TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Velti plc		01/03/2014	COMPANY: JERSEY

RECEIVING PARTY DATA

Name:	GSO MMBU ACQUISITION LLC	
Street Address:	200 Bellevue Parkway	
Internal Address:	Suite 210	
City:	Wilmington	
State/Country:	DELAWARE	
Postal Code:	19809	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3935800	VELTI
Registration Number:	3880083	VELTI MGAGE
Serial Number:	85277343	5
Serial Number:	85451461	VELTI

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: (212) 455-7016

ksolomon@stblaw.com Email: Correspondent Name: Jasmine Kaufman, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

New York, NEW YORK 10017 Address Line 4:

ATTORNEY DOCKET NUMBER: TRADEMARK

037155/0181

REEL: 005230 FRAME: 0067 900281988

NAME OF SUBMITTER:	Jasmine Kaufman
Signature:	/jk/
Date:	03/04/2014
Total Attachments: 4 source=(TM Assignment (Velti plc)#page1.tif source=(TM Assignment (Velti plc)#page2.tif source=(TM Assignment (Velti plc)#page3.tif source=(TM Assignment (Velti plc)#page4.tif	

TRADEMARK ASSIGNMENT

This TRADEMARK ASSIGNMENT (the "<u>Assignment</u>") is effective as of January 3, 2014 (the "<u>Effective Date</u>"), by and between Velti plc, a company formed under the laws of the Bailiwick of Jersey, Channel Islands (the "<u>Assignor</u>"), and GSO MMBU Acquisition LLC, a Delware limited liability company ("<u>Assignee</u>").

WHEREAS, Assignor, Assignee and the other parties thereto have entered into that certain Amended and Restated Asset Purchase Agreement, dated as of January 3, 2014 (the "Purchase Agreement"), pursuant to which Assignee has acquired all of Assignor's right, title and interest in and to the Assigned Marks (as hereinafter defined);

NOW, THEREFORE, in consideration of the mutual agreements contained herein, and for other good and valuable consideration, including that set forth in the Purchase Agreement, the receipt and sufficiency of which is hereby acknowledged, Assignor and Assignee agree as follows:

- 1. Assignor hereby assigns, transfers and conveys to Assignee all of its right, title and interest in and to the trademarks set forth on <u>Schedule A</u> hereto, together with (i) all related common-law rights and the goodwill of the business associated therewith or symbolized thereby; (ii) the right to file for and obtain registrations for any of the foregoing; and (iii) the right to bring an action at law or in equity for any infringement, dilution or other unauthorized use of the foregoing prior to the Effective Date and to collect all damages and proceeds therefrom (the foregoing, collectively, "<u>Assigned Marks</u>"). Assignee shall hold all right, title and interest in and to the Assigned Marks as fully and exclusively as same would have been held and enjoyed by Assignor had the above assignment not been made.
- 2. At Assignee's request and expense, Assignor will take such further actions and execute promptly such further documents as are necessary or desirable to transfer, vest, record and perfect good, valid and marketable title to and rights in the Assigned Marks in Assignee. Assignor hereby authorizes Assignee to request the relevant registrars, registries and government entities and offices to record this Assignment and take all other necessary and desirable actions to further the intents and purposes of the Assignment.
- 3. This Assignment shall be governed by and construed in accordance with the Federal Bankruptcy Code, to the extent applicable, and where state law is implicated, the laws of the state of Delaware shall govern, without giving effect to the choice of law principles thereof (except for any laws of that state which would render such choice of laws ineffective), including all matters of construction, performance or validity. The United States Bankruptcy Court for the District of Delaware will have jurisdiction over any and all disputes or claims between and among Assignor and Assignee arising out of this Assignment. This Assignment may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

[signature page follows]

VELTI PLC, as Assignor

Name:

Name Title:

[Signature Page to Velti plc Trademark Assignment]

GSO MMBU ACQUISITION LLC, as Assigned

Title: Authorized Signatory

SCHEDULE A

United States Trademarks and Trademark Applications

Mark	App/Reg No.
	Filing Date/Reg Date
VELTI & Design	Reg No. 3935800
	Reg Date - Mar 22, 2011
VELTI MGAGE	Reg No. 3880083
	Reg Date - Nov 23, 2010
5 & Design	App No. 85/277343
	Mar 25, 2011
VELTI	App No. 85/451461
	Jun. 26, 2012

037155-0181-11793-Active.15195767.2

RECORDED: 03/04/2014