaces for Lower Extremity Orthotics" | Owner: Ekso Bionics Funding: Company funded research | * Provisional to be filed (Possible Inventors: Kurt Arundson, Russ Angold, Nathan Harding, Adam Zoss) |
| Exo Control | 13 - Invention -- not filed "Methods of control for human exoskeletons" | Owner: Ekso Bionics Funding: Company funded research | * Provisional to be filed |
| EKS001P Foot Sensor | 16 - Patent "Thin Force Sensor" | Owner: Ekso Bionics Funding: Company funded research | * Provisional to be filed |
| EKS002P Autowalk | 17 - Patent "Human Machine Interface for Lower Extremity Orthotics" | Owner: Ekso Bionics Funding: Company funded research | * Provisional to be filed |
| Active Displacement Hydraulics | 19 - Invention -- not filed | | |

| Area & Docket No. | Exso Bionics No. | Ownership & Lic Berkeley No. | Application No. & Dates |
|------------------------------|---|---|--|
| RUC003 Power Regeneration | Patent 4 "Power Generating Leg" Protects power regenerative artificial leg | B06-042 Owner: UC Berkeley Exclusively Licensed to Exso Bionics via Exclusive License Agreement #1 Funding: Government funded research (medical) | <ul style="list-style-type: none"> 2/8/11 -- US Patent 7,883,546 issued |
| RUC004 Exo Architecture | 2 - Patent "Lower Extremity Exoskeleton" Protects low power exoskeleton systems | B05-045 Owner: UC Berkeley Exclusively Licensed to Exso Bionics via Exclusive License Agreement #1 Funding: Government funded | <ul style="list-style-type: none"> 8/19/11 -- US Patent 7,947,004 issued 8/31/11 -- Chinese Patent ZL200680066514.1 issued 5/24/11 - Will issue as US7,947,004 |
| RUC005 Exo Architecture | 3 - Patent "Semi-Powered Lower Extremity Exoskeleton" Protects semi-powered exoskeleton systems | B05-093 Owner: UC Berkeley Exclusively Licensed to Exso Bionics via Exclusive License Agreement #1 Funding: Government funded | <ul style="list-style-type: none"> 11/15/11 -- US Patent 8,057,410 issued 10/26/11 -- Australian Patent accepted 2006.236579 (805-093-2-AU) 8/26/11 -- Supplemental Information Disclosure Statement filed 6/30/11 -- Claims allowed, will issue soon: Nonprovisional Application: 11/404,719 4/13/06 -- Semi-Powered Lower Extremity Exoskeleton US Patent 7,628,766 issued |
| RUC006 Exo Architecture | 1 - Patent "Lower Extremity Enhancer" Protects exoskeleton systems in general | B04-002 Owner: UC Berkeley Exclusively Licensed to Exso Bionics via Exclusive License Agreement #1 Funding: Government funded | <ul style="list-style-type: none"> 8/26/11 -- patent application allowed 11/19/09 -- All claims have been allowed. Nonprovisional 11/622,562 filed. |
| RUC006C Exo Architecture | 1B - Patent "Lower Extremity Enhancer" Continuation of Patent 1. | B04-002 Owner: UC Berkeley Exclusively Licensed to Exso Bionics via Exclusive License Agreement #1 Funding: Government funded | <ul style="list-style-type: none"> 8/26/11 -- patent application allowed 11/19/09 -- All claims have been allowed. Nonprovisional 11/622,562 filed. |

| Area & Dozen No. | Exco Bionics No. | Ownership & UC Berkeley No. | Application No. & Dates |
|------------------|---|--|--|
| RUC007 | 5 - Patent "External Human Assist Device for Those with Lower Leg Injuries" | B07-128 Owner: UC Berkeley Exclusively licenced to Exco Bionics via Exclusive License Agreement #2 Funding: Government funded research (medical) | * 8/26/11 -- Chinese Patent file requested * 6/11/09 -- Nonprovisional 12/483,183 filed * 6/11/08 -- Provisional 61/060791 filed |

