

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Danby Products Limited		02/06/2014	CORPORATION: CANADA
Danby Products Inc.		02/06/2014	CORPORATION: DELAWARE
Intirion Corporation		02/06/2014	CORPORATION: DELAWARE

**RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A., Toronto Branch, as Agent
Street Address:	1800-200 Bay St., Royal Bank Plaza, South Tower
Internal Address:	Attn: ABL Regional Portfolio Manager
City:	Toronto, Ontario
State/Country:	CANADA
Entity Type:	national banking association: CANADA

**PROPERTY NUMBERS Total: 33**

Property Type	Number	Word Mark
Registration Number:	4258143	ARTICAIRE
Registration Number:	3212170	COLDTECH
Registration Number:	2319029	COLD TECH
Registration Number:	4427354	SILHOUETTE SELECT
Registration Number:	4251040	DANBY
Registration Number:	4227091	CULINARY COOLNESS
Registration Number:	3312412	DANBY DESIGNER
Registration Number:	3251508	DANBY MAITRE' D
Registration Number:	2745262	DANBY SILHOUETTE
Registration Number:	3173123	CONÇU POUR VOTRE MODE DE VIE
Registration Number:	3116120	DESIGNED TO FIT YOUR LIFESTYLE
Registration Number:	3982161	CONVENIENCE COOL
Registration Number:	3884208	SILHOUETTE SELECT

**TRADEMARK**

Registration Number:	3729825	AHORRANDO SU DINERO...MIENTRAS AYUDA A C
Registration Number:	3729824	VOUS AIDE À ÉCONOMISER DE L'ARGENT...TOU
Registration Number:	3719624	SAVING YOU MONEY ...WHILE HELPING TO SAV
Registration Number:	3719622	DANBY DUO
Registration Number:	2321877	DIPLOMAT
Registration Number:	2326551	DANBY
Registration Number:	2104115	CANSTOR
Registration Number:	1771316	DANBY
Registration Number:	1863141	DANBY
Registration Number:	1988821	ICE 'N EASY
Registration Number:	1898064	DANBY
Registration Number:	1453724	DANBY
Serial Number:	86031160	MICROFRIDGE
Registration Number:	4221193	SAFE PLUG
Registration Number:	4222979	SNACK MATE BY MICROFRIDGE
Registration Number:	3347849	SAFE PLUG
Registration Number:	3338063	INTELLI VAULT
Registration Number:	3286728	SNACKMATE
Registration Number:	2708125	MICRO FRIDGE
Registration Number:	1492121	MICRO FRIDGE

**CORRESPONDENCE DATA**

Fax Number: 3128637865  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*  
Phone: 312-201-3865  
Email: sharon.patterson@goldbergkohn.com  
Correspondent Name: Sharon Patterson, Paralegal  
Address Line 1: Goldberg Kohn Ltd., 55 E. Monroe St.  
Address Line 2: Ste 3300  
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 1075.240

**DOMESTIC REPRESENTATIVE**

Name:  
Address Line 1:  
Address Line 2:  
Address Line 3:

Address Line 4:

NAME OF SUBMITTER:

Sharon Patterson

Signature:

/sharon patterson/

Date:

02/27/2014

Total Attachments: 8

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## TRADEMARK SECURITY AGREEMENT

This Agreement dated February 6, 2014, is made by and between:

Danby Products Limited, Danby Products Inc. and Intirion Corporation (collectively, the **Grantors** and each a **Grantor**)

and

JPMorgan Chase Bank, N.A., Toronto Branch (the **Agent**).

**WHEREAS** JPMorgan Chase Bank, N.A., Toronto Branch as Agent, for and on behalf of itself and the other Secured Parties and such other persons that may from time to time be parties to the Credit Agreement as lenders, have agreed to make certain credit facilities available to the Grantors upon the terms and conditions contained in a credit agreement among, among others, the Grantors and the Agent dated as of this date (such credit agreement as it may at any time or from time to time, be amended, supplemented, restated or replaced, the **Credit Agreement**);

**AND WHEREAS** each Grantor has agreed to execute and deliver this Agreement to and in favour of the Agent as security for the payment and performance of each of the Secured Obligations (as defined in the Credit Agreement).

