TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM298223

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Vicwest Inc.		03/12/2014	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	Canadian Imperial Bank of Commerce
Street Address:	199 Bay Street, 4th Floor
Internal Address:	Toronto
City:	Ontario
State/Country:	CANADA
Postal Code:	M5L 1A2
Entity Type:	Bank: CANADA

PROPERTY NUMBERS Total: 32

Property Type	Number	Word Mark
Registration Number:	3707400	ACCUSOLAR
Registration Number:	3924509	AERWAVE
Serial Number:	85934552	AWIP ALL WEATHER INSULATED PANELS A VICW
Registration Number:	2564139	C-RING
Registration Number:	2860954	CENTURION
Registration Number:	3585312	EASYAER
Registration Number:	3257076	EASYFLOW
Registration Number:	4000144	EFP SERIES
Serial Number:	85958063	FASSADE
Registration Number:	2942279	MAGNUM-F
Registration Number:	2942280	MAGNUM-G
Registration Number:	4326550	MURALEX
Serial Number:	86069508	RAPID DEPLOYMENT CONTAINMENT
Serial Number:	86068615	RDC-RING
Registration Number:	3704113	ROAD-VAULT
Registration Number:	2649837	SEED-STOR
Serial Number:	85774125	SPEED PLATE
Serial Number:	85794597	SUMMERSIDE
Registration Number:	4373992	THERMASHED

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Property Type	Number	Word Mark
Registration Number:	3618078	TRAVELER
Registration Number:	4103938	TRIM EXPRESS
Registration Number:	2649215	VICWEST
Registration Number:	2649216	VICWEST
Registration Number:	4047374	VN VICWEST
Serial Number:	85628458	W
Registration Number:	1280478	WESTEEL
Registration Number:	3949725	WESTEEL AERWAVE
Registration Number:	3401767	WESTEEL EASYCHECK
Registration Number:	1327974	WESTEEL WIDE-CORR.
Registration Number:	3713900	WESTOR
Registration Number:	3724310	WESTOR
Registration Number:	2892060	ZERO GROUND DISTURBANCE

CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483

Email: dclark@sidley.com

Correspondent Name: Dusan Clark, Esq.

Address Line 1: Sidley Austin LLP

Address Line 2: 717 N. Harwood St., Suite 3400

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	23850-31530
NAME OF SUBMITTER:	Dusan Clark
SIGNATURE:	/Dusan Clark/
DATE SIGNED:	03/14/2014

Total Attachments: 18

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NOTICE OF INTEREST - IP

TO: Canadian Intellectual Property Office and the United States Patent and Trademark Office

AND TO: Those other parties that it may concern

DATE: March 12, 2014

WHEREAS:

A. Vicwest Inc. (the "**Borrower**") and Canadian Imperial Bank of Commerce (the "**Agent**") are, *inter alios*, parties to a credit agreement dated as of March 12, 2014 (the "**Credit Agreement**");

B. The Borrower has executed and delivered certain security agreements to the Agent under which it has granted a security interest in and to, among other things, all present and future intellectual property rights in which it has any right, title and interest.

C. The Borrower is the owner of the Canadian and United States intellectual property set out on Schedule A (the "**Subject IP**").

D. The Agent wishes to put all third parties on notice of its interest in the Subject IP.

NOW THEREFORE the Agent hereby advises that the Subject IP is subject to a security interest in favour of the Agent, and that any and all dealings therewith shall be, and remain, subject to the security interest of the Agent therein. For the purposes of any communication with the Agent regarding the Subject IP, its contact particulars are as follows:

CANADIAN IMPERIAL BANK OF COMMERCE
199 Bay Street, 4th Floor
Toronto, ON M5L 1A2
Attention: Senior Director, Portfolio Management
Facsimile: (416) 861-9422

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Dated as of the 12th day of March, 2014

CANADIAN IMPERIAL BANK OF COMMERCE, as Agent

By: _____
Name: Jomo Russell
Title: AUTHORIZED SIGNATORY

By: _____
Name: Kyle Lane
Title: Authorized Signatory

Dated as of the 12th day of March, 2014

VICWEST INC.

By:
Name:
Title:

SCHEDULE A

SUBJECT IP

- See Attached -

Schedule A

CANADIAN TRADE-MARKS

Vicwest Inc.