Patent Number Suffix Key:

C -- Continuation P -- Provisional PCT -- Patent Cooperation Treaty AU -- Australia CA -- Canada CN -- China EP -- European Patent Office IL -- Israel

EXHIBIT C

Trademarks

| NAME | SERIAL NUMBER | STATE | CLASS | STATUS |
|------------------------|---------------|-----------------|-------------------|--------|
| EKSO BIONICS | A0029232 | Switzerland | 10 | Active |
| EKSO BIONICS | 101018361 | Taiwan | 10 | Active |
| EKSO BIONICS | 85442931 | United States | 09 / 10 | Active |
| EKSO BIONICS | 85442937 | United States | 18 / 25 | Active |
| EKSO | TBD | Foreign Filings | 10 | Active |
| EKSO | 85621292 | United States | 09 / 10 | Active |
| FOR THE HUMAN ENDEAVOR | TBD | Foreign Filings | 10 | Active |
| FOR THE HUMAN ENDEAVOR | 85566240 | United States | 09 / 10 | Active |
| FOR THE HUMAN ENDEAVOR | 85566248 | United States | 18 / 25 | Active |
| HULC | 77981702 | United States | 09 | Active |
| POWER UP | 85152446 | United States | 09 / 10 / 18 / 25 | Active |

47668/0074
JTK/403789.4

Exhibit C

[Attachment of Supplement No. 1 to Intellectual Property Security Agreement dated May 8,
2013]

SUPPLEMENT NO. 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Supplement No. 1 to Intellectual Property Security Agreement (this "Supplement") is made as of May 8, 2013, by and between EKSO BIONICS, INC., a Delaware corporation ("Grantor"), and VENTURE LENDING & LEASING VI, INC., a Maryland corporation ("Secured Party").

RECITALS

WHEREAS, Grantor and Secured Party are parties to that certain Intellectual Property Security Agreement, dated as of May 31, 2012 (as amended, supplemented and modified from time to time, the "Intellectual Property Security Agreement") pursuant to which, among other things, Grantor granted Secured Party a security interest in, to and under certain items of Grantor's Intellectual Property;

WHEREAS, Grantor and Secured Party wish to amend the Intellectual Property Security Agreement on the terms set forth herein; and

WHEREAS, each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Intellectual Property Security Agreement.

NOW, THEREFORE, the parties hereto agree as follows:

AGREEMENT

1. Exhibit B to Intellectual Property Security Agreement, the listing of Grantor's Patents, is hereby supplemented and amended by Exhibit "B" attached to this Supplement, to include reference to Grantor's right, title and interest in, to and under the Patents set forth thereon.

2. This Supplement shall be deemed to be an amendment to Intellectual Property Security Agreement and shall not be construed in any way as a replacement or substitution therefor. All of the terms and conditions of, and terms defined in, this Supplement are hereby incorporated by reference into the Intellectual Property Security Agreement as if such terms and provisions were set forth in full therein. Except as so amended hereby, the Intellectual Property Security Agreement and the other Loan Documents shall remain in full force and effect in accordance with their respective terms.

IN WITNESS WHEREOF, the parties hereto have executed this Supplement on the day and year first above written.

GRANTOR:

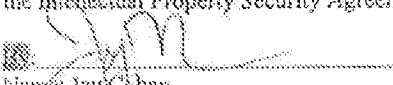
SECURED PARTY:

EKSO BIONICS, INC.

VENTURE LENDING & LEASING VI, INC.

