

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM298250

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Pernix Therapeutics Holdings, Inc.		03/11/2014	CORPORATION: MARYLAND

## RECEIVING PARTY DATA

<b>Name:</b>	InFirst Healthcare Ltd.
<b>Street Address:</b>	45 Beech Street
<b>City:</b>	London
<b>State/Country:</b>	UNITED KINGDOM
<b>Postal Code:</b>	EC2Y 8AD
<b>Entity Type:</b>	CORPORATION: UNITED KINGDOM

## PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Serial Number:	85700783	DR. COCOA
Serial Number:	85700789	DR. COCOA
Serial Number:	85772252	FIGHT THE COUGH NOT THE KID
Serial Number:	85899816	
Serial Number:	85900695	
Serial Number:	85892150	DR. COCOA
Serial Number:	85892130	DR. COCOA
Serial Number:	85892171	KIDS DON'T SAY NO TO DR. COCOA
Serial Number:	85932315	
Serial Number:	85932312	

## CORRESPONDENCE DATA

Fax Number: 8132735145

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: 813-273-5000

Email: ptotpa@gray-robinson.com

Correspondent Name: Debra Deardouff Faulk

Address Line 1: Post Office Box 3324

Address Line 2: IP Dept.

Address