

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
MidCap Funding III, LLC		08/23/2012	LIMITED LIABILITY COMPANY: DELAWARE

**RECEIVING PARTY DATA**

Name:	Bacterin International Holdings, Inc.
Street Address:	664 CRUISER LANE
City:	Belgrade
State/Country:	MONTANA
Postal Code:	59714
Entity Type:	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 9**

Property Type	Number	Word Mark
Registration Number:	3366646	OSTEOSPONGE
Registration Number:	3576966	OSTEOWRAP
Registration Number:	3576967	ELUTIA
Registration Number:	3758117	OSTEOSELECT
Registration Number:	3793867	OSTEOLOCK
Registration Number:	3794423	BACFAST
Registration Number:	3886606	HMATRIX
Serial Number:	78890683	REGENCELL
Serial Number:	78890695	OSTEOFUSE

**CORRESPONDENCE DATA**

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ATTORNEY DOCKET NUMBER:	6283-GENERAL
NAME OF SUBMITTER:	John R. Posthumus
Signature:	/John R. Posthumus/
Date:	02/27/2014
Total Attachments: 3 source=MidCap Release of Security Interest in Trademarks#page1.tif source=MidCap Release of Security Interest in Trademarks#page2.tif source=MidCap Release of Security Interest in Trademarks#page3.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, **Bacterin International Holdings, Inc.**, a Delaware corporation with offices located at 664 Cruiser Lane, Belgrade, Montana 59714 (“**Grantor**”), granted a security interest in and lien upon certain trademarks and related rights to **MidCap Funding III, LLC**, a Delaware limited liability company (“**MidCap**”) with its principal place of business at 7255 Woodmont Avenue, Suite 200, Bethesda, Maryland 20814, as set forth in a certain Intellectual Property Security Agreement dated July 28, 2011 by and among Grantor and MidCap (the “*Security Agreement*”);

WHEREAS, an executed copy of the Security Agreement was recorded in the United States Patent and Trademark Office on August 5, 2011 at Reel 004598, Frame 0001;

WHEREAS, Grantor has requested that MidCap release and reassign their interests in the trademarks more fully identified in Schedule A annexed hereto and made a part hereof; and

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, MidCap hereby:

1. releases and reassigns to Grantor any and all liens, security interests, right, title and interest of MidCap pursuant to the Security Agreement in the trademarks more fully identified in Schedule A, without recourse or representation or warranty, express or implied, of any kind;
2. agrees that any power of attorney or similar rights granted by Grantor to MidCap pursuant to or in connection with the Security Agreement is terminated; and
3. authorizes and requests that the United States Patent and Trademark Office note and record the existence of the release hereby given.

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IN WITNESS WHEREOF, MidCap Funding III, LLC has caused this Release of Security Interest in Trademarks to be executed as of August 20, 2012.

MIDCAP FUNDING III, LLC

By: 

Name: Luis Viera

Title: Managing Director

1469119.1

SCHEDULE A  
TO  
RELEASE OF SECURITY INTEREST IN TRADEMARKS  
LIST OF TRADEMARKS AND TRADEMARK APPLICATIONS

TRADEMARKS

Word Mark	Registration Number	Registration Date
OsteoSponge	3366646	1/8/2008
OsteoWrap	3576966	2/17/2009
Elutia	3576967	2/17/2009
OsteoSelect	3758117	4/22/2008
OsteoLock	3793867	3/9/2010
BacFast	3794423	5/25/2010
hMatrix	3886606	12/7/2010

TRADEMARK APPLICATIONS

Word Mark	Serial Number	Filing Date
RegenCell	78890683	5/23/2006
OsteoFuse	78890695	5/23/2006