

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM298207

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, N.A.,		03/12/2014	national banking association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Mexican Restaurants, Inc .		
Street Address:	12000 Aerospace Ave.		
Internal Address:	Suite 400		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77034		
Entity Type:	CORPORATION: TEXAS		
Name:	Monterey's Acquisition Corp.		
Street Address:	12000 Aerospace Ave.		
Internal Address:	Suite 400		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77034		
Entity Type:	CORPORATION: DELAWARE		
Name:	Casa Hospitality Corporation		
Street Address:	12000 Aerospace Ave.		
Internal Address:	Suite 400		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77034		
Entity Type:	CORPORATION: TEXAS		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	2489885	CASA OLÉ	
Registration Number:	2380900	CASA OLE FINER MEXICAN FOOD	
Registration Number:	2489884	CASA OLE FINER MEXICAN FOOD	
Registration Number:	1432465	CASA OLE'	
TRADEMARK			

Property Type	Number	Word Mark
Registration Number:	2032305	CRAZY JOSE'S
Registration Number:	1948427	TORTUGA CANTINA
Registration Number:	0914478	TORTUGA
Registration Number:	1535936	MONTEREY'S
Registration Number:	3414001	MONTEREY'S LITTLE MEXICO ESTABLISHED 195
Registration Number:	3450301	MISSION BURRITOS FRESH FOOD FAST
Serial Number:	77451254	MISSION BURRITO MORE CHOICES. MORE FLAVO

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive

Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	040324-103
NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	03/14/2014

Total Attachments: 4

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of March 12, 2014 ("Release"), is made by Wells Fargo Bank, N.A. ("Lender") in favor of Mexican Restaurants, Inc., a Texas corporation, Monterey's Acquisition Corp., a Delaware corporation, and Casa Hospitality Corporation, a Texas corporation (each an "Obligor", and collectively, the "Obligors").

WHEREAS, pursuant to that certain Security Agreement dated as of June 29, 2007 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Security Agreement") and the Intellectual Property Security Agreement and License dated as of June 29, 2007 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "IP Security Agreement"), each by and among the Borrower and Subsidiaries party thereto and the Lender, the Obligor granted to the Lender a lien, security interest, and non-exclusive license in and to all of Obligor's right, title, and interest of such Obligor in and to the TM Collateral, including the Trademarks listed on Schedule A attached hereto ("Trademark Lien");

WHEREAS, the Notice of Trademark Security Agreement dated as of June 28, 2007 ("Notice 1") by and among Mexican Restaurants, Inc. and Lender provided notice of the Trademark Lien and was recorded at the United States Patent and Trademark Office ("USPTO") on July 10, 2007 at Reel 3577 Frame 0659, the Notice of Trademark Security Agreement dated as of June 28, 2007 ("Notice 2") by and among Monterey's Acquisition Corp. and Lender provided notice of the Trademark Lien and was recorded at the United States Patent and Trademark Office ("USPTO") on July 10, 2007 at Reel 3577 Frame 0645, and the Notice of Trademark Security Agreement dated as of June 28, 2007 ("Notice 3", collectively with Notice 1 and Notice 2, the "Notices") by and among Casa Hospitality Corporation and Lender provided notice of the Trademark Lien and was recorded at the United States Patent and Trademark Office ("USPTO") on July 12, 2007 at Reel 3579 Frame 0636; and

WHEREAS, pursuant to the Omnibus Agreement and Amendment dated as of February 23, 2012 ("Omnibus Agreement") by and among the Borrower and Subsidiaries party thereto and the Lender, the Security Agreement and IP Security Agreement were amended, and the Omnibus Agreement was recorded at the USPTO on March 20, 2012 at Reel 4739 Frame 0942.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Lender and Obligor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement, IP Security Agreement, Omnibus Agreement, or Notices.

SECTION 2. Termination and Release. Lender without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the right, title, and interest in, to, and under all the TM Collateral, including, but not limited to, the Trademarks listed on Schedule A attached hereto; and

(b) authorizes the recordation of this Release with the USPTO at Obligor's expense.

IN WITNESS WHEREOF, the Lender has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Lender:

Wells Fargo Bank, N.A.

By: Maureen S. Malphus
Name: Maureen S. Malphus
Title: Vice President

Schedule A

U.S. Trademarks Subject to Security Interest
Granted by Mexican Restaurants, Inc. and Monterey's Acquisition Corp.
In Favor of Wells Fargo Bank, N.A.
Recorded March 20, 2012 at Reel 4739 Frame 0942

Trademark Registrations

Mark	Reg. No.	Reg. Date
MONTEREY'S LITTLE MEXICO ESTABLISHED 1955	3414001	04/22/08
MISSION BURRITOS FRESH FOOD FAST and Design	3450301	06/17/08
CASA OLE	2489885	09/18/01
CASA OLE FINER MEXICAN FOOD and Design	2380900	08/29/00
CASA OLE FINER MEXICAN FOOD and Design	2489884	09/18/01
CASA OLE' and Design	1432465	03/10/87
CRAZY JOSE'S	2032305	01/21/97
TORTUGA CANTINA	1948427	01/16/96
TORTUGA	0914478	06/08/71
MONTEREY'S	1535936	04/18/89

Trademark Application

Mark	Appl. No.	Filing Date
MISSION BURRITO MORE CHOICES. MORE FLAVOR.	77451254	04/17/08

U.S. Trademark Subject to Security Interest
Granted by Casa Hospitality Corporation
In Favor of Wells Fargo Bank, N.A.
Recorded July 12, 2007 at Reel 3579 Frame 0636

Trademark Registration

Mark	Reg. No.	Reg. Date
CASA OLE' and Design	1432465	03/10/87

U.S. Trademarks Subject to Security Interest
Granted by Mexican Restaurants, Inc.
In Favor of Wells Fargo Bank, N.A.
Recorded July 10, 2007 at Reel 3577 Frame 0659

Trademark Registrations

Mark	Reg. No.	Reg. Date
MONTEREY'S LITTLE MEXICO ESTABLISHED 1955	3414001	04/22/08
MISSION BURRITOS FRESH FOOD FAST and Design	3450301	06/17/08
CASA OLE	2489885	09/18/01
CASA OLE FINER MEXICAN FOOD and Design	2380900	08/29/00
CASA OLE FINER MEXICAN FOOD and Design	2489884	09/18/01

**U.S. Trademarks Subject to Security Interest
Granted by Monterey's Acquisition Corp.
In Favor of Wells Fargo Bank, N.A.
Recorded July 10, 2007 at Reel 3577 Frame 0645**

Trademark Registrations

Mark	Reg. No.	Reg. Date
CRAZY JOSE'S	2032305	01/21/97
TORTUGA CANTINA	1948427	01/16/96
TORTUGA	0914478	06/08/71
MONTEREY'S	1535936	04/18/89

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RECORDED: 03/14/2014

**TRADEMARK
REEL: 005237 FRAME: 0674**