

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|-----------------------|--------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE BY SECURED PARTY |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-------------------|----------|----------------|---|
| Barclays Bank PLC | | 02/14/2014 | Public Limited Company: UNITED KINGDOM |

RECEIVING PARTY DATA

| | |
|-----------------|--------------------------------|
| Name: | Great Western Industries, Inc. |
| Street Address: | 5800 West Grand River Avenue |
| City: | Lansing |
| State/Country: | MICHIGAN |
| Postal Code: | 48906 |
| Entity Type: | CORPORATION: DELAWARE |

| | |
|-----------------|---|
| Name: | Innovative Folding Carton Company, Inc. |
| Street Address: | 5800 West Grand River Avenue |
| City: | Lansing |
| State/Country: | MICHIGAN |
| Postal Code: | 48906 |
| Entity Type: | CORPORATION: DELAWARE |

| | |
|-----------------|-------------------------------------|
| Name: | MPS/HI, LLC |
| Street Address: | 5800 West Grand River Avenue |
| City: | Lansing |
| State/Country: | MICHIGAN |
| Postal Code: | 48906 |
| Entity Type: | LIMITED LIABILITY COMPANY: DELAWARE |

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|-----------------|---------------------------------|
| Name: | Multi Packaging Solutions, Inc. |
| Street Address: | 5800 West Grand River Avenue |
| City: | Lansing |
| State/Country: | MICHIGAN |

CH \$1390.00 85718322

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|--------------|-----------------------|
| Postal Code: | 48906 |
| Entity Type: | CORPORATION: DELAWARE |

| | |
|-----------------|------------------------------|
| Name: | The John Henry Company |
| Street Address: | 5800 West Grand River Avenue |
| City: | Lansing |
| State/Country: | MICHIGAN |
| Postal Code: | 48906 |
| Entity Type: | CORPORATION: MICHIGAN |

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|-----------------|------------------------------|
| Name: | National Graphics, Inc. |
| Street Address: | 5800 West Grand River Avenue |
| City: | Lansing |
| State/Country: | MICHIGAN |
| Postal Code: | 48906 |
| Entity Type: | CORPORATION: INDIANA |

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|-----------------|------------------------------|
| Name: | Digital Imaging Group, Inc. |
| Street Address: | 5800 West Grand River Avenue |
| City: | Lansing |
| State/Country: | MICHIGAN |
| Postal Code: | 48906 |
| Entity Type: | CORPORATION: MICHIGAN |

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|-----------------|------------------------------|
| Name: | The Printery, Inc. |
| Street Address: | 5800 West Grand River Avenue |
| City: | Lansing |
| State/Country: | MICHIGAN |
| Postal Code: | 48906 |
| Entity Type: | CORPORATION: MICHIGAN |

PROPERTY NUMBERS Total: 55

| Property Type | Number | Word Mark |
|----------------|----------|------------|
| Serial Number: | 85718322 | 3DXKOTE |
| Serial Number: | 85718004 | FOILKOTE |
| Serial Number: | 76441624 | GEMKOTE |
| Serial Number: | 85712321 | HOLOKOTE |
| Serial Number: | 77206572 | HOLOEMBOSS |
| Serial Number: | 78803077 | HOLOEMBOSS |

