TRADEMARK ASSIGNMENT COVER SHEET

900282586

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM297678

SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Zila, Inc.		02/14/2014	CORPORATION: NEVADA

RECEIVING PARTY DATA

Name:	Den-Mat Holdings
Street Address:	1017 W. Central Avenue
Internal Address:	Legal Department
City:	Lompoc
State/Country:	CALIFORNIA
Postal Code:	93436
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 29

Property Type	Number	Word Mark		
Registration Number:	3533881	ADVANCED MICROLASER SYSTEM		
Registration Number:	2474088	ANYTHING ELSE IS JUST A TOOTHBRUSH		
Registration Number:	3600540	HYGIENELASE		
Registration Number:	3781854	INSIGHT		
Registration Number:	4371626	NV		
Registration Number:	3649489	ORTHOLASE		
Registration Number:	3526644	PRO-DENRX		
Registration Number:	3332785	PRO-SELECT PLATINUM		
Registration Number:	3444746	ROTA-POINT		
Registration Number:	3967959	SL3		
Registration Number:	3774488	SMOOTHIE		
Registration Number:	1890856	SOFT TISSUE MANAGEMENT		
Registration Number:	3533877	SOFTLASE PRO		
Registration Number:	3482115	TBLUE		
Registration Number:	3968010	UNIFIBER		
Registration Number:	3062943	VIZILITE		
Registration Number:	4371627	ZEN		
Registration Number:	2480397	PRO-SELECT		
Registration Number:	2566135	PRO-TIES TRADEMARK		

REEL: 005234 FRAME: 0340 900282586

Property Type	Number	Word Mark
Registration Number:	2598108	PRO-TIES
Registration Number:	1223483	ROTA-DENT
Registration Number:	1431860	ROTA-DENT
Registration Number:	2891815	SOFTLASE
Registration Number:	1889081	STM
Registration Number:	1935285	STM
Registration Number:	2670202	VIZILITE
Serial Number:	85787264	ROTADENT CONTOUR
Serial Number:	85787284	Z
Serial Number:	85787294	Z ZILA

CORRESPONDENCE DATA

Fax Number: 8053473709

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

Email: ftong@denmat.com

Correspondent Name: Frederick W. Tong

Address Line 1: 1017 W. Central Avenue

Address Line 4: Lompoc, CALIFORNIA 93436

ATTORNEY DOCKET NUMBER:	ZILA TM ASSIGNMENT
NAME OF SUBMITTER:	Frederick W. Tong
SIGNATURE:	/Frederick W. Tong/
DATE SIGNED:	03/10/2014

Total Attachments: 8

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ASSIGNMENT

This Assignment (this "Assignment"), dated February 14, 2014, is executed by and between Zila, Inc., a Nevada corporation with a principal place of business at 701 Centre Avenue, Fort Collins, CO 80526 (the "Company") and Den-Mat Holdings, LLC, a Delaware limited liability company with a principal place of business at 1017 W. Central Ave, Lompoc, CA 93436 (the "Buyer"). All capitalized words and terms used in this Assignment and not defined herein shall have the respective meanings ascribed to them in the Asset Purchase Agreement, dated as of February 14, 2014, by and among the parties to this Assignment, Zila Canada, Inc., an Arkansas corporation, and Zila Holding, Inc., a Delaware corporation (the "Agreement").

WHEREAS, pursuant to the Agreement, the Company has agreed to sell, transfer, convey, assign and deliver to the Buyer its Intellectual Property used in connection with the conduct of the Business (as defined in the Agreement), goodwill associated therewith, licenses and sublicenses granted in respect thereto and rights thereunder, remedies against infringement thereof and rights to protection of interest therein, and the Buyer has agreed to purchase such Intellectual Property of the Company.

NOW, THEREFORE, in consideration of the mutual promises set forth in the Agreement and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Company hereby assigns, transfers and agrees as follows:

- 1. In accordance with the Agreement, the Company hereby sells, assigns, transfers, conveys, sets over and delivers to the Buyer, its successors and assigns, to have and to hold forever, all of the Company's right, title and interest in and to Intellectual Property used in connection with the conduct of the Business, goodwill associated therewith, licenses and sublicenses granted in respect thereto and rights thereunder, remedies against infringement thereof and rights to protection of interest therein, and as set forth in Exhibit "A" attached hereto and incorporated herein by this reference (the "Intellectual Property"), including any and all inventions and improvements related thereto, any and all continuations, divisions, extensions, renewals, substitutes, and reissues of said applications, and the right to all benefits under all international conventions for the protection of industrial property and applications for said inventions and improvements throughout the world.
- 2. The Company hereby covenants and agrees that it will, at the request of the Buyer or its Affiliates and without further consideration, execute and deliver such other instruments of sale, assignment, transfer, conveyance and delivery, and take such other action, as may be necessary to more effectively sell, assign, transfer, convey and deliver to, and vest in, the Buyer, its successors and assigns, good, clear, record and marketable title to the Intellectual Property hereby sold, assigned, transferred, conveyed and delivered, or intended so to be, and to put the Buyer in actual possession and control thereof, and to carry out the purpose and intent of the Agreement.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the Company and Buyer have caused this Assignment to be duly executed and delivered on the ¹⁴ day of February, 2014.

