

900279929

02/11/2014

03/06/2014



103666469

Electronic Version v1.1
Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		RELEASE BY SECURED PARTY	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Rosenthal & Rosenthal, Inc.		02/04/2014	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	The H Company IP, LLC		
Street Address:	One Northbrook Place, 5 Revere Drive		
City:	Northbrook		
State/Country:	ILLINOIS		
Postal Code:	60062		
Entity Type:	CORPORATION: DELAWARE Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	4289286	H
Registration Number:	3948842	H BY HALSTON
Registration Number:	4012777	HALSTON
Registration Number:	4132129	H
Registration Number:	4112064	H
Registration Number:	3621452	HALSTON
Registration Number:	2226564	HALSTON
Registration Number:	2492960	HALSTON
Registration Number:	2588723	HALSTON
Registration Number:	2393797	HALSTON
Registration Number:	2166353	HALSTON
Registration Number:	1621118	HALSTON
Registration Number:	1103001	HALSTON
Registration Number:	1138450	HALSTON

OP \$440.00 4289286

TRADEMARK
REEL: 005234 FRAME: 0699

Registration Number:	1002073	HALSTON
Registration Number:	1012939	HALSTON
Registration Number:	0999713	HALSTON

CORRESPONDENCE DATA

Fax Number: 9147234301

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 914-723-4300

Email: rduff@lslip.com

Correspondent Name: Renee L. Duff

Address Line 1: Lackenbach Siegel LLP

Address Line 2: One Chase Road

Address Line 4: Scarsdale, NEW YORK 10583

ATTORNEY DOCKET NUMBER:	HALST.GEN (IP RELEASE)
NAME OF SUBMITTER:	Renee L. Duff
Signature:	/RLD/
Date:	02/11/2014

Total Attachments: 4
source=The H Company IP release#page1.tif
source=The H Company IP release#page2.tif
source=The H Company IP release#page3.tif
source=The H Company IP release#page4.tif

900279929 02/11/2014

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Rosenthal & Rosenthal, Inc.		02/04/2014	CORPORATION: NEW YORK

RECEIVING PARTY DATA

Name:	The H Company IP, LLC
Street Address:	One Northbrook Place, 5 Revere Drive
City:	Northbrook
State/Country:	ILLINOIS
Postal Code:	60062
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	4289288	H
Registration Number:	3948842	H BY HALSTON
Registration Number:	4012777	HALSTON
Registration Number:	4132129	H
Registration Number:	4112064	H
Registration Number:	3621452	HALSTON
Registration Number:	2226564	HALSTON
Registration Number:	2492960	HALSTON
Registration Number:	2588723	HALSTON
Registration Number:	2393797	HALSTON
Registration Number:	2166353	HALSTON
Registration Number:	1621118	HALSTON
Registration Number:	1103001	HALSTON
Registration Number:	1138450	HALSTON

OP \$440.00 4289288

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN CERTAIN TRADEMARKS**

February 4, 2014

WHEREAS, THE H COMPANY IP, LLC, a Delaware limited liability company (the "Company") entered into the Factoring Agreement ("Factoring Agreement"), dated January 20, 2011, with the Rosenthal & Rosenthal, Inc. (the "Secured Party"); and

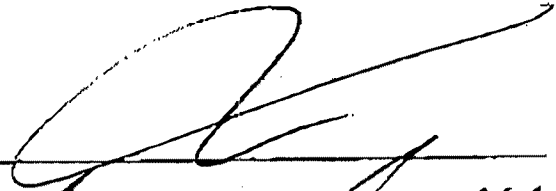
WHEREAS, in connection with the Factoring Agreement, the Company entered into the Intellectual Property Security Agreement, dated as of January 20, 2011 (the "IP Security Agreement"), with the Secured Party, which IP Security Agreement was recorded with the United States Patent and Trademark Office on January 31, 2011 at Reel 4464, Frame 0105; and

WHEREAS, pursuant to the IP Security Agreement, the Company granted to Secured Party a security interest in the Company's trademarks identified on Schedule A attached hereto;

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. The Secured Party hereby terminates and releases its security interest on the trademarks identified on Schedule A attached hereto, and all other security interests granted under the IP Security Agreement and assigns and transfers to the Company, without representation, warranty or recourse, all of the Secured Party's right, title and interest in and to the trademarks listed on Schedule A attached hereto, effective as of the date set forth above.
2. The parties hereto acknowledge that this document may be filed with the United States Patent and Trademark Office to evidence the termination and release granted herein.