TRADEMARK

REEL: 005221 FRAME: 0661

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|----------------|----------|----------------------------|
| Serial Number: | 78898398 | TEXTUREKOTE |
| Serial Number: | 85712431 | VELVEKOTE |
| Serial Number: | 75222384 | INNOVATIVE COLOR SIMULATOR |
| Serial Number: | 74139202 | IVY HILL |
| Serial Number: | 78841406 | MPS |
| Serial Number: | 85081024 | BLOOMIQ |
| Serial Number: | 85085125 | CHARISMA |
| Serial Number: | 77852410 | ENVI CACHEPOT COLLECTION |
| Serial Number: | 85085140 | MOMENTS |
| Serial Number: | 75432410 | CAPRI |
| Serial Number: | 76667622 | EXPERIENCE BY DESIGN |
| Serial Number: | 78896546 | FIRST IMPRESSIONS |
| Serial Number: | 73687495 | FLORA-CARDS |
| Serial Number: | 76670839 | FLORAL ARTISTRY |
| Serial Number: | 78964127 | FLORAL FAN DECK |
| Serial Number: | 85693653 | FLORAL FAN DECK |
| Serial Number: | 73119043 | HANG-N-TAG |
| Serial Number: | 78912251 | HORIZONS |
| Serial Number: | 74152492 | IDEA WORKS |
| Serial Number: | 76049757 | IDENTA-SEALS |
| Serial Number: | 76650858 | IE |
| Serial Number: | 76647114 | IMAGE EASE |
| Serial Number: | 76650857 | IMAGE EASE |
| Serial Number: | 78870266 | JH |
| Serial Number: | 74106461 | JH |
| Serial Number: | 73408770 | JH |
| Serial Number: | 76346440 | JOHN HENRY |
| Serial Number: | 73154251 | JOHN HENRY |
| Serial Number: | 76482686 | MINI PORTRAIT |
| Serial Number: | 76302287 | ORNAMENT |
| Serial Number: | 78964106 | PIXIE |
| Serial Number: | 73118490 | PIXIE |
| Serial Number: | 75016660 | PIXIE JUNIOR |
| Serial Number: | 75860704 | PORTRAIT |
| Serial Number: | 75374542 | PORTRAIT TAG |

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|----------------|----------|--------------------------------|
| | 78964056 | POTCHA |
| Serial Number: | 78964069 | POTCHA |
| Serial Number: | 78964098 | STIK-STAKE |
| Serial Number: | 72450534 | STIK-STAKE |
| Serial Number: | 78964116 | STROLL IN THE VILLAGE |
| Serial Number: | 74730339 | ULTRA STAKE |
| Serial Number: | 77433187 | AVISO |
| Serial Number: | 77588369 | AVIVO |
| Serial Number: | 77313574 | I E |
| Serial Number: | 77886136 | JOURNEY |
| Serial Number: | 77421052 | SOUTHERN WINNERS |
| Serial Number: | 77588360 | THE ART OF PRINT AND PACKAGING |
| Serial Number: | 78756736 | EXTREME VISION |
| Serial Number: | 85718203 | GEMKOTE |

CORRESPONDENCE DATA

Fax Number: 2123108007
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 212.310.8000
Email: suzin.metz@weil.com, brian.drozda@weil.com, sarah.davis@weil.com
Correspondent Name: Brian Drozda
Address Line 1: Weil, Gotshal & Manges LLP
Address Line 2: 767 Fifth Avenue
Address Line 4: New York, NEW YORK 10153

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|-------------------------|--------------------------|
| ATTORNEY DOCKET NUMBER: | 21151.0114-SM FOR DROZDA |
| NAME OF SUBMITTER: | Brian Drozda |
| Signature: | /Brian Drozda/ |
| Date: | 02/21/2014 |

Total Attachments: 7
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**RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

This RELEASE, dated as of February 14, 2014 (this "Release"), is made by Barclays Bank PLC ("Barclays"), as administrative agent (the "Agent") under the Credit Agreement, dated as of August 15, 2013 (the "Terminated Credit Agreement"), referenced in the Trademark Security Agreement described below, in favor of Multi Packaging Solutions, Inc. (the "Borrower"), as follows:

W I T N E S S E T H

WHEREAS, pursuant to the Trademark Security Agreement, dated as of August 15, 2013, and recorded with the United States Patent and Trademark Office on August 16, 2013 at Reel/Frame No. 5090/0090 (the "Trademark Security Agreement"), Borrower and Mustang Intermediate LLC ("Holdings") granted Agent a security interest on certain collateral pledged by Borrower and Holdings, including, without limitation, the United States trademark registrations set forth in Schedule A attached hereto (collectively, the "Trademark Collateral");