By: VENTURE LENDING & LEASING VI, INC.
as attorney-in-fact pursuant to Section 3(b)(i) of
the Intellectual Property Security Agreement


Name: Jay Cohen
Title: Vice President


Name: Jay Cohen
Title: Vice President

SUPPLEMENT NO. 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

EXHIBIT "B"

| <u>Description</u> | <u>Patent, Publication or Application Serial Number</u> |
|---|---|
| Fallsafe joints for powered orthotic systems | 61/743,243 |
| Interface for adjusting the motion of a powered orthotic device through externally applied forces | 61/753,252 |
| Machine to Human Interfaces for Communication from a Lower Extremity Orthotic | 61/781,347 |
| Achieving Hands Free Stability in Gait Orthotic Devices | 61/779,633 |
| Protecting Gait Orthotic Devices and Users from Damage | 61/779,684 |
| Non-Anthropomorphic Hip Joint Locations for Exoskeletons | 61/781,376 |
| Pose Estimation Algorithm for a Robotic Exoskeleton | 61/779,715 |
| Powered Orthotic System for Overground Rehabilitation | 61/781,408 |

Exhibit B

Copyrights

| Description | Registration Number | Registration Date |
|-------------|---------------------|-------------------|
| HULC | VA0001757928 | 09/07/2010 |

Patents from Security Agreement

| Area & Docket No. | Exso Bionics No. | Ownership & UC Berkeley No. | Application No. & Dates |
|---------------------------------------|--|--|--|
| <p>BB1002PCT Exo Architecture</p> | <p>10 -- Patent "Hip and knee actuation for orthotic devices"</p> | <p>Owner: Exso Bionics Funding: Company funded research</p> | <ul style="list-style-type: none"> • 7/7/11 -- Published US 2011/016489 (pending) • 3/15/11 -- Nonprovisional 13/119,075 filed • Nonprovisional application PCT/US2009/058199 filed • 9/24/08 -- US Provisional 61/099,817 filed |
| <p>BB1003 Exo Control</p> | <p>6 -- Patent "Device and Method for Decreasing Oxygen Consumption of a Person During Steady Walking by Use of a Load-Carrying Exoskeleton"</p> | <p>B08-119 Owner: UC Berkeley & Exso Bionics UC Berkeley's rights are exclusively licensed to Exso Bionics via Exclusive License Agreement #2 Funding: Government funded</p> | <ul style="list-style-type: none"> • 4/15/10 -- Published US 2010/0094185 (pending) • 5/19/09 -- Nonprovisional application filed 12/468,487 filed • 5/20/08 -- US Provisional 61/071,824 filed |
| <p>BB1004 Exo Control</p> | <p>9 -- Patent "Device and Method for Decreasing Energy Consumption of a Person by Use of a Lower Extremity Exoskeleton"</p> | <p>Owner: Exso Bionics Funding: Company funded research</p> | <ul style="list-style-type: none"> • 12/10/12 --US C 13/709,859 filed (published as US 2013/0102935) (pending) • 9/28/11 -- Amended II. Claim Set • 11/26/09 -- Published US 2009/0292369 (pending) • 5/19/09 -- Nonprovisional 12/468,595 filed • 5/20/08 -- US Provisional 61/071,823 filed |

