900281324 02/26/2014

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/28/2010

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
K-Tel International, Inc.		06/28/2010	CORPORATION: MINNESOTA

RECEIVING PARTY DATA

Name:	K-5 Leisure Products, Inc.
Street Address:	220 SAULTEAUX CRESCENT
City:	WINNIPEG, MANITOBA
State/Country:	CANADA
Postal Code:	R3J3W3
Entity Type:	CORPORATION: NEVADA

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	1824227	ERA RECORDS
Registration Number:	1864592	K-TEL

CORRESPONDENCE DATA

Fax Number: 3127758100

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 3127758000

Email: trademarks@mcandrews-ip.com

Correspondent Name: Patrick J. Arnold Jr.

Address Line 1: 500 W Madison St, 34th FI

Address Line 4: CHICAGO, ILLINOIS 60661

ATTORNEY DOCKET NUMBER: 30063US01

DOMESTIC REPRESENTATIVE

TRADEMARK REEL: 005224 FRAME: 0686 OP \$65,00 1824227

900281324

Name: Address Line 1: Address Line 4:	Patrick J. Arnold Jr. 500 W Madison St, 34th FI CHICAGO, ILLINOIS 60661	
NAME OF SUBMITTER:		Patrick J. Amold Jr.
Signature:		/pja/
Date:		02/24/2014
Date: Total Attachments: 9 source=Articles of Merger#page1.tif source=NV - K-5 Leisure - Merger Evidence:		#page2.tif #page3.tif #page4.tif #page5.tif

ARTICLES OF MERGER
MERGING
K-TEL INTERNATIONAL, INC.
(a Minnesota corporation)
INTO
K-5 LEISURE PRODUCTS, INC.
(a Nevada corporation)

The undersigned, as President of K-5 Leisure Products, Inc., a Nevada corporation, hereby certifies that:

- (a) attached hereto as Exhibit A is a true and correct copy of the Plan of Merger merging K-Tel International, Inc., a Minnesota corporation (the "Merged Corporation") into K-5 Leisure Products, Inc., a Nevada corporation (the "Surviving Corporation");
- (b) the Surviving Corporation owns 12,211,586 shares of common stock of the Merged Corporation, representing approximately 90.6% of the total outstanding shares.
- (c) said Plan of Merger has been approved by the unanimous consent of the directors of the Surviving Corporation pursuant to the provisions of Section 92A.180 of Nevada General Corporation Law, and Section 302A.621 of the Minnesota Business Corporation Act.
- (d) the Surviving Corporation appoints the Minnesota Secretary of State as its agent to accept service of process in any proceeding to enforce an obligation of the Merged Corporation or in a proceeding for the enforcement of the rights of dissenting shareholders of the Merged Corporation against the Surviving Corporation. The address to which process may be forwarded is: 150 South Fifth Street, Suite 2300, Minneapolis, Minnesota 55402.
- (e) The Surviving Corporation agrees to pay the dissenting shareholders of the Merged Corporation the amount, if any, to which they are entitled under Section 302A.473 of the Minnesota Business Corporation Act.

IN WITNESS WHEREOF, the undersigned has signed this document as of the $\frac{320}{2}$ day of June, 2010.

K-5 LEISURE PRODUCTS, INC.

a Nevada corporation

Philip Vives Drog

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PLAN OF MERGER OF K-TEL INTERNATIONAL, INC. (a Minnesota corporation) **INTO** K-5 LEISURE PRODUCTS, INC. (a Nevada corporation)

WHEREAS, K-5 Leisure Products, Inc., a Nevada corporation ("K-5") is the controlling shareholder of K-Tel International, Inc., a Minnesota corporation ("K-Tel"); and

WHEREAS, the Board of Directors of K-5 deems it advisable for K-5 to enter into this Plan of Merger, pursuant to Section 92A.180 of Nevada General Corporation Law and Section 302A.621 of the Minnesota Business Corporation Act;

NOW, THEREFORE, effective as of June 30, 2010 (the "Effective Date"), K-Tel shall be merged into K-5 according to the following terms and conditions:

