

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Termination and Release of Trademark Security Agreement Supplement (Second Lien) |

| | | | |
|---|-----------------|-----------------------|-----------------------|
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Ares Capital Corporation, as Administrative Agent | | 02/24/2014 | CORPORATION: MARYLAND |

| | |
|-----------------------------|-------------------------------------|
| RECEIVING PARTY DATA | |
| Name: | Lettieri's, LLC |
| Street Address: | 5301 12th Ave. E |
| City: | Shakopee |
| State/Country: | MINNESOTA |
| Postal Code: | 55379 |
| Entity Type: | LIMITED LIABILITY COMPANY: DELAWARE |

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|-----------------------------------|---------------|--------------------------------------|
| PROPERTY NUMBERS Total: 18 | | |
| Property Type | Number | Word Mark |
| Registration Number: | 3796046 | BREAKFAST STACKERS |
| Registration Number: | 3071598 | BUENOS AMIGOS |
| Registration Number: | 2556006 | HANDI-BAKES |
| Registration Number: | 2133719 | HERITAGE BAKERY |
| Registration Number: | 2915735 | LETTIERI'S |
| Registration Number: | 3568233 | LETTIERI'S |
| Registration Number: | 3606651 | LETTIERI'S |
| Registration Number: | 3606650 | LETTIERI'S FOOD TO GO |
| Registration Number: | 3606913 | LETTIERI'S FOOD TO GO |
| Registration Number: | 3606639 | LETTIERI'S FOOD TO GO |
| Registration Number: | 3606908 | LETTIERI'S FOOD TO GO |
| Registration Number: | 3881084 | LETTIERI'S FOOD TO GO MARKET SELECTS |
| Serial Number: | 85227105 | PIZZA STUFFER |

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|----------------------|---------|--------------------|
| Registration Number: | 2765914 | STUFFED BAGUETTE |
| Registration Number: | 3478402 | STUFFED BREAD STIX |
| Registration Number: | 3794834 | TRAVELER'S CAFE |
| Registration Number: | 3729284 | TUTTO GUSTO |
| Registration Number: | 2928391 | WRAP-DOGS! |

CORRESPONDENCE DATA

Fax Number: 2027393001

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-739-5723

Email: chimmelfarb@morganlewis.com

Correspondent Name: Carolyn Himmelfarb

Address Line 1: 1111 Pennsylvania Avenue, N.W.

Address Line 4: Washington, DISTRICT OF COLUMBIA 20004

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|--------------------|----------------------|
| NAME OF SUBMITTER: | Carolyn Himmelfarb |
| Signature: | /Carolyn Himmelfarb/ |
| Date: | 02/27/2014 |

Total Attachments: 3
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TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT
SUPPLEMENT (SECOND LIEN)

THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT SUPPLEMENT (SECOND LIEN) (the “**Agreement**”) is made as of February 24, 2014 by Ares Capital Corporation, a Maryland corporation, as administrative agent (“**Secured Party**”) in favor of Lettieri’s, LLC, a Delaware limited liability company (the “**Grantor**”).

WHEREAS, the Grantor granted a security interest in certain intellectual property and related rights to Secured Party pursuant to that certain Trademark Security Agreement Supplement (Second Lien), dated as of December 29, 2011, by Grantor in favor of Secured Party (the “**IP Security Agreement**”);

WHEREAS, an executed copy of the IP Security Agreement was recorded in the United States Patent and Trademark Office at reel 4689, frame 0152 on December 29, 2011;

WHEREAS, Grantor has requested that Secured Party terminate and release its interest in Grantor’s trademarks identified in Schedule I attached hereto (the “**Trademarks**”).

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Secured Party hereby:

1. terminates and releases any and all security interests of Secured Party in Grantor’s: (i) Trademarks and any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, any of the trademarks, and (ii) all products and proceeds of any of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any trademark or (b) injury to the goodwill associated with any such trademarks, without recourse or representation or warranty, express or implied, of any kind;

2. agrees that any power of attorney or similar rights granted by Grantor to Secured Party with respect to the Trademarks pursuant to or in connection with the IP Security Agreement is terminated; and

3. authorizes and requests that the United States Patent and Trademark Office note and record the existence of the release hereby given.

[Signature Page Follows]

IN WITNESS WHEREOF, Secured Party has caused this Termination and Release of Trademark Security Agreement Supplement (Second Lien) to be executed by its duly authorized officer as of the date above first written.

SECURED PARTY:

ARES CAPITAL CORPORATION, as
Administrative Agent

By: 

Name: MARK AFFOLTER

Title: AUTHORIZED SIGNATORY

Schedule I

TRADEMARKS

UNITED STATES

| Mark Name | Design | Cur. App. # | Curr. App. Date | Cur. Reg. # | Cur. Reg. Date |
|---|------------|-------------|-----------------|-------------|----------------|
| BREAKFAST STACKERS | Words Only | 77/237046 | 07/24/2007 | 3796046 | 06/01/2010 |
| BUENOS AMIGOS | Words Only | 76/613384 | 09/27/2004 | 3071598 | 03/21/2006 |
| HANDI-BAKES | Words Only | 76/303821 | 08/23/2001 | 2556006 | 04/02/2002 |
| HERITAGE BAKERY | Words Only | 75/045035 | 01/05/1996 | 2133719 | 02/03/1998 |
| LETTIERI'S | Words Only | 76/541270 | 08/19/2003 | 2915735 | 01/04/2005 |
| LETTIERI'S | Words Only | 77/203111 | 06/11/2007 | 3568233 | 01/27/2009 |
| LETTIERI'S (AND DESIGN) | See Below | 77/203130 | 06/11/2007 | 3606651 | 04/14/2009 |
| LETTIERI'S FOOD TO GO | Words Only | 77/203120 | 06/11/2007 | 3606650 | 04/14/2009 |
| LETTIERI'S FOOD TO GO | Words Only | 77/311771 | 10/24/2007 | 3606913 | 04/14/2009 |
| LETTIERI'S FOOD TO GO (AND DESIGN) | See Below | 77/199504 | 06/06/2007 | 3606639 | 04/14/2009 |
| LETTIERI'S FOOD TO GO (AND DESIGN) | See Below | 77/309980 | 10/22/2007 | 3606908 | 04/14/2009 |
| LETTIERI'S FOOD TO GO MARKET SELECTS (AND DESIGN) | See Below | 77/796697 | 08/04/2009 | 3881084 | 11/23/2010 |
| PIZZA STUFFER | Words Only | 85/227105 | 01/26/2011 | | |
| STUFFED BAGUETTE | Words Only | 76/439041 | 08/09/2002 | 2765914 | 09/16/2003 |
| STUFFED BREAD STIX | Words Only | 77/262491 | 08/23/2007 | 3478402 | 07/29/2008 |
| TRAVELLER'S CAFE | Words Only | 77/771310 | 06/30/2009 | 3794834 | 05/25/2010 |
| TUTTO GUSTO | Words Only | 77/469406 | 05/08/2008 | 3729284 | 12/22/2009 |
| WRAP-DOGS! | Words Only | 76/566732 | 12/15/2003 | 2928391 | 02/22/2005 |