THE COMPANY:

ZILA, INC.,

a Nevada corporation

Name: Michael R. Duncan

Title: President

STATE OF Colorado)

COUNTY OF Larimer)

This instrument was acknowledged before me on the 14 day of February, 2014 by Michael R. Duncan personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity as President of Zila, Inc., a Nevada corporation, and that by his signature on the instrument the entity on behalf of which the person acted, executed the instrument.

WITNESS my hand official seal.

Notary Public

exp 8/9/2014

[SEAL]

IN WITNESS WHEREOF, the Company and Buyer have caused this Assignment to be duly executed and delivered on the 14day of February, 2014.

THE COMPANY:

ZILA, INC.,

a Nevada corporation

Title: CEO, CFO and Secretary

STATE OF <u>Colorado</u>) ss. COUNTY OF <u>Larimer</u>)

This instrument was acknowledged before me on the $\underline{14}$ day of February, 2014 by David R. Speights personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity as CEO, CFO and Secretary of Zila, Inc., a Nevada corporation, and that by his signature on the instrument the entity on behalf of which the person acted, executed the instrument.

WITNESS my hand official seal.

Notary Public

tolic Jewa 8/9/2014

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THE BUYER:

DEN-MAT HOLDINGS, LLC, a Delaware Limited Liability Company

By: Jour J. Gunel Name: Steven V. Servelmayer

State of California

County of Sonta Barbara

On february 13,30%) before me, force! C. Newberry (insert name and title of the officer) personally appeared Stevens. Secundary who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(iss), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

.. last

(Seal)

TRADEMARK REEL: 005234 FRAME: 0345

Commission # 1949810

Notary Public - California Santa Barbara County

My Comm. Expires Sep 23, 2015

EXHIBIT A

INTELLECTUAL PROPERTY

Patents:

Jurisdiction	Status	Patent / Application No.	Issue / File Date
USA	I	7,070,414	7/4/2006
USA	I	6,967,015	11/22/2005
USA	I	6,496,718	12/7/2002
USA	I	7,659,057	2/9/2010
USA	I	7,462,346	12/9/2008
USA	I	6,649,144	11/18/2003
USA	I	6,417,003	7/9/2002
USA	I	6,086,852	7/11/2000
USA	I	6,194,573	2/27/2001
USA	I	6,372,904	4/16/2002
USA	I	7,736,625	6/15/2010
USA	I	8,196,246	6/12/2012
USA	I	5,927,977	7/27/1999
USA	P	12/258111	10/24/2008
USA	I	8535300	9/17/2013
USA	Ī	8277442	10/2/2012
USA	Ī	7656923	2/2/2010
USA	Ī	D587803	3/3/2009
USA	I	7530809	5/12/2009
USA	I	7217128	5/15/2007
USA	I	7044736	5/16/2006
USA	I	7104794	9/12/2006
USA	I	8491300	7/23/2013
USA	P	11/840922	8/17/2007
USA	I	8435034	5/7/2013
USA	I	8613617	12/24/2013
USA	I	D595851	7/7/2009
USA	P	12/210579	9/15/2008
USA	P	13/493928	6/11/2012
USA	I	8540700	9/24/2013
USA	P	14/068,626	10/31/2013
USA	P	14/068,733	10/31/2013
Canada	I	2,272,635	8/7/2007
Canada	I	2,250,731	3/14/2006

Canada	P	2741451	4/21/2011
China	P	200980141902	9/28/2011
Europe	P	09822418.1	4/20/2010
South Korea	P	10-2010-7011276	5/18/2011
Canada	P	2741452	4/21/2011
China	P	200980141923	9/28/2011
Europe	P	09822419.9	5/5/2011
Australia	I	2009244502	8/25/2011
Canada	P	2721931	10/19/2010
Europe	I	001135693-0001	7/16/2009
Europe	I	001135693-0002	7/16/2009
Canada	P	2703073	4/20/2010
Argentina	P	P20040104234	11/17/2004
Australia	I	2004253548	5/28/2009
Canada	I	2530426	8/27/2013
Malaysia	I	MY-140294-A	12/31/2009
Taiwan	I	1342764	6/1/2011
Australia	I	2009225690	7/4/2013
Brazil	P	PI0606553.8	7/31/2007
Canada	P	2596675	8/1/2007
Canada	P	2718286	9/10/2010
Colombia	P	10-115551	3/18/2009
		1449/MUMNP/20	
India	P	07	9/17/2007
		MX/a/2007/0100	
Mexico	P	11	8/17/2007
		MX/a/2010/0100	
Mexico	P	36	3/18/2009
South Korea	I	1010136130000	1/31/2011
		PCT/US2013/067	
PCT	P	898	10/31/2013
		PCT/US2013/067	
PCT	P	893	10/31/2013

