

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT																				
NATURE OF CONVEYANCE:	Trademark Collateral Assignment and Security Agreement																				
CONVEYING PARTY DATA																					
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 25%;">Name</th> <th style="width: 25%;">Formerly</th> <th style="width: 25%;">Execution Date</th> <th style="width: 25%;">Entity Type</th> </tr> </thead> <tbody> <tr> <td>Defense Venture Group Ltd.</td> <td></td> <td>02/20/2014</td> <td>CORPORATION: DELAWARE</td> </tr> <tr> <td>Dynamic Runflats, Inc.</td> <td></td> <td>02/20/2014</td> <td>CORPORATION: DELAWARE</td> </tr> <tr> <td>Aarmorline Corporation</td> <td></td> <td>02/20/2014</td> <td>CORPORATION: DELAWARE</td> </tr> <tr> <td>Indigen Armor Inc.</td> <td></td> <td>02/20/2014</td> <td>CORPORATION: DELAWARE</td> </tr> </tbody> </table>	Name	Formerly	Execution Date	Entity Type	Defense Venture Group Ltd.		02/20/2014	CORPORATION: DELAWARE	Dynamic Runflats, Inc.		02/20/2014	CORPORATION: DELAWARE	Aarmorline Corporation		02/20/2014	CORPORATION: DELAWARE	Indigen Armor Inc.		02/20/2014	CORPORATION: DELAWARE	
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Indigen Armor Inc.		02/20/2014	CORPORATION: DELAWARE																		
RECEIVING PARTY DATA																					
Name:	JFL-DVG Partners, LLC																				
Street Address:	450 Park Avenue																				
Internal Address:	c/o J.F. Lehman & Company																				
City:	New York																				
State/Country:	NEW YORK																				
Postal Code:	10022																				
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE																				
PROPERTY NUMBERS Total: 3																					
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 20%;">Property Type</th> <th style="width: 20%;">Number</th> <th style="width: 60%;">Word Mark</th> </tr> </thead> <tbody> <tr> <td>Registration Number:</td> <td>4191068</td> <td>DYNAMIC RUNFLATS</td> </tr> <tr> <td>Registration Number:</td> <td>4222281</td> <td>DYNAMIC RUNFLATS</td> </tr> <tr> <td>Serial Number:</td> <td>77950148</td> <td>DYNAMIC RUNFLAT SYSTEMS</td> </tr> </tbody> </table>	Property Type	Number	Word Mark	Registration Number:	4191068	DYNAMIC RUNFLATS	Registration Number:	4222281	DYNAMIC RUNFLATS	Serial Number:	77950148	DYNAMIC RUNFLAT SYSTEMS									
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Serial Number:	77950148	DYNAMIC RUNFLAT SYSTEMS																			
CORRESPONDENCE DATA																					
Fax Number:	9494754754																				
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>																					
Phone:	949-451-3800																				
Email:	skann@gibsondunn.com																				
Correspondent Name:	Stephanie S. Kann, Senior Paralegal																				
Address Line 1:	3161 Michelson Drive																				
Address Line 2:	Gibson, Dunn & Crutcher LLP																				

CH \$90.00 4191068

Address Line 4: Irvine, CALIFORNIA 92612	
ATTORNEY DOCKET NUMBER:	22984-00001
NAME OF SUBMITTER:	Stephanie S. Kann
Signature:	/stephanie s. kann/
Date:	03/06/2014
Total Attachments: 7 source=DVGTrademark Security Agreement Final#page1.tif source=DVGTrademark Security Agreement Final#page2.tif source=DVGTrademark Security Agreement Final#page3.tif source=DVGTrademark Security Agreement Final#page4.tif source=DVGTrademark Security Agreement Final#page5.tif source=DVGTrademark Security Agreement Final#page6.tif source=DVGTrademark Security Agreement Final#page7.tif	

TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT

TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT is dated as of February 20, 2014 among DEFENSE VENTURE GROUP LTD., a Delaware corporation, DYNAMIC RUNFLATS, INC., a Delaware corporation, ARMORLINE CORPORATION, a Delaware corporation, INDIGEN ARMOR INC., a Delaware corporation (jointly and severally, individually and collectively, the "Assignor"), and JFL-DVG PARTNERS, LLC, a Delaware limited liability company, for itself (together with its successors and assigns, "Lender").

