

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Lapolla Industries, Inc.		12/10/2013	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Enhanced Credit Supported Loan Fund, LP
Street Address:	601 Lexington Avenue, 55th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	4139386	AIRTIGHT SPRAY FOAM INSULATION
Registration Number:	3888459	AIRTIGHT SPRAYFOAM
Registration Number:	3888457	AIRTIGHT
Registration Number:	3888458	AIRTIGHT SPRAYFOAM
Registration Number:	4104321	LAPOLLA
Registration Number:	4104322	LAPOLLA
Serial Number:	77626778	THERM-O-FLEX
Serial Number:	77626768	THERMO-FLEX
Serial Number:	85636809	AIRTIGHT SPRAY FOAM INSULATION MFG. BY L

CORRESPONDENCE DATA

Fax Number: 2063599000
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 206-359-8000
 Email: pctrademarks@perkinscoie.com

OP \$240.00 4139386

Correspondent Name: Winfield B. Martin
Address Line 1: 1201 Third Avenue, Suite 4900
Address Line 4: Seattle, WASHINGTON 98101

ATTORNEY DOCKET NUMBER:	79724-0002
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NAME OF SUBMITTER:	Winfield B. Martin
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Signature:	/Winfield B. Martin/
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Date:	02/14/2014
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**GRANT OF SECURITY INTEREST
IN PATENTS AND TRADEMARKS**

WHEREAS, Lapolla Industries, Inc. (the "Pledgor") is the owner of the trademark applications and registrations listed on Schedule A attached hereto, (all such trademarks, registrations and applications, collectively, the "Trademarks") and is the owner of the patents and patent applications listed on Schedule A attached hereto (all such patents, registrations and applications, collectively, the "Patents"); and

WHEREAS, the Pledgor has entered into a Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of December 10, 2013, in which, among other things, the Pledgor has agreed with Enhanced Credit Supported Loan Fund, LP, as Agent (the "Agent"), with offices at 601 Lexington Avenue, 55th Floor, New York, New York 10022, to execute this Grant;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Agent a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference (provided, that no security interest or other transfer shall be granted or enforced in United States intent-to-use trademark or service mark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use applications under applicable law).

LAPOLLA INDUSTRIES, INC

By: 

Name: Michael T. Adams

Title: Executive Vice President

TRADEMARK

REEL: 005216 FRAME: 0694

Schedule A

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

- a. United States Patent and Trademark Office, Reg. No. 4,139,386
Registered on May 8, 2012
AIRTIGHT SPRAY FOAM INSULATION & Design
- b. United States Patent and Trademark Office, Reg. No. 3,888,459
Registered on December 14, 2010
AIRTIGHT SPRAYFOAM & Design
- c. United States Patent and Trademark Office, Reg. No. 3,888,457
Registered on December 14, 2010
AIRTIGHT
- d. United States Patent and Trademark Office, Reg. No. 3,888,458
Registered on December 14, 2010
AIRTIGHT SPRAYFOAM
- e. United States Patent and Trademark Office, Reg. No. 4,104,321
Registered on February 28, 2012
LAPOLLA
- f. United States Patent and Trademark Office, Reg. No. 4,104,322
Registered on February 28, 2012
LAPOLLA & Design
- g. Mark: THERM-O-FLEX, Serial No. 77/626,778
- h. Mark: THERMO-FLEX, Serial No. 77/626,768
- i. Mark: AIRTIGHT SPRAY FOAM INSULATION MFG. BY LAPOLLA, Serial No. 85/636,809
- j. South Carolina Registration No. 16225
Expires on December 15, 2018
AIRTIGHT INSULATION, INC. & Design
- k. South Carolina Registration No. 16224
Expires on December 15, 2018
AIRTIGHT SPRAYFOAM & Design

PATENTS

None.