Trademarks:

			Registration / Application	Issue / File
Trademark	Jurisdiction	Status	No.	Date Date
ADVANCED				
MICROLASER				
SYSTEM	USA	I	3533881	11/18/2008
ANYTHING ELSE IS				
JUST A TOOTHBRUSH	USA	I	2474088	7/31/2001
HYGIENELASE	USA	I	3600540	3/31/2009
INSIGHT	Australia	I	1275095	4/16/2009
	<u> </u>	1	12/3093	4/10/2009
INSIGHT	Canada	т	7425400	10/2/2000
INSIGHT	Europe	I	7435498	10/3/2009
INSIGHT	USA	I	3781854	4/27/2010
NV	Europe	I	9290611	12/24/2010
NV	Canada	I	824163	5/16/2012
	United Arab			
NV	Emirates	I	145650	4/1/2013
NV	USA	I	4371626	7/23/2013
NV MICROLASER	Australia	I	1375409	12/6/2010
NV MICROLASER	USA	U	Unregistered	
NV MICROLASER	Canada	U	Unregistered	
NV ORTHO	USA	U	Unregistered	
NV ORTHO	Canada	U	Unregistered	
ORTHOLASE	USA	I	3649489	7/7/2009
PRECISION FLOW	Canada	U	Unregistered	
PRO-DENRX	USA	I	3526644	11/4/2008
PRO-SELECT	USA	I	2480397	8/21/2001
PRO-SELECT				
PLATINUM	USA	I	3332785	11/6/2007
PRO-SELECT			1610040	1,00,0010
PLATINUM PROTÉGÉ	Canada	P	1610942	1/22/2013
PROTÉGÉ	Canada	I	TMA696829	9/19/2007
PRO-TIES	USA	I	2566135	4/30/2002
PRO-TIES	Canada	I	604588	3/9/2004
PRO-TIES (stylized)	USA	I	2598108	7/23/2002
ROTA-DENT	USA	I	1223483	1/11/1983
ROTA-DENT	Canada	I	TMA296,703	11/2/1984
ROTA-DENT	USA	I	1431860	3/10/1987
ROTADENT		_	1.00072.0	1,449,613
CONTOUR	Canada	P	1608736	1/4/2013
ROTADENT CONTOUR	USA	I	4468880	01/21/2014
CONTOUR	USA	1	4400000	01/21/2014

Trademark	Jurisdiction	Status	Registration / Application No.	Issue / File Date
ROTA-POINT	USA	I	3444746	6/10/2008
SL3	USA	I	3967959	5/24/2011
SL3	Canada	U	Unregistered	
Smoothie	USA	I	3774488	4/13/2010
SOFT TISSUE MANAGEMENT SOFT TISSUE	Canada	I	TMA458321	5/31/1996
MANAGEMENT				
(word)	USA	I	1890856	4/25/1995
SOFTLASE	USA	I	2891815	10/5/2004
SOFTLASE PRO	USA	I	3533877	11/18/2008
STM	Canada	I	TMA476968	5/29/1997
STM	USA	I	1889081	4/11/1995
STM	USA	I	1935285	11/14/1995
T-BLUE	Russia	I	374717	3/18/2009
T-BLUE	USA	I	3482115	8/5/2008
T-BLUE	Canada	I	738600	4/22/2009
UNIFIBER	Canada	I	TMA835,081	10/26/2012
UNIFIBER	Australia	I	1416625	7/29/2011
UNIFIBER	Europe	I	9848805	8/9/2011
UNIFIBER	Japan	I	5444198	10/14/2011
UNIFIBER	Korea	I	935261	9/24/2012
UNIFIBER	Saudi Arabia	I	1435	5/15/2013
UNIFIBER	United Arab Emirates	P	155033	3/29/2011
UNIFIBER	USA	I	3968010	5/24/2011
VIZILITE	Europe	I	2535821	6/12/2003
VIZILITE	USA	I	2670202	12/31/2002
VIZILITE	Russia	I	371511	2/6/2009
VIZILITE	Canada	I	731136	12/17/2008
ViziLite Stylized w/Sunburst	USA	I	3062943	2/28/2006
Z (Logo)	Canada	P	1,608,738	1/4/2013
Z (Logo)	USA	P	85/787284	11/26/2012
Z ZILA	USA	P	85/787294	11/26/2012
Z ZILA	Canada	P	1680739	1/4/2013
ZEN	Canada	P	1680737	1/4/2013
ZEN	USA	I	4371627	7/23/2013

RECORDED: 03/10/2014