WHEREAS, the Assignor is the owner of the Trademarks listed on Schedule A hereto;

WHEREAS, the Assignor and Lender are party to that certain Loan and Security Agreement of even date herewith (as the same may be hereafter amended, modified, substituted, extended or restated, from time to time, the "Credit Agreement");

WHEREAS, it is a condition precedent to the Lender making any loans or otherwise extending credit to the Assignor under the Credit Agreement that the Assignor execute and deliver to Lender this Trademark Agreement (as defined below);

WHEREAS, the Assignor has granted to Lender a security interest in certain of the Assignor's personal property and fixture assets, including without limitation the Trademarks listed on Schedule A attached hereto, all to secure the payment and performance of the Obligations (as defined in the Credit Agreement); and

WHEREAS, this Trademark Agreement is supplemental to the provisions contained in the Credit Agreement and other Loan Documents;

NOW, THEREFORE, in consideration of the premises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

1. Definitions. Capitalized terms used herein and not otherwise defined herein shall have the respective meanings provided therefor in the Credit Agreement. In addition, the following terms shall have the meanings set forth in this Section 1 or elsewhere in this Trademark Agreement:

Proceeds. Any consideration received from the sale, exchange, license, lease or other disposition or transfer of any right, interest, asset or property which constitutes all or any part of the Trademark Collateral, any value received as a consequence of the ownership, possession, use or practice of any Trademark Collateral, and any payment received from any insurer or other person or entity as a result of the destruction or the loss, theft or other involuntary conversion of whatever nature of any right, interest, asset or property which constitutes all or any part of the Trademark Collateral.

PTO. The United States Patent and Trademark Office.

Trademark Agreement. This Trademark Collateral Assignment and Security Agreement, as amended and in effect from time to time.

Trademark Collateral. All of the Assignor's right, title and interest in and to all of the Trademarks, the Trademark License Rights, and all other Trademark Rights, and all additions, improvements, and accessions to, all substitutions for and replacements of, and all products and Proceeds (including insurance proceeds) of any and all of the foregoing, and all books and records and technical information and data describing or used in connection with any and all such rights, interests, assets or property. Notwithstanding the foregoing or anything to the contrary provided in this Trademark Agreement, "Trademark Collateral" shall not include, and Assignor shall not be deemed to have granted a security interest in the following: (1) any General Intangibles or any other rights or interests in any license, lease, contract, agreement or other document to which Assignor is a party to the extent, but only to the extent, that such a grant would, under the terms of such General Intangible, license, lease, contract, agreement or other document, (A) result in a breach of the terms of, (B) constitute a default under or with respect to, or (C) result in the termination of such General Intangible, license, lease, contract, agreement or other document (other than to the extent that any such term would be rendered ineffective pursuant to 9-406, 9-407 or 9-408 of the Uniform Commercial Code or other applicable law); provided, that immediately upon the ineffectiveness, lapse or termination of any of the foregoing restrictions or consequences provided in clauses (A) through (C) above, the Trademark Collateral shall include, and the Assignor shall be deemed to have granted a security interest in, all such rights and interests as if such provision had never been in effect; and provided, further, that notwithstanding any such restriction or consequence in clauses (A) through (C) above, Trademark Collateral shall, to the extent such restriction or consequence, does not by its terms apply thereto, include all rights incident or appurtenant to any such rights or interests and the right to receive all proceeds derived from or in connection with the sale, assignment or transfer of such rights and interests; and (2) any applications for United States trademark registration pursuant to IS U.S.C. §1051(b) (i.e., an intent-to-use application), until such time as such registration is granted or, if earlier, the date of first use of the trademark, at which point such application or registration shall constitute Trademark Collateral.

Trademark License Rights. Any and all past, present or future rights and interests of the Assignor, but specifically excluding any obligations of the Assignor, pursuant to any and all past, present and future licensing agreements, written or oral, in favor of the Assignor, or to which the Assignor is a party, pertaining to any Trademarks, or Trademark Rights, owned or used by third parties in the past, present or future, including the right in the name of the Assignor or the Lender to enforce, and sue and recover for, any past, present or future breach or violation of any such agreement.