| | | | |
|--|--|--|---|
| BB1005C Prosthete | 7 - Patent "Semi-Actuated Transfemoral Prosthetic Knee" | B08-125 Owner: UC Berkeley & Ekso Bionics UC Berkeley's rights are exclusively licensed to Ekso Bionics via Exclusive License Agreement #2 Funding: Government funded research (medical) | <ul style="list-style-type: none"> * 7/3/12 - US Patent 8,231,688 issued * 5/24/12 - US C 13/480,160 filed (published as US 2013/0150980) (pending) * 5/16/09 - Nonprovisional 12/457,573 filed * 9/12/08 - Second Provisional 61/136,535 filed * 6/16/08 - First Provisional 61/132,217 filed |
| BB1005C Trajectory Control for Orthotics | 18 - Invention | | <ul style="list-style-type: none"> * Application complete. Waiting on DW to file |
| BB1006PCT Exo Control | 8 - Patent "A Method for Controlling the Swing Leg of an Exoskeleton" | B08-141 Owner: UC Berkeley & Ekso Bionics UC Berkeley's rights are exclusively licensed to Ekso Bionics via Exclusive License Agreement #2 Funding: Company funded research | <ul style="list-style-type: none"> * 5/5/11 - Published US 2011/0105966 (pending) * 7/23/09 - Nonprovisional PCT/US09/51563 filed * 7/23/08 - US Provisional 61/129,843 filed |
| BB1007PCT Exo Attachments | 11 - Patent "Wearable Material Handling Device" | B09-112 Owner: UC Berkeley & Ekso Bionics UC Berkeley's rights are exclusively licensed to Ekso Bionics via Exclusive License Agreement #2 Funding: Government funded research | <ul style="list-style-type: none"> * 11/5/11 - Published US 2011/0266523 (pending) * 6/15/11 - Nonprovisional 13/139,933 filed * 12/17/09 - Nonprovisional PCT/US2009/068233 filed * 12/21/08 - Provisional 61/138,751 filed |
| BB1008P Exo Attachments | 14 - Patent "Wearable Load Lifting System" | Owner: Ekso Bionics Funding: Company funded research | <ul style="list-style-type: none"> * 11/14/13 - Published US 2013/0303950 (pending) * 6/4/13 - Nonprovisional 13/639,984 filed * 4/8/11 - Nonprovisional PCT/US11/31815 filed * 4/19/10 - Provisional 61/322,645 filed |

| | | | |
|--------------------------------|---|--|---|
| BB1009P | 12 -- Patent | B11-043 | * 9/5/13 -- Published US 2013/0231595 (pending) * 3/15/13 -- Nonprovisional 13/824,161 filed * 9/19/11 -- Nonprovisional US11/52151 filed |
| Med Exo Control | "Upper Body Human Machine Interfaces for Human Exoskeletons" | Owner: UC Berkeley & Exso Bionics Funding: Government funded research (medical) | * 10/6/10 -- Provisional 61/390,337 filed * 9/17/10 -- Provisional 61/403,554 filed |
| BB1010P | 15 -- Patent | B10-012 | * 10/6/10 -- Provisional 61/390,438 filed |
| Med Exo Control | "Human Machine Interfaces for Lower Extremity Orthotics" | Owner: UC Berkeley & Exso Bionics Funding: Government funded research (medical) | |
| Exo Control | 13 -- Invention -- not filed "Methods of control for human exoskeletons" | Owner: Exso Bionics Funding: Company funded research | * Provisional to be filed (Possible inventors: Kurt Arundson, Russ Angold, Nathan Harding, Adam Zoss) |
| EKS001P | 16 -- Patent "Thin Force Sensor" | Owner: Exso Bionics Funding: Company funded research | * Provisional to be filed |
| EKS002P | 17 -- Patent "Hip and knee actuation for orthotic devices" | Owner: Exso Bionics Funding: Company funded research | * Provisional to be filed |
| Active Displacement Hydraulics | 19 -- Invention -- not filed "Hip and knee actuation for orthotic devices" | | |
| RUC003 | Patent 4 | B06-042 | * 2/8/11 -- US Patent 7,983,546 issued |
| Power Regeneration | "Power Generating Leg" Protects power regenerative artificial leg | Owner: UC Berkeley Exclusively Licensed to Exso Bionics via Exclusive License Agreement #1 Funding: Government funded research (medical) | |