No.	Trademark	Status
1.	"WESTEEL"	Registered App #: 187,324 FD.: 1945/06/27 Reg #: UCA20271 RD.: 1945/06/27
2.	ACCUCOTE	Registered App #: 1,301,162 FD.: 2006/05/11 Reg #: TMA710,917 RD.: 2008/04/03
3.	ACCURIB	Registered App #: 1,301,161 FD.: 2006/05/11 Reg #: TMA693,680 RD.: 2007/08/08
4.	ACCUROC	Registered App #: 1,301,181 FD.: 2006/05/11 Reg #: TMA693,675 RD.: 2007/08/08
5.	ACCUROOF	Registered App #: 1,301,173 FD.: 2006/05/11 Reg #: TMA741,082 RD.: 2009/05/29
6.	ACCUSEAM	Registered App #: 1,301,175 FD.: 2006/05/11 Reg #: TMA693,677 RD.: 2007/08/08
7.	ACCUSOLAR	Registered App #: 1,361,519 FD.: 2007/08/29 Reg #: TMA720,508 RD.: 2008/08/08

No.	Trademark	Status
8.	ACCUSONIC	Registered App #: 1,301,166 FD.: 2006/05/11 Reg #: TMA693,678 RD.: 2007/08/08
9.	ACCUSPEED	Registered App #: 1,301,159 FD.: 2006/05/11 Reg #: TMA705,145 RD.: 2008/01/21
10.	ACCUTHERM	Registered App #: 1,301,160 FD.: 2006/05/11 Reg #: TMA693,681 RD.: 2007/08/08
11.	ACCUTILE	Registered App #: 1,301,177 FD.: 2006/05/11 Reg #: TMA693,676 RD.: 2007/08/08
12.	ACCUVUE	Registered App #: 1,301,183 FD.: 2006/05/11 Reg #: TMA693,861 RD.: 2007/08/10
13.	ACCUWALL	Registered App #: 1,301,158 FD.: 2006/05/11 Reg #: TMA685,964 RD.: 2007/04/13
14.	AERWAVE	Registered App #: 1,439,656 FD.: 2009/05/28 Reg #: TMA776,011 RD.: 2010/09/01
15.	AUTO-BLEND	Registered App #: 1,034,896 FD.: 1999/11/04 Reg #: TMA547,335 RD.: 2001/06/27
16.	ALL WEATHER INSULATED PANELS AWIP DESIGN	Searched App #: 1,623,276 FD.: 2013/04/19

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No.	Trademark	Status
17.	BORDEAUX RIB	Registered App #: 873,543 FD.: 1998/03/27 Reg #: TMA544,594 RD.: 2001/05/07
18.	C-RING	Registered App #: 882,424 FD.: 1998/06/25 Reg #: TMA520,362 RD.: 1999/12/07
19.	CEDARGRAIN & DESIGN	Registered App #: 716,225 FD.: 1992/11/06 Reg #: TMA430,658 RD.: 1994/07/22
20.	CENTURION	Registered App #: 1,136,140 FD.: 2002/04/11 Reg #: TMA637,228 RD.: 2005/04/13
21.	CIRC-AIR	Registered App #: 860,942 FD.: 1997/11/06 Reg #: TMA506,451 RD.: 1999/01/13
22.	COLORITE	Registered App #: 858,847 FD.: 1997/10/16 Reg #: TMA536,568 RD.: 2000/11/03
23.	EASYAER	Registered App #: 1,354,861 FD.: 2007/07/09 Reg #: TMA718,199 RD.: 2008/07/09
24.	EASYCHECK	Registered App #: 1,278,902 FD.: 2005/11/08 Reg #: TMA690,999 RD.: 2007/06/28

No.	Trademark	Status
25.	WESTEEL EasyCheck EASYCHECK DESIGN	Registered App #: 1,279,040 FD.: 2005/11/09 Reg #: TMA690,997 RD.: 2007/06/28
26.	EASYFLOW	Registered App #: 1,266,519 FD.: 2005/07/28 Reg #: TMA672,807 RD.: 2006/09/18
27.	EFP SERIES	Registered App #: 1,397,429 FD.: 2008/05/29 Reg #: TMA790,444 RD.: 2011/02/11
28.	FASSADE	Formalized App #: 1,629,358 FD.: 2013/06/03
29.	FUEL-VAULT	Registered App #: 726,166 FD.: 1993/04/02 Reg #: TMA428,378 RD.: 1994/06/03
30.	GRAIN VAULT	Registered App #: 815,146 FD.: 1996/06/12 Reg #: TMA480,815 RD.: 1997/08/18
31.	JENISYS	Registered App #: 1,012,873 FD.: 1999/04/22 Reg #: TMA536,459 RD.: 2000/11/02
32.	MAGNUM-F	Registered App #: 881,848 FD.: 1998/06/18 Reg #: TMA522,069 RD.: 2000/01/24
33.	MAGNUM-G	Registered App #: 881,849 FD.: 1998/06/18 Reg #: TMA519,902 RD.: 1999/11/25