- Parent and Subsidiary. K-5, as the parent, owns 12,211,586 shares of common stock of the subsidiary, K-Tel, constituting approximately 90.6% of the total issued and outstanding shares of K-Tel.
- 2. The Surviving Corporation. K-Tel shall be merged with and into K-5, and K-5 shall be the surviving corporation in the Merger. As part of the merger, K-5 will change its name to "K-tel International, Inc." The separate existence of K-Tel shall cease.
- Manner and Basis of Converting Shares. Effective immediately upon the effective date of the Merger, each share of common stock of K-Tel then issued and outstanding, collectively, the "Shares" (other than (i) Shares owned by K-5, and (ii) Shares held by shareholders who are entitled to demand and who have properly demanded appraisal of such Shares under Minnesota law) shall be converted into the right to receive \$0.10 per Share in cash, without interest and subject to the applicable withholding of taxes.

IN WITNESS WHEREOF, the undersigned has executed this Plan of Merger this 🗻 day of June, 2010.

K-5 LEISURE PRODUCTS, INC.

STATE OF MINNESOTA DEPARTMENT OF STATE

Mark Kitchie Secretary of State

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Ross Miller Secretary of State State of Nevada

Articles of Merger (PURSUANT TO NRS 92A.200)

Page 1

Filed in the office of Document Number

20100479625-16

Filing Date and Time

06/30/2010 8:00 AM

Entity Number

C10433-1998

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Articles of Merger (Pursuant to NRS Chapter 92A - excluding 92A.200(4b))

 Name and jurisdiction of organization than four merging entities, check box 	of each constituent entity (NRS 92A.200). If there are more and attach an 81/2" x11" blank sheet containing the
required Information for each addition	<u> </u>
K-tel International, Inc.	
Name of merging entity	
Minnesota	Corporation
Jurisdiction	Entity type *
Name of merging entity	
Jurisdiction	Entity type *
Name of merging entity	
Jurisdiction	Entity type *
Name of merging entity	
Jurisdiction ,	Entity type *
and,	
K-5 Leisure Products, Inc.	
Name of surviving entity	
Nevada	Corporation
Jurisdiction	Entity type *
, non-profit corporation, limited partnershi	p, limited-liability company or business trust.

Corporation

Filing Fee: \$350.00

This form must be accompanied by appropriate fees.

Nevada Secretary of State 92A Merger Page 1 Revised: 10-16-09



Articles of Merger (PURSUANT TO NRS 92A.200)

(PURSUANT TO NRS 92A.200)
Page 2

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Secretary of State of
.,
pted by each constituent
pted by the parent domestic
applicable, for each entity) (if
ettach an 8 1/2" x 11" blank sheet

This form must be accompanied by appropriate fees.

Nevada Secretary of State 92A Merger Page 2 Revised: 10-16-09



Articles of Merger (PURSUANT TO NRS 92A.200)

(PURSUANT TO NRS 92A.200)
Page 3

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(b) The plan was approved by the required consent of the owners of *:	
Name of merging entity, if applicable	*
Name of merging entity, if applicable	
Name of merging entity, if applicable	
Name of merging entity, if applicable	
and, or;	

* Unless otherwise provided in the certificate of trust or governing instrument of a business trust, a merger must be approved by all the trustees and beneficial owners of each business trust that is a constituent entity in the merger.

This form must be accompanied by appropriate fees.

Name of surviving entity, if applicable

Nevada Socretary of State 92A Merger Page 3 Revised 10-16-09



Articles of Merger (PURSUANT TO NRS 92A.200)

(PURSUANT TO NRS 92A.200)
Page 4

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(c) Approval of plan of merger for Nevada non-profit corporation (NRS 92A.160)

The plan of merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation.

Name of merging entity, if applicable

and, or;

Name of surviving entity, if applicable

This form must be accompanied by appropriate fees.

