## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE BY SECURED PARTY

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GENERAL ELECTRIC CAPITAL CORPORATION		02/27/2014	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	SMG		
Street Address:	300 Conshohocken State Road		
Internal Address:	Suite 770		
City:	West Conshohocken		
State/Country:	PENNSYLVANIA		
Postal Code:	19428		
Entity Type:	PARTNERSHIP: PENNSYLVANIA		
Composed Of:	SMG Holdings I, LLC, DELAWARE, LIMITED LIABILITY COMPANY     SMG Holdings II, LLC, DELAWARE, LIMITED LIABILITY COMPANY		

### PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2024896	SMG
Registration Number:	3032026	SMG

### **CORRESPONDENCE DATA**

**Fax Number**: 2128225096

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Email: nbrowand@milbank.com

Correspondent Name: Milbank, Tweed, Hadley & McCloy LLP

Address Line 1: One Chase Manhattan Plaza
Address Line 2: Attn: Nathaniel T. Browand
Address Line 4: New York, NEW YORK 10005

ATTORNEY DOCKET NUMBER: 28302.60700

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\$65.00

**REEL: 005226 FRAME: 0758** 

NAME OF SUBMITTER:	Nathaniel T. Browand		
Signature:	/Nathaniel T. Browand/		
Date:	02/27/2014		
Total Attachments: 3 source=SMG - IP Security Release#page1.tif source=SMG - IP Security Release#page2.tif source=SMG - IP Security Release#page3.tif			

TRADEMARK REEL: 005226 FRAME: 0759

#### RELEASE OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

This **RELEASE OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY** (this "**Release**"), dated as of February 27, 2014, is made by GENERAL ELECTRIC CAPITAL CORPORATION (together with its successors and assigns and in such capacity, the "<u>Agent</u>"), in favor of the Grantor (as defined below). Capitalized terms not otherwise defined herein shall have the meanings given to them in the First Lien IP Security Agreement or Second Lien IP Security Agreement (as each defined below).

WHEREAS, SMG, a Pennsylvania partnership (the "Grantor"), and the Agent entered into that certain Short Form First Lien Intellectual Property Security Agreement, dated as of June 7, 2012 (as amended, restated, supplemented or otherwise modified from time to time) (the "First Lien IP Security Agreement"), in which the Grantor granted to the Agent, for the benefit of the Secured Parties, a security interest in the Trademark Collateral (including, without limitation, each trademark registration and trademark application listed on Schedule A attached hereto);

WHEREAS, the Grantor and the Agent entered into that certain Short Form Second Lien Intellectual Property Security Agreement, dated as of June 7, 2012 (as amended, restated, supplemented or otherwise modified from time to time) (the "Second Lien IP Security Agreement"), in which the Grantor granted to the Agent, for the benefit of the Secured Parties, a security interest in the Trademark Collateral (including, without limitation, each trademark registration and trademark application listed on Schedule A attached hereto); and

**WHEREAS**, the First Lien IP Security Agreement was recorded in the U.S. Patent and Trademark Office on June 7, 2012 at Reel/Frame No. 4797/0781 and the Second Lien IP Security Agreement was recorded in the U.S. Patent and Trademark Office on June 7, 2012 at Reel/Frame No. 4797/0796.

**NOW, THEREFORE**, the Agent hereby releases, terminates and discharges all of its security interests in the Trademark Collateral and the Agent hereby reassigns any and all such right, title and interest (if any) that the Agent may have in the Trademark Collateral to the Grantor.

The Agent authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereunder and any claim or controversy relating hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York, without regard to its conflicts of laws principles.

[Signature Page Follows]

TRADEMARK REEL: 005226 FRAME: 0760

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first above written.

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

ly:\_/\_//\_

Authorized Signatory

# SCHEDULE A

# **Trademark Registrations and Applications**

Owner	Trademark	Application Number	Registration Number
SMG	SMG	74635836	2024896
SMG	SMG Design	78505448	3032026

**RECORDED: 02/27/2014** 

TRADEMARK REEL: 005226 FRAME: 0762