No.	Trademark	Status
34.	MAGNUM-L	Registered App #: 1,164,522 FD.: 2003/01/16 Reg #: TMA630,273 RD.: 2005/01/17
35.	MOULURES EXPERT DE VICWEST	Registered App #: 1,543,593 FD.: 2011/09/15 Reg #: TMA837,600 RD.: 2012/12/04
36.	MOULURES EXPRESS DE VICWEST	Registered App #: 1,458,475 FD.: 2009/11/09 Reg #: TMA795,258 RD.: 2011/04/12
37.	MOULURES MINUTE DE VICWEST	Registered App #: 1,458,473 FD.: 2009/11/09 Reg #: TMA795,262 RD.: 2011/04/12
38.	MOULURES RAPIDES DE VICWEST	Registered App #: 1,458,474 FD.: 2009/11/09 Reg #: TMA795,261 RD.: 2011/04/12
39.	MURALEX	Registered App #: 1,521,202 FD.: 2011/03/28 Reg #: TMA832,791 RD.: 2012/09/26
40.	MURALIC	Registered App #: 306,679 FD.: 1967/07/26 Reg #: TMA157,424 RD.: 1968/06/28
41.	PIAW DESIGN	Searched App #: 1,623,279 FD.: 2013/04/19
42.	RAPID DEPLOYMENT CONTAINMENT	Formalized App #: 1,644,132 FD.: 2013/09/18
43.	RDC-RING	Formalized App #: 1,643,421 FD.: 2013/09/13

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No.	Trademark	Status
44.	RECYCOIL	Registered App #: 705,593 FD.: 1992/05/25 Reg #: TMA414,654 RD.: 1993/07/16
45.	ROAD-VAULT	Registered App #: 882,783 FD.: 1998/06/26 Reg #: TMA535,593 RD.: 2000/10/24
46.	ROSCO	Registered App #: 144,886 FD.: 1928/10/23 Reg #: TMDA46324 RD.: 1929/05/14
47.	SeedStorK SeedStorK Design	Registered App #: 1,103,677 FD.: 2001/05/23 Reg #: TMA599,755 RD.: 2004/01/19
48.	SIERRA	Registered App #: 1,475,002 FD.: 2010/03/29 Reg #: TMA815,444 RD.: 2012/01/12
49.	SPEED PLATE	Registered App #: 1,600,395 FD.: 2012/10/30 Reg #: TMA869,470 RD.: 2014/01/20
50.	STIFF-CORR	Registered App #: 829,994 FD.: 1996/11/26 Reg #: TMA483,767 RD.: 1997/10/08
51.	SUMMERSIDE	Allowed App #: 1,603,027 FD.: 2012/11/19
52.	SUPERVIC	Registered App #: 306,678 FD.: 1967/07/26 Reg #: TMA157,423 RD.: 1968/06/28

No.	Trademark	Status
53.	THERMASHED	Registered App #: 1,443,175 FD.: 2009/06/29 Reg #: TMA844,285 RD.: 2013/02/21
54.	TRAVELER	Registered App #: 1,351,376 FD.: 2007/06/12 Reg #: TMA714,569 RD.: 2008/05/16
55.	TRIM EXPRESS	Registered App #: 1,458,472 FD.: 2009/11/09 Reg #: TMA799,069 RD.: 2011/06/01
56.	ULTRA-CLAD 88	Advertised App #: 1,612,697 FD.: 2013/02/05
57.	V DESIGN	Registered App #: 548,061 FD.: 1985/08/23 Reg #: TMA321,989 RD.: 1986/12/19
58.	VACU-VAULT	Registered App #: 814,598 FD.: 1996/06/07 Reg #: TMA493,819 RD.: 1998/04/28
59.	VICWEST	Registered App #: 1,169,218 FD.: 2003/02/25 Reg #: TMA654,007 RD.: 2005/11/30
60.	VICWEST & Design	Registered App #: 1,169,223 FD.: 2003/02/25 Reg #: TMA653,922 RD.: 2005/11/30