WHEREAS, pursuant to the Restated Credit Agreement, dated as of February 14, 2014, by and between Chesapeake/MPS Merger Limited (f/k/a Chesapeake Services Limited), an English private limited liability company, Chesapeake US Holdings Inc. (f/k/a Chase US Holdco Inc.), a Delaware corporation, Multi Packaging Solutions, Inc., a Delaware corporation, Mustang Parent Corp., a Delaware corporation, Chesapeake Finance 2 Limited (f/k/a Chase MidCo 2 Limited), an English private limited liability company, each lender from time to time party thereto, Barclays as administrative agent and collateral agent, and the other parties thereto (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), Borrower is refinancing and has paid all of its outstanding indebtedness to Agent; and


WHEREAS, pursuant to the Credit Agreement, Agent must release its security interest in and lien on the Trademark Collateral.

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Borrower's sole cost and expense, hereby terminates, cancels and releases the security interest in the Trademark Collateral and any and all right, title and interest of Agent in the Trademark Collateral under the Terminated Credit Agreement shall hereby terminate, cease and become void.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

BARCLAYS BANK PLC,
as Agent

By: 

Name: **Craig Malloy**

Title: **Director**

**SCHEDULE A
TO
RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

| Mark | Serial No. | Filing Date | Registration No. | Registration Date | Owner |
|-------------|------------|-------------|------------------|-------------------|-------------------------------|
| 3DXKOTE | 85718322 | 8/31/12 | N/A | Pending | Great Western Industries Inc. |
| FOILKOTE | 85718004 | 8/31/12 | 4453288 | 12/24/13 | Great Western Industries Inc. |
| GEMKOTE | 76441624 | 8/19/02 | 2727009 | 6/17/03 | Great Western Industries Inc. |
| HOLOKOTE | 85712321 | 8/24/12 | 4434818 | 11/19/13 | Great Western Industries Inc. |
| HOLO-EMBOSS | 77206572 | 6/14/07 | 3381212 | 2/12/08 | Great Western Industries Inc. |
| HOLO-EMBOSS | 78803077 | 1/31/06 | 3589084 | 03/10/09 | Great Western Industries Inc. |
| TEXTUREKOTE | 78898398 | 6/1/06 | 3354259 | 12/11/07 | Great Western Industries Inc. |
| VELVEKOTE | 85712431 | 8/24/12 | 4434820 | 11/19/13 | Great Western Industries Inc. |

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| INNOVATIVE COLOR SIMULATOR | 75222384 | 12/16/96 | 2132344 | 11/17/03 | Innovative Folding Carton Company Inc. |
| IVY HILL | 74139202 | 2/14/91 | 1707281 | 8/11/92 | MPS/IH, LLC |
| MPS and Design | 78841406 | 3/20/06 | 3442659 | 6/3/08 | Multi Packaging Solutions, Inc. |
| BLOOMIQ | 85081024 | 7/9/10 | 4165098 | 6/26/12 | Multi Packaging Solutions, Inc. |
| CHARISMA | 85085125 | 7/15/10 | 4165102 | 6/26/12 | Multi Packaging Solutions, Inc. |
| ENVI CACHEPOT COLLECTION | 77852410 | 10/20/09 | 4135883 | 5/1/12 | The John Henry Company |
| MOMENTS | 85085140 | 7/15/10 | 4165103 | 6/26/12 | Multi Packaging Solutions, Inc. |
| CAPRI | 75432410 | 2/11/98 | 2228452 | 3/2/99 | The John Henry Company |
| EXPERIENCE BY DESIGN | 76667622 | 10/13/06 | 3278382 | 8/14/07 | The John Henry Company |
| FIRST IMPRESSIONS | 78896546 | 5/31/06 | 3211455 | 2/20/07 | The John Henry Company |
| FLORA-CARDS | 73687495 | 10/2/87 | 1596316 | 5/15/90 | The John Henry Company |
| FLORAL ARTISTRY | 76670839 | 12/27/06 | 3490891 | 8/26/08 | The John Henry Company |