**NOW THEREFORE**, in consideration of the foregoing premises and other good and valuable consideration, the receipt and sufficiency of which are acknowledged, the Grantors and the Agent agree as follows.

### Article 1 - SECURITY

**1.1 Grant of Security.** As security for the Secured Obligations, each Grantor hereby grants to the Agent, for its own benefit as a lender and as agent a security interest in, and charges, pledges and hypothecates to the Agent, for its own benefit as a lender and as agent:

- (a) all of its right, title and interest in and to all trade-marks or services marks, whether registered or unregistered, now owned or hereafter acquired by such Grantor, including the trade-mark and service mark registrations and applications set forth in Schedule "A" (the **Trademarks**);
- (b) together with the goodwill symbolized thereby; any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Trademarks,

(all of the foregoing, the **Collateral**).

**1.2 Attachment, Perfection, Possession and Control.**

- (a) Each Grantor acknowledges that (i) value has been given, (ii) it has rights in the Collateral or the power to transfer rights in the Collateral to the Agent (other than after-acquired Collateral), (iii) it has not agreed to postpone the time of attachment of the Security Interest, and (iv) it has received a copy of this Agreement.
- (b) Each Grantor shall promptly inform the Agent in writing of the acquisition by such Grantor of any property which is not adequately described in this Agreement, and such Grantor shall execute and deliver, from time to time, at its own expense, amendments to this Agreement and its schedules or additional security agreements or schedules as may be required by the Agent in order to preserve, protect and perfect its Security Interest in such property.

**1.3 Scope of Security Interest.** The Security Interest with respect to the Trademarks constitutes a security interest in, and a charge, hypothecation and pledge of, such Collateral in favour of the Agent, but does not constitute an assignment or mortgage of such Collateral to the Agent. Until the Security Interest becomes enforceable, the grant of the Security Interest in the Collateral will not affect in any way each Grantors' rights to commercially exploit it or defend or enforce such Grantor's rights in it or with respect to it.

**1.4 Merger or Amalgamation.** In the event a Grantor merges or otherwise amalgamates with any other corporation or corporations, it is the intention of the parties that the Security Interest will (a) extend to all Collateral that (i) any of the merging or amalgamating corporations own, or (ii) the merged or amalgamated corporation thereafter acquires, and (b) secure the payment and performance of all of the Secured Obligations, including any Secured Obligations at any time or from time to time due or accruing or due and owing by or otherwise payable by any of the merging or amalgamating corporations and the merged or amalgamated corporation, whether incurred prior to, or at the time of, or subsequent to, any merger or amalgamation. The Security Interest will attach to the Collateral of the merging or amalgamating corporations not previously subject to this Agreement at the time of merger or amalgamation and to any Collateral thereafter owned or acquired by the merged or amalgamated corporation when same becomes owned or is acquired. Upon any such merger or amalgamation, the defined term "Grantor" means, collectively, each of the merging or amalgamating corporations and the merged or amalgamated corporation, the defined term Collateral means all of the property, assets, undertaking and interests described in (a) above, and the defined term Obligations means the obligations described in (b) above.

**1.5 Recordation.** Each Grantor authorizes and requests that the applicable government officer of the United States Patent and Trademark Office record this Agreement.

**1.6 Release of Security Interest.** Upon termination of the U.S. Security Agreement (as defined in the Credit Agreement) in accordance with the provisions thereof, this Agreement shall also terminate and the Agent shall, at the expense of the Grantors, execute and deliver to the Grantors all instruments and other documents as may be necessary or proper to release the lien on any Security Interest in the Collateral which has been granted hereunder.