Rosenthal & Rosenthal, Inc.

By: 
Name: Michael Rosenthal
Title: Senior Vice Pres. - N.E.T.

Schedule A

Trademarks and Trademark Registrations

DB1/77767356.2

TRADEMARK
REEL: 005234 FRAME: 0704

SCHEDULE A

<u>MARK</u>	<u>SERIAL/REG. NO.</u>
HALSTON	77505078
H	77740480
H	77740449
H	77740505
H	77740491
DIAMOND DUST	85217252
DIAMOND DUST	85217222
H BY HALSTON	77912648
HALSTON	77377694
H	77350189
DIAMOND DUST	85217199
DIAMOND DUST	85217188
H	77350186
H	77350184
H	77350221
H	77350206
H	77350196
HALSTON	77283113/3621452
HALSTON INTIMATES	75979972/2424143
HALSTON	75183990/ 2226564
HALSTON	75464477/2492960
HALSTON	75421757/2588723
HALSTON INTIMATES	75284378/2465921
HALSTON	75200129/2393797
HALSTON	75118641/2166353
HALSTON	74004802/1621118
HALSTON	73132576/ 1103001
HALSTON	73165240/1138450
HALSTON	73011260/1002073
HALSTON	73007358/1012939
HALSTON	73007353/0999713

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
-------------------------	----------------

NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY
------------------------------	--------------------------

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Rosenthal & Rosenthal, Inc.		02/04/2014	CORPORATION: NEW YORK

RECEIVING PARTY DATA	
Name:	The H Company IP, LLC
Street Address:	One Northbrook Plaza, 5 Revere Drive
City:	Northbrook
State/Country:	ILLINOIS
Postal Code:	60062
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	4289286	H
Registration Number:	3948842	H BY HALSTON
Registration Number:	4012777	HALSTON
Registration Number:	4132129	H
Registration Number:	4112064	H
Registration Number:	3621452	HALSTON
Registration Number:	2226564	HALSTON
Registration Number:	2492960	HALSTON
Registration Number:	2588723	HALSTON
Registration Number:	2393797	HALSTON
Registration Number:	2166353	HALSTON
Registration Number:	1621118	HALSTON
Registration Number:	1103001	HALSTON
Registration Number:	1138450	HALSTON
Registration Number:	1002073	HALSTON
Registration Number:	1012939	HALSTON
Registration Number:	0999713	HALSTON

CORRESPONDENCE DATA	
Fax Number:	9147234301
Phone:	914-723-4300
Email:	rduff@lalip.com
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Correspondent Name:	Renee L. Duff
Address Line 1:	Lackebach Siegel LLP
Address Line 2:	One Chase Road
Address Line 4:	Scarsdale, NEW YORK 10583

ATTORNEY DOCKET NUMBER:	HALST.GEN (IP RELEASE)
--------------------------------	------------------------

NAME OF SUBMITTER:	Renee L. Duff
---------------------------	---------------

Signature:	/RLD/
-------------------	-------

Assignment

Date:	02/11/2014
Total Attachments: 4 source=The H Company IP release#page1.tif source=The H Company IP release#page2.tif source=The H Company IP release#page3.tif source=The H Company IP release#page4.tif	
RECEIPT INFORMATION	
ETAS ID:	TM294900
Receipt Date:	02/11/2014
Fee Amount:	\$440