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| FLORAL FAN DECK | 78964127 | 8/30/06 | 3257366 | 6/26/07 | The John Henry Company |
| FLORAL FAN DECK | 85693653 | 8/2/12 | N/A | Pending | The John Henry Company |
| HANG-N-TAG | 73119043 | 3/14/77 | 1094495 | 6/27/78 | The John Henry Company |
| HORIZONS | 78912251 | 6/20/06 | 3241931 | 5/15/07 | The John Henry Company |
| IDEA WORKS | 74152492 | 3/28/91 | 1729757 | 11/3/92 | The John Henry Company |
| IDENTA-SEALS | 76049757 | 5/16/00 | 2446539 | 4/24/01 | The John Henry Company |
| IE (Design) | 76650858 | 11/25/05 | 3362860 | 1/1/08 | The John Henry Company |
| IMAGE EASE | 76647114 | 9/20/05 | 3376312 | 1/29/08 | The John Henry Company |
| IMAGE EASE STYLIZED | 76650857 | 11/25/05 | 3382388 | 2/12/08 | The John Henry Company |
| JH | 78870266 | 4/26/06 | 3500222 | 9/9/08 | The John Henry Company |
| JH DESIGN | 74106461 | 10/16/90 | 1680314 | 3/24/92 | The John Henry Company |
| JH DESIGN | 73408770 | 1/10/83 | 1296037 | 9/18/84 | The John Henry Company |
| JOHN HENRY | 76346440 | 12/7/01 | 2765244 | 9/16/03 | The John Henry Company |

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|----------------------------|----------|----------|---------|----------|------------------------|
| JOHN HENRY | 73154251 | 1/5/78 | 1168908 | 9/15/81 | The John Henry Company |
| MINI- PORTRAIT | 76482686 | 1/16/03 | 2790899 | 12/9/03 | The John Henry Company |
| ORNAMENT | 76302287 | 8/21/01 | 2650637 | 11/12/02 | The John Henry Company |
| PIXIE | 78964106 | 8/30/06 | 3401946 | 3/25/08 | The John Henry Company |
| PIXIE & DESIGN | 73118490 | 3/9/77 | 1077438 | 11/15/77 | The John Henry Company |
| PIXIE JUNIOR AND DESIGN | 75016660 | 11/8/95 | 2023582 | 12/17/96 | The John Henry Company |
| PORTRAIT | 75860704 | 11/30/99 | 2486134 | 9/4/01 | The John Henry Company |
| PORTRAIT TAG | 75374542 | 10/13/97 | 2216200 | 1/5/99 | The John Henry Company |
| POTCHA | 78964056 | 8/30/06 | 3395014 | 3/11/08 | The John Henry Company |
| POTCHA | 78964069 | 8/30/06 | 3405579 | 4/1/08 | The John Henry Company |
| STIK-STAKE | 78964098 | 8/30/06 | 3401945 | 3/25/08 | The John Henry Company |
| STIK-STAKE DESIGN | 72450534 | 3/5/73 | 981313 | 3/26/74 | The John Henry Company |
| STROLL IN THE VILLAGE | 78964116 | 8/30/06 | 3258717 | 7/3/07 | The John Henry Company |

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| ULTRA STAKE | 74730339 | 9/18/95 | 2008112 | 10/15/96 | The John Henry Company |
| AVISO | 77433187 | 3/27/08 | 3527118 | 11/4/08 | The John Henry Company |
| AVIVO | 77588369 | 10/8/08 | 3615961 | 5/5/09 | The John Henry Company |
| I E (Design) | 77313574 | 10/25/07 | 3461252 | 7/8/08 | The John Henry Company |
| JOURNEY | 77886136 | 12/4/09 | 4198878 | 8/28/12 | The John Henry Company |
| SOUTHERN WINNERS | 77421052 | 3/13/08 | 3536467 | 11/25/08 | The John Henry Company |
| THE ART OF PRINT AND PACKAGING | 77588360 | 10/8/08 | 3974982 | 6/7/11 | The John Henry Company |
| EXTREME VISION | 78756736 | 11/18/05 | 3406892 | 4/1/08 | National Graphics, Inc. |
| GEMKOTE | 85718203 | 8/31/12 | 4434850 | 11/19/13 | Great Western Industries, Inc. |