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No.	Trademark	Status
61.	VICWEST & design	Registered App #: 1,441,123 FD.: 2009/06/10 Reg #: TMA795,269 RD.: 2011/04/12
62.	W DESIGN	Allowed App #: 1,576,094 FD.: 2012/05/02
63.	WESTEEL	Registered App #: 471,053 FD.: 1981/06/08 Reg #: TMA273,360 RD.: 1982/10/29
64.	WESTEEL	Allowed App #: 1,595,504 FD.: 2012/09/24
65.	WESTEEL AERWAVE	Registered App #: 1,439,658 FD.: 2009/05/28 Reg #: TMA776,546 RD.: 2010/09/08
66.	WESTEEL-ROSCO	Registered App #: 426,791 FD.: 1978/06/29 Reg #: TMA257,265 RD.: 1981/03/27
67.	WESTOR	Registered App #: 1,371,315 FD.: 2007/11/08 Reg #: TMA738,780 RD.: 2009/04/24
68.	WESTOR	Registered App #: 1,371,317 FD.: 2007/11/08 Reg #: TMA738,779 RD.: 2009/04/24
69.	WIDE-CORR	Registered App #: 463,772 FD.: 1981/01/09 Reg #: TMA273,569 RD.: 1982/11/05

No.	Trademark	Status
70.	ZERO GROUND DISTURBANCE	Registered App #: 1,188,581 FD.: 2003/09/09 Reg #: TMA625,708 RD.: 2004/11/17

CANADIAN PATENTS

Vicwest Inc.

Patent/ Publication No.	Title	Owner	Filing Date	Status
2818311	STORAGE TANK	Vicwest Inc.	2013-05-16	Active - Pending
2781959	PANEL ANCHOR AND METHOD	Vicwest Inc.	2012-06-28	Active – Pending
2746687	LIQUID CONTAINMENT SYSTEM	Vicwest Inc.	2011-07-14	Active – pending
2674857	ROOF FOR CYLINDRICAL WALL STRUCTURE	Vicwest Inc.	2009-08-11	Active – issued
2203491	AERATED STORAGE BIN FOR CROP MATERIALS	Vicwest Inc.	1997-04-23	Active – issued
2797469	WATER TANK	Vicwest Inc.	2012-11-12	Not Open to Public Inspection

CANADIAN COPYRIGHTS

Vicwest Inc.

Copyright No.	Title	Reg'n Date	Status
456152	HANG CLAD DRY JOINT TYPE B	1996-09-09	Registered
456151	HANG CLAD DRY JOINT TYPE A	1996-09-09	Registered
452258	FASTENERS MANUAL	1996-05-03	Registered
452257	HI-BOND COMPOSITE FLOOR DECK DESIGN MANUAL	1996-05-03	Registered

VICWEST INC. ACTIVE IP

UNITED STATES TRADE-MARKS

No.	Trademark	Filing Particulars
1.	ACCUSOLAR ACCUSOLAR	Registered Ser #: 77405255 FD.: 2008/02/25 Reg #: 3707400 RD.: 2009/11/10 Renewal: 2019/11/10
2.	AERWAVE	Registered Ser #: 77763728 FD.: 2009/06/19 Reg #: 3924509 RD.: 2011/03/01 Renewal: 2021/03/01
3.	AWIP ALL WEATHER INSULATED PANELS A VICWEST COMPANY AWIP ALL WEATHER INSULATED PANELS A VICWEST COMPANY AND DESIGN	Allowed - Intent to use Ser #: 85934552 FD.: 2013/05/16
4.	C-RING	Renewed Ser #: 75744055 FD.: 1999/07/06 Reg #: 2564139 RD.: 2002/04/23 Renewal: 2022/04/23
5.	CENTURION	Registered Ser #: 76431902 FD.: 2002/07/16 Reg #: 2860954 RD.: 2004/07/06 Renewal: 2014/07/06
6.	EASYAER EASYAER	Registered Ser #: 77245895 FD.: 2007/08/02 Reg #: 3585312 RD.: 2009/03/10 Renewal: 2019/03/10
7.	EASYFLOW EASYFLOW	Registered Ser #: 78695551 FD.: 2005/08/18 Reg #: 3257076 RD.: 2007/06/26 Renewal: 2017/06/26
8.	EFP SERIES EFP SERIES	Registered Ser #: 77505909 FD.: 2008/06/23 Reg #: 4000144 RD.: 2011/07/26 Renewal: 2021/07/26
9.	FASSADE	Pending Ser #: 85958063 FD.: 2013/06/12