Trademark Rights. Any and all past, present or future rights in, to and associated with the Trademarks throughout the world, whether arising under federal law, state law, common law, foreign law, or otherwise, including but not limited to the following: all such rights arising out of or associated with the Trademarks; the right (but not the obligation) to

register claims under any federal, state or foreign Trademark law or regulation; the right (but not the obligation) to sue or bring opposition or bring cancellation proceedings in the name of the Assignor or the Lender for any and all past, present and future infringements of or any other damages or injury to the Trademarks or the Trademark Rights, and the rights to damages or profits due or accrued arising out of or in connection with any such past, present or future infringement, damage or injury; and the Trademark License Rights.

Trademarks. All Trademarks and Trademark applications, whether United States or foreign, that are owned by the Assignor or in which the Assignor has any right, title or interest, now or in the future, and however defined or classified under (i) Article 9, or (ii) Revised Article 9, including but not limited to:

(a) the Trademarks listed on Schedule A hereto and all rights, including license rights, to the Trademarks set forth on Schedule A (as the same may be amended pursuant hereto from time to time);

(b) all re-issues, continuations, divisions, continuations-in-part, renewals or extensions thereof;

(c) all trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers and the goodwill associated therewith, now and existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether registered in the PTO or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof or otherwise, including without limitation, any thereof referred to in the Agreement; and

(d) the right (but not the obligation) to make and prosecute applications for such Trademarks.

2. Grant of Security Interest. To secure the payment and performance in full of all of the Obligations, the Assignor hereby grants and collaterally assigns to Lender, A CONTINUING SECURITY INTEREST IN all of the Trademark Collateral. THE LENDER ASSUMES NO LIABILITY ARISING IN ANY WAY BY REASON OF ITS HOLDING SUCH COLLATERAL SECURITY AND ASSUMES NO OBLIGATIONS UNDER ANY AGREEMENT TO WHICH THE ASSIGNOR IS A PARTY RELATING TO THE TRADEMARKS.

3. Acknowledgement of Credit Agreement. This Trademark Agreement has been executed and delivered by the Assignor for the purpose of recording the grant of security interest herein with the PTO. The security interest granted hereby has been granted to the Lender, in connection with the Credit Agreement and is expressly subject to the terms and conditions thereof. The Credit Agreement (and all rights and remedies of the Lender thereunder) shall remain in full force and effect in accordance with its terms. Assignor does hereby further acknowledge and affirm that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Credit

Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Trademark Agreement and the terms of the Credit Agreement, the terms of the Credit Agreement shall govern.

4. Termination. On the Termination Date, this Trademark Agreement shall terminate and the Lender shall, upon the written request and at the expense of the Assignor, execute and deliver to the Assignor all deeds, assignments and other instruments as may be necessary or proper to reassign and reconvey to and re-vest in the Assignor the entire right, title and interest to the Trademark Collateral previously granted, assigned, transferred and conveyed to the Lender by the Assignor pursuant to this Trademark Agreement, as fully as if this Trademark Agreement had not been made, subject to any disposition of all or any part thereof which may have been made by the Lender pursuant hereto or the Credit Agreement.

[signatures on next page]

SIGNATURE PAGE TO TRADEMARK COLLATERAL ASSIGNMENT
AND SECURITY AGREEMENT

IN WITNESS WHEREOF, this Trademark Agreement has been executed as of the day
and year first above written.

“ASSIGNOR”

DEFENSE VENTURE GROUP LTD.,
a Delaware corporation

By: John P. Mei
Name: John P. Mei
Title: CEO & Treasurer

DYNAMIC RUNFLATS, INC.,
a Delaware corporation

By: John P. Mei
Name: John P. Mei
Title: CEO & Treasurer

ARMORLINE CORPORATION,
a Delaware corporation

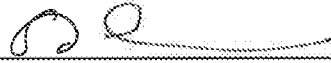
By: John P. Mei
Name: John P. Mei
Title: CEO & Treasurer

INDIGEN ARMOR INC.,
a Delaware corporation

By: John P. Mei
Name: John P. Mei
Title: CEO & Treasurer

"LENDER"

JFL-DVG PARTNERS, LLC

By: 
Name: STEPHEN L. MOORE
Title: CLASS A MEMBER

SCHEDULE A

<u>Registration No.</u>	<u>Description</u>	<u>Owner:</u>
4191068	Dynamic Runflats® (USA)	Dynamic Runflats, Inc.
9351495	Dynamic Runflats® (EU)	Dynamic Runflats, Inc.
4222281	Dynamic Runflats & Design®	Dynamic Runflats, Inc.
Allowed Statement of Use Required	Dynamic Runflat Systems™	Dynamic Runflats, Inc.