Nevada Secretary of State 92A Merger Page 4 Revised: 10-16-09



Articles of Merger

(PURSUANT TO NRS 92A.200) Page 5

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i) Amendm article ni	nents, if any, to the articles or certificate of the surviving entity. Provide umbers, if available. (NRS 92A.200)*:	
Article I of follows:	of the Articles of Incorporation of the surviving entity shall be amended and restated as	
"The nam	ne of the Corporation is K-tel International, Inc."	
5) Location	n of Plan of Merger (check a or b):	
	n of Plan of Merger (check a or b):	
X (n of Plan of Merger (check a or b): (a) The entire plan of merger is attached;	
or, (t	- '	

* Amended and restated articles may be attached as an exhibit or integrated into the articles of merger. Please entitle them "Restated" or "Amended and Restated," accordingly. The form to accompany restated articles prescribed by the secretary of state must accompany the amended and/or restated articles. Pursuant to NRS 92A.180 (merger of subsidiary into parent - Nevada parent owning 90% or more of subsidiary), the articles of merger may not contain amendments to the constituent documents of the surviving entity except that the name of the surviving entity may be changed.

** A merger takes effect upon filing the articles of merger or upon a later date as specified in the articles, which must not be more than 90 days after the articles are filed (NRS 92A,240).

This form must be accompanied by appropriate fees.

Nevada Secretary of State 92A Merger Page 5 Revised: 10-16-09



Articles of Merger (PURSUANT TO NRS 92A.200)

Page 6

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each Nevada limited partnership; All partnership; A manager of each Neva member if there are no managers; A	general partners of each Nevac	la ilmited-liability limited th managers or one
(if there are more than four merging sheet containing the required inform		attach an 8 1/2" x 11" blank ity.):
K-tel International, Inc. Name of merging entity		
X Of the	President	6/ 28/2010
Signature	Title	Date
Name of merging entity		
X		
Signature	Title	Date
Name of merging entity		
X		
Signature	Title	Date
Name of merging entity		
X		
Signature	Title	Date
K-5 Leisure Products, Inc.		
Name of surviving entity		
X () Dine	President	6/ >a /2010
Signature	Title	Date

* The articles of merger must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed

IMPORTANT: Failure to include any of the above information and submit with the proper fees may cause this filling to be rejected.

This form must be accompanied by appropriate fees.

Nevada Secretary of State 92A Merger Page 6 Revised: 10-16-09

PLAN OF MERGER OF K-TEL INTERNATIONAL, INC. (a Minnesota corporation) INTO K-5 LEISURE PRODUCTS, INC. (a Nevada corporation)

WHEREAS, K-5 Leisure Products, Inc., a Nevada corporation ("K-5") is the controlling shareholder of K-Tel International, Inc., a Minnesota corporation ("K-Tel"); and

WHEREAS, the Board of Directors of K-5 deems it advisable for K-5 to enter into this Plan of Merger, pursuant to Section 92A.180 of Nevada General Corporation Law and Section 302A.621 of the Minnesota Business Corporation Act;

NOW, THEREFORE, effective as of June 30, 2010 (the "Effective Date"), K-Tel shall be merged into K-5 according to the following terms and conditions:

- 1. <u>Parent and Subsidiary</u>. K-5, as the parent, owns 12,211,586 shares of common stock of the subsidiary, K-Tel, constituting approximately 90.6% of the total issued and outstanding shares of K-Tel.
- 2. <u>The Surviving Corporation</u>. K-Tel shall be merged with and into K-5, and K-5 shall be the surviving corporation in the Merger. As part of the merger, K-5 will change its name to "K-tel International, Inc." The separate existence of K-Tel shall cease.
- 3. Manner and Basis of Converting Shares. Effective immediately upon the effective date of the Merger, each share of common stock of K-Tel then issued and outstanding, collectively, the "Shares" (other than (i) Shares owned by K-5, and (ii) Shares held by shareholders who are entitled to demand and who have properly demanded appraisal of such Shares under Minnesota law) shall be converted into the right to receive \$0.10 per Share in cash, without interest and subject to the applicable withholding of taxes.

IN WITNESS WHEREOF, the undersigned has executed this Plan of Merger this 32 day of June, 2010.

K-5 LEISURE PRODUCTS. INC.

Philip Kives Presiden

rimp Kives, Flesident

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