

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	09/18/2013		
CONVEYING PARTY DATA			
	Name	Formerly	Execution Date
	LaserMax, Inc.		09/18/2013
			Entity Type
			CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	LaserMax, Inc.		
Street Address:	3495 Winton Place		
Internal Address:	Building B		
City:	Rochester		
State/Country:	NEW YORK		
Postal Code:	14623		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
	Property Type	Number	Word Mark
	Registration Number:	3394033	UNI-MAX
CORRESPONDENCE DATA			
Fax Number:	5852322152		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	585-231-1193		
Email:	bshaw@hselaw.com		
Correspondent Name:	Brian B. Shaw		
Address Line 1:	1600 Bausch & Lomb Place		
Address Line 4:	Rochester, NEW YORK 14604		
ATTORNEY DOCKET NUMBER:	28303.000046		
NAME OF SUBMITTER:	Brian B. Shaw		

CH \$40.00 3394033

Signature:	/Brian B. Shaw/
Date:	03/06/2014
Total Attachments: 4 source=assignment-tm-5164-0583#page1.tif source=assignment-tm-5164-0583#page2.tif source=assignment-tm-5164-0583#page3.tif source=assignment-tm-5164-0583#page4.tif	

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:


"LASERMAX, INC.", A NEW YORK CORPORATION,
WITH AND INTO "LASERMAX, INC." UNDER THE NAME OF "LASERMAX, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE NINETEENTH DAY OF SEPTEMBER, A.D. 2013, AT 12:41 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.

5384362 8100M

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Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 0750039

DATE: 09-19-13

You may verify this certificate online
at corp.delaware.gov/authver.shtml

TRADEMARK
REEL: 005284 FRAME: 0785

CERTIFICATE OF MERGER

OF

LASERMAX, INC. (a New York Corporation)

WITH AND INTO

LASERMAX, INC. (a Delaware Corporation)

(Under Section 252 of the General Corporation Law of the State of Delaware)

The undersigned, for the purpose of merging a foreign corporation with and into a domestic corporation under the General Corporation Law of the State of Delaware, does hereby certify that:

FIRST: The name and state of incorporation of each of the constituent corporations of the merger is as follows:

- (a) LaserMax, Inc. ("LaserMax-NY"), a New York corporation; and
- (b) LaserMax, Inc. ("LaserMax-DE"), a Delaware corporation.

SECOND: An Agreement and Plan of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the requirements of Section 252 of the General Corporation Law of the State of Delaware.

THIRD: The name of the surviving corporation is LaserMax, Inc., a Delaware corporation.

FOURTH: The Certificate of Incorporation of LaserMax-DE shall be the Certificate of Incorporation of the surviving corporation, with no amendments or changes.

FIFTH: The executed Agreement and Plan of Merger is on file at the principal place of business of the surviving corporation, the address of which is:

LaserMax, Inc.
3495 Winton Place, Building B
Rochester, New York 14623

SIXTH: A copy of the executed Agreement and Plan of Merger will be furnished by the surviving corporation, on request and without cost, to any stockholder of either of the constituent corporations.

SEVENTH: LaserMax-NY has authority to issue 25,000,000 shares of common stock, par value \$.001 per share, and 25,000,000 shares of preferred stock, par value \$.001 per share.

EIGHTH: The merger is intended to qualify as a tax-free "F reorganization" under Section 368(a)(1)(F) of the Internal Revenue Code of 1986, as amended.

[Signature Page Follows]

IN WITNESS WHEREOF, LaserMax-DE has caused this Certificate of Merger to be signed by its officer thereunto duly authorized on September 18, 2013.

LASERMAX, INC.,
a Delaware corporation

By: S. Houde-Walter
Name: Susan N. Houde-Walter, PhD
Title: Chief Executive Officer

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