

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KKR SCF Loan Administration, LLC, as agent		02/25/2014	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Modular Space Corporation
Street Address:	1200 Swedesford Corporation
City:	Berwyn
State/Country:	PENNSYLVANIA
Postal Code:	19312
Entity Type:	CORPORATION: DELAWARE

Name:	Resun Modspace, Inc.
Street Address:	1200 Swedesford Road
City:	Berwyn
State/Country:	PENNSYLVANIA
Postal Code:	19312
Entity Type:	CORPORATION: DELAWARE

Name:	ModSpace Government Financial Services, Inc.
Street Address:	1200 Swedesford Road
City:	Berwyn
State/Country:	PENNSYLVANIA
Postal Code:	19312
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	2123374	RESUN LEASING INCORPORATED
Registration Number:	2123379	RESUN

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Registration Number:	2148887	RESUN
Registration Number:	2165218	RESUN
Registration Number:	2123373	RESUN LEASING INCORPORATED
Registration Number:	2135463	RESUN LEASING INCORPORATED
Registration Number:	2135462	RESUN
Registration Number:	2136875	RESUN LEASING INCORPORATED
Registration Number:	2638672	BRINGING SPACE TO YOU
Registration Number:	2588020	BRINGING SPACE TO YOU
Serial Number:	78454983	MEDBUILD
Serial Number:	78503904	MEDBUILD SPACE SOLUTIONS
Serial Number:	78829853	EXBUILD
Serial Number:	78829834	EXBUILD
Serial Number:	78829814	EXBUILD
Serial Number:	78858628	RESUN SPACE SOLUTIONS
Serial Number:	78856910	RESUN SPACE SOLUTIONS
Serial Number:	78858613	RESUN SPACE SOLUTIONS
Registration Number:	3151456	MODSPACE.COM
Registration Number:	3133642	MODSPACE
Registration Number:	1123065	MODULAIRE

CORRESPONDENCE DATA

Fax Number: 3026365454
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 800-927-9801 x 62348
Email: jpaterso@cscinfo.com
Correspondent Name: Corporation Service Company
Address Line 1: 1090 Vermont Avenue NW, Suite 430
Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	028725
NAME OF SUBMITTER:	Jean Paterson
Signature:	/jep/
Date:	02/26/2014

Total Attachments: 5
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TRADEMARK
REEL: 005224 FRAME: 0618

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of February 25, 2014 (the "Effective Date") by **KKR SCF LOAN ADMINISTRATION, LLC**, as agent (in such capacity, the "Agent") for the Lenders, in favor of **MODULAR SPACE CORPORATION, RESUN MODSPACE, INC., MODSPACE GOVERNMENT FINANCIAL SERVICES, INC. and MODSPACE FINANCIAL SERVICES CANADA, LTD.** (each a "Grantor", together, the "Grantors").

WHEREAS, pursuant to the terms and conditions of that certain Trademark Security Agreement, dated as of March 30, 2007 (the "Trademark Security Agreement"), made by the Grantors in favor of the Agent, the Grantors granted to the Agent for the benefit of the Lenders (each as defined in the Financing Agreement referred to in the Trademark Security Agreement), a continuing security interest in and to all of the Trademarks (as defined in the Trademark Security Agreement), including, without limitation, the trademarks set forth on Schedule 1 attached hereto;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on April 25, 2007, at Reel/Frame 003529/0385; and

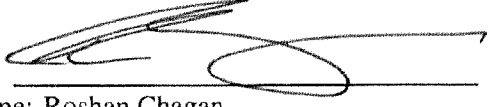
WHEREAS, the Grantors have requested that Agent provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest and continuing lien on the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent, without any representation or warranty, and without recourse to Agent or any Lender, hereby (a) terminates the Trademark Security Agreement, (b) terminates, cancels, discharges and releases any and all security interests it has against the Trademarks, and (c) if and to the extent the Agent has acquired any right, title or interest in or to any of the Trademarks, irrevocably re-assigns and re-transfers all such rights, title and interest to the applicable Grantor.

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IN WITNESS WHEREOF, Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

**KKR SCF LOAN ADMINISTRATION,
LLC, as Agent**

By: 
Name: Roshan Chagan
Title: Authorized Signatory

[Signature Page to Release of Security Interest In Trademarks]

**TRADEMARK
REEL: 005224 FRAME: 0621**

SCHEDULE 1
to
RELEASE OF SECURITY INTEREST IN TRADEMARKS

Listing of Trademark Registrations and Applications

U.S. Trademarks:

<u>Company</u>	<u>Trademark</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
Modular Space Corporation	Resun Leasing Incorporated and design	2,123,374 (Registered)	11/01/1996	12/23/1997
Modular Space Corporation	Resun	2,123,379 (Registered)	11/01/1996	12/23/1997
Modular Space Corporation	Resun and design	2,148,887 (Registered)	11/01/1996	04/07/1998
Modular Space Corporation	Resun and design	2,165,218 (Registered)	11/01/1996	06/16/98
Modular Space Corporation	Resun Leasing Incorporated	2,123,373 (Registered)	11/01/1996	12/23/1997
Modular Space Corporation	Leasing Incorporated	2,135,463 (Registered)	11/01/1996	02/10/1998
Modular Space Corporation	Resun	2,135,462 (Registered)	11/01/1996	02/10/1998
Modular Space Corporation	Resun Leasing Incorporated and design	2,136,875 (Registered)	11/01/1996	02/17/1998
Modular Space Corporation	Bringing Space To You	2,638,672 (Registered)	04/06/2001	10/22/2002
Modular Space Corporation	Bringing Space To You	2,588,020 (Registered)	04/06/2001	07/02/2002
Modular Space Corporation	Medbuild	78/454,983	07/22/04	n/a

<u>Company</u>	<u>Trademark</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
Modular Space Corporation	Medbuild Space Solutions	78/503,904	10/21/2004	n/a
Modular Space Corporation	exbuild	78/829,853	03/06/2006	n/a
Modular Space Corporation	exbuild	78/829,834	03/06/2006	n/a
Modular Space Corporation	exbuild	78/829,814	03/06/2006	n/a
Modular Space Corporation	resun Space Solutions and design	78/858,628	04/11/2006	n/a
Modular Space Corporation	resun space solutions and design	78/856,910	04/07/2006	n/a
Modular Space Corporation	resun space solutions and design	78/858,613	04/11/2006	n/a
Modular Space Corporation	Medbuild Space Solutions and design	915,570 (Registered)	10/19/04	01/11/2006
Resun ModSpace, Inc.	Modspace.com	3,151,456 (Registered)	02/27/02	10/03/2006
Resun ModSpace, Inc.	Modspace	3,133,642 (Registered)	02/27/02	08/22/2006
Resun ModSpace, Inc.	Modulaire	1,123,065 (Registered)	08/28/1978	07/24/1979

Canadian Trademarks:

<u>Company</u>	<u>Trademark</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
Modular Space Corporation	Resun	TMA662,289 (Registered)	10/27/2004	04/06/2006
Modular Space Corporation	Medbuild	TMA648,102 (Registered)	10/27/2004	9/14/2005
Modular Space Corporation	Medbuild Space Solutions	1,262,682	04/21/2005	n/a