**1.7 Authorization to Supplement.** If any Grantor shall obtain rights to any new trademark application or issued trademark or become entitled to the benefit of any trademark application or Trademark for any divisional, continuation, continuation-in-part, reissue, or reexamination of any existing Trademark or trademark application, the provisions of this Trademark Security Agreement shall automatically apply thereto. Each Grantor hereby authorizes Administrative Agent unilaterally to modify this Trademark Security Agreement by amending Schedule A to include any such new trademark rights of such Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule A shall in any way affect, invalidate or detract

from Administrative Agent's continuing security interest in all Collateral, whether or not listed on Schedule A.

## Article 2 - GENERAL


- 2.1 Notices.** Any notice, consent, waiver or other communication given under this Agreement must be in writing and delivered in accordance with the provisions of the Credit Agreement.
- 2.2 Interpretation.**
- (a) Capitalized terms used in this Agreement and not otherwise defined have the respective meanings given to them in the Credit Agreement.
  - (b) The division of this Agreement into articles and sections and the insertion of headings are for convenient reference only and are not to affect or be used in the construction or interpretation of this Agreement.
  - (c) Any reference in this Agreement to gender includes all genders and words importing the singular include the plural and vice versa.
- 2.3 Amendment.** This Agreement may only be amended, supplemented or otherwise modified by written agreement of the Agent and each Grantor.
- 2.4 Supplemental Security.** This Agreement is in addition to and without prejudice to all other security now held or which may hereafter be held by the Agent.
- 2.5 Successors and Assigns.** This Agreement is binding upon each Grantor, its successors and assigns, and enures to the benefit of the Agent and its respective successors and assigns.
- 2.6 Severability.** If any provision of this Agreement is determined by a court of competent jurisdiction to be illegal, invalid or unenforceable, that provision shall be severed from this Agreement and the remaining provisions will continue in full force and effect.
- 2.7 Conflict.** In the event of any conflict between the provisions of this Agreement and the provisions of the Credit Agreement which cannot be resolved by both provisions being complied with, the provisions contained in the Credit Agreement will prevail to the extent of such conflict.
- 2.8 Governing Law and Submission to Jurisdiction.**
- (a) This Agreement is governed by and is to be interpreted, construed and enforced in accordance with the laws of the State of New York and the laws of the United States of America applicable therein, without regard to conflict of law principles.
  - (b) Each Grantor irrevocably and unconditionally (i) submits to the non-exclusive jurisdiction of the courts of New York State located in New York City, New York, (ii) agrees that all claims in respect of any suit, action or proceeding may be heard and determined in such court, and (iii) waives, to the fullest extent permitted by law, any objection which it may have based upon doctrines of venue or *forum inconvieniens*.
- 2.9 Counterparts and Electronic Delivery.** This Agreement may be executed in any number of separate counterparts and all such signed counterparts constitute one and the same agreement. Delivery by facsimile, .pdf attached to an email, or other electronic means of an originally

executed signature page to this Agreement by a party is as effective as personal delivery of such signature page.

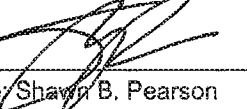
*(Remainder of this page intentionally blank – signature page follows)*

IN WITNESS WHEREOF each Grantor and the Agent have executed this Agreement.

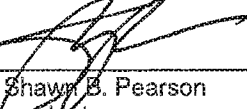
**DANBY PRODUCTS LIMITED**

Per:   
Name: Shawn B. Pearson  
Title: President

**INTIRION CORPORATION**

Per:   
Name: Shawn B. Pearson  
Title: President

**DANBY PRODUCTS INC.**

Per:   
Name: Shawn B. Pearson  
Title: President

Acknowledged and Agreed to by:

**JPMORGAN CHASE BANK, N.A., TORONTO  
BRANCH**

Per: \_\_\_\_\_  
Name:  
Title:



IN WITNESS WHEREOF each Grantor and the Agent have executed this Agreement.