No.	Trademark	Filing Particulars
10.	MAGNUM-F	Registered Ser #: 75744051 FD.: 1999/07/06 Reg #: 2942279 RD.: 2005/04/19 Renewal: 2015/04/19
11.	MAGNUM-G	Registered Ser #: 75744054 FD.: 1999/07/06 Reg #: 2942280 RD.: 2005/04/19 Renewal: 2015/04/19
12.	MURALEX	Registered Ser #: 85306580 FD.: 2011/04/27 Reg #: 4326550 RD.: 2013/04/30 Renewal: 2023/04/30
13.	RAPID DEPLOYMENT CONTAINMENT	Pending Ser #: 86069508 FD.: 2013/09/19
14.	RDC-RING	Pending Ser #: 86068615 FD.: 2013/09/18
15.	ROAD-VAULT ROAD-VAULT	Registered Ser #: 77455217 FD.: 2008/04/22 Reg #: 3704113 RD.: 2009/11/03 Renewal: 2019/11/03
16.	SEED-STOR	Renewed Ser #: 75744053 FD.: 1999/07/06 Reg #: 2649837 RD.: 2002/11/12 Renewal: 2022/11/12
17.	SPEED PLATE	Pending - Suspended Ser #: 85774125 FD.: 2012/11/07
18.	SUMMERSIDE	Pending - Suspended Ser #: 85794597 FD.: 2012/12/04
19.	THERMASHED	Registered Ser #: 77781800 FD.: 2009/07/15 Reg #: 4373992 RD.: 2013/07/30 Renewal: 2023/07/30

No.	Trademark	Filing Particulars
20.	TRAVELER TRAVELER	Registered Ser #: 77226831 FD.: 2007/07/11 Reg #: 3618078 RD.: 2009/05/12 Renewal: 2019/05/12
21.	TRIM EXPRESS	Registered Ser #: 85020550 FD.: 2010/04/22 Reg #: 4103938 RD.: 2012/02/28 Renewal: 2022/02/28
22.	VICWEST VICWEST AND DESIGN	Renewed Ser #: 76351716 FD.: 2001/12/21 Reg #: 2649215 RD.: 2002/11/12 Renewal: 2022/11/12
23.	VICWEST	Renewed Ser #: 76351718 FD.: 2001/12/21 Reg #: 2649216 RD.: 2002/11/12 Renewal: 2022/11/12
24.	vicwest VN VICWEST AND DESIGN	Registered Ser #: 77765485 FD.: 2009/06/22 Reg #: 4047374 RD.: 2011/11/01 Renewal: 2021/11/01
25.	W AND DESIGN	Pending - Suspended Ser #: 85628458 FD.: 2012/05/17
26.	WESTEEL	Renewed Ser #: 73374242 FD.: 1982/07/12 Reg #: 1280478 RD.: 1984/06/05 Renewal: 2014/06/05
27.	WESTEEL AerWave WESTEEL AERWAVE AND DESIGN	Registered Ser #: 77763765 FD.: 2009/06/19 Reg #: 3949725 RD.: 2011/04/26 Renewal: 2021/04/26

No.	Trademark	Filing Particulars
28.	WESTEEL EasyCheck WESTEEL EASYCHECK AND DESIGN	Registered Ser #: 78757460 FD.: 2005/11/18 Reg #: 3401767 RD.: 2008/03/25 Renewal: 2018/03/25
29.	WESTEEL WIDE-CORR.	Renewed Ser #: 73372655 FD.: 1982/07/01 Reg #: 1327974 RD.: 1985/04/02 Renewal: 2015/04/02
30.	WESTOR WESTOR	Registered Ser #: 77469635 FD.: 2008/05/08 Reg #: 3713900 RD.: 2009/11/24 Renewal: 2019/11/24
31.	WESTOR WESTOR (STYLIZED LETTERS)	Registered Ser #: 77469652 FD.: 2008/05/08 Reg #: 3724310 RD.: 2009/12/15 Renewal: 2019/12/15
32.	ZERO GROUND DISTURBANCE	Registered Ser #: 76549664 FD.: 2003/10/03 Reg #: 2892060 RD.: 2004/10/05 Renewal: 2014/10/05

UNITED STATES PATENTS

Patent/ Publication No.	Title	Filing Date	Issue Date of Patent:	Status
U.S. Pat. Pub. No. 2013/0017018 (Application Serial No. 13/182,618)	LIQUID CONTAINMENT SYSTEM	2011-07-14		Pending/Published 01-17-2013
8220207	ROOF STRUCTURE FOR A GRAIN BIN	08-11-2009	07-17-2012	Issued/Granted
U.S. Pat. Pub. No. 2013/0326853 (Application Serial No. 13/895,968)	STORAGE TANK	2013-05-16		Pending
U.S. Pat. Pub. No. 2014/0000210 (Application Serial No. 13/536297)	PANEL ANCHOR AND METHOD	06-28-2012		Pending
13/682,170	WATER TANK	10-11-2012		Pending