| | | | |
|---------|--|--|--|
| RUC0084 | 2 -- Patent "Lower Extremity Exoskeleton" Protects low power exoskeleton | B05-045 Owner: UC Berkeley Exclusively Licensed to Ekso Bionics via Exclusive License Agreement #1 Funding: Government funded | <ul style="list-style-type: none"> * 8/19/11 -- US Patent 7,947,004 issued * 8/31/11 -- Chinese Patent ZL20068006514.1 issued * 5/24/11 -- Will issue as US7,947,004 |
| RUC0085 | 3 -- Patent "Semi-Powered Lower Extremity Exoskeleton" Protects semi-powered exoskeleton systems | B05-093 Owner: UC Berkeley Exclusively Licensed to Ekso Bionics via Exclusive License Agreement #1 Funding: Government funded | <ul style="list-style-type: none"> * 11/15/11 -- US Patent 8,057,410 issued * 10/26/11 -- Australian Patent accepted 2006236579 (B05-092-2-AU) * 8/26/11 -- Supplemental Information Disclosure Statement filed * 6/30/11 -- Claims allowed, will issue soon. Non Provisional Application: 11/404,719 * 4/13/06 -- Semi-Powered Lower Extremity Exoskeleton |
| RUC0086 | 1 -- Patent "Lower Extremity Enhancer" Protects exoskeleton systems in general | B04-002 Owner: UC Berkeley Exclusively Licensed to Ekso Bionics via Exclusive License Agreement #1 Funding: Government funded | <ul style="list-style-type: none"> * US Patent 7,628,766 issued |
| RUC008C | 1B -- Patent "Lower Extremity Enhancer" Continuation of Patent 1 | B04-002 Owner: UC Berkeley Exclusively Licensed to Ekso Bionics via Exclusive License Agreement #1 Funding: Government funded | <ul style="list-style-type: none"> * 12/6/11 -- US Patent 8,070,700 issued * 8/26/11 -- patent application allowed * 11/19/09 -- All claims have been allowed. Nonprovisional 12/622,362 filed |

| | | | |
|------------------|--|---|--|
| RU0807 | 5 - Patent | B07-128 | <ul style="list-style-type: none"> * 9/4/12 - US Patent 8,257,291 issued * 8/26/11 - Chinese Patent file requested * 6/11/09 - Nonprovisional 12/483,183 filed * 6/11/08 - Provisional 61/060791 filed |
| Exo Architecture | "External Human Assist Device for Those with Lower Leg Injuries" | Owner: UC Berkeley Exclusively Licensed to Exo Bionics via Exclusive License Agreement #2 Funding: Government funded research (medical) | |

Patent Number Suffix Key:

C - Continuation P - Provisional PCT - Patent Cooperation Treaty AU - Australia CA - Canada CN - China EP - European Patent Office IL - Israel

Patents from Supplement

| Description | Patent, Publication, or Application Serial Number |
|--|---|
| Fallsafe joints for powered orthotic systems | 61/743,243 |
| Interface for adjusting the motion of a powered orthotic device through externally applied force | 61/753,252 |
| Machine to Human Interfaces for Communication from a Lower Extremity Orthotic | 61/781,347 |
| Achieving Hands Free Stability in Gait Orthotic Devices | 61/779,633 |
| Protecting Gait Orthotic Devices and Users from Damage | 61,779,684 |
| Non-Anthropomorphic Hip Joint Locations for Exoskeletons | 61/781,376 |
| Pose Estimation Algorithm for a Robotic Exoskeleton | 61/779,715 |
| Powered Orthotic System for Overground Rehabilitation | 61,781,408 |

Trademarks

| NAME | SERIAL NUMBER | STATE | CLASS | STATUS |
|------------------------|---------------|-----------------|-------------------|--------|
| EKSO BIONICS | A0029212 | Switzerland | 10 | Active |
| EKSO BIONICS | 101018361 | Taiwan | 10 | Active |
| EKSO BIONICS | 85442931 | United States | 09 / 10 | Active |
| EKSO BIONICS | 85442937 | United States | 18 / 25 | Active |
| EKSO | TBD | Foreign Filings | 10 | Active |
| EKSO | 85621292 | United States | 09 / 10 | Active |
| FOR THE HUMAN ENDEAVOR | TBD | Foreign Filings | 10 | Active |
| FOR THE HUMAN ENDEAVOR | 85566240 | United States | 09 / 10 | Active |
| FOR THE HUMAN ENDEAVOR | 85566248 | United States | 18 / 25 | Active |
| HULC | 77981702 | United States | 09 | Active |
| POWER UP | 85152446 | United States | 09 / 10 / 18 / 25 | Active |