**DANBY PRODUCTS LIMITED**

Per: \_\_\_\_\_  
Name: Shawn B. Pearson  
Title: President

**INTIRION CORPORATION**

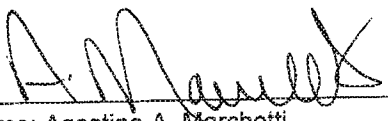
Per: \_\_\_\_\_  
Name: Shawn B. Pearson  
Title: President

**DANBY PRODUCTS INC.**

Per: \_\_\_\_\_  
Name: Shawn B. Pearson  
Title: President

**Acknowledged and Agreed to by:**

**JPMORGAN CHASE BANK, N.A., TORONTO  
BRANCH**

Per:   
Name: Agostino A. Marchetti  
Title: Senior Vice President

*Trademark Security Agreement*

**TRADEMARK  
REEL: 005226 FRAME: 0432**

Schedule "A"

Trademarks

MARK	SERIAL NUMBER	REGISTRATION NUMBER	REGIS. DATE	GRANTOR
ARTICAIRE	85118261	4258143	12/11/12	Danby Products Inc.
COLDTECH	78232771	3212170	2/27/07	Danby Products Inc.
COLD TECH	75625813	2319029	2/15/00	Danby Products Inc.
SILHOUETTE SELECT	85420883	4427354	11/5/13	Danby Products Limited
	Current Basis 1A,44E			
DANBY	85403191	4251040	11/27/12	Danby Products Limited
CULINARY COOLNESS	85379361	4227091	10/16/12	Danby Products Limited
DANBY DESIGNER	78923240	3312412	10/16/07	Danby Products Limited
DANBY MAITRE' D	78933613	3251508	6/12/07	Danby Products Limited
DANBY SILHOUETTE	78119462	2745262	7/29/03	Danby Products Limited
CONÇU POUR VOTRE MODE DE VIE	78498401	3173123	11/21/06	Danby Products Limited
DESIGNED TO FIT YOUR LIFESTYLE	78498379	3116120	7/18/06	Danby Products Limited
CONVENIENCE COOL	77846799	3982161	6/21/11	Danby Products Limited
SILHOUETTE SELECT	77892264	3884208	11/30/10	Danby Products Limited
AHORRANDO SU DINERO...MIENTRAS AYUDA A CONSERVAR EL MEDIOAMBIENTE	77647199	3729825	12/22/09	Danby Products Limited
VOUS AIDE A ÉCONOMISER DE L'ARGENT...TOUT EN CONTRIBUANT A SAUVEGARDER L'ENVIRONNEMENT	77647194	3729824	12/22/09	Danby Products Limited
SAVING YOU MONEY ...WHILE HELPING TO	77551656	3719624	12/1/09	Danby Products Limited

MARK	SERIAL NUMBER	REGISTRATION NUMBER	REGIS. DATE	GRANTOR
SAVE THE ENVIRONMENT				
DANBY DUO	77551419	3719622	12/1/09	Danby Products Limited
DIPLOMAT	75684292	2321877	2/22/00	Danby Products Limited
DANBY	75683961	2326551	3/7/00	Danby Products Limited
CANSTOR	75058045	2104115	10/7/97	Danby Products Limited
DANBY	74800831	1771316	5/18/93	Danby Products Limited
DANBY	74800832	1863141	11/15/94	Danby Products Limited
	Current Basis 1A;44E			
ICE 'N EASY	74420344	1988821	7/23/96	Danby Products Limited
	Current Basis 1A;44E			
DANBY	74215652	1898064	6/6/95	Danby Products Limited
DANBY	73600124	1453724	8/18/87	Danby Products Limited
MICROFRIDGE	86031160	N/A	N/A	Intirion Corporation
SAFE PLUG	85536051	4221193	10/9/12	Intirion Corporation
SNACK MATE BY MICROFRIDGE	85379427	4222979	10/9/12	Intirion Corporation
SAFE PLUG	77144560	3347849	12/4/07	Intirion Corporation
INTELLI VAULT	77043580	3338063	11/20/07	Intirion Corporation
SNACKMATE	76647134	3286728	8/28/07	Intirion Corporation
MICRO FRIDGE	76227024	2708125	4/15/03	Intirion Corporation
MICRO FRIDGE	73693477	1492121	6/14/88	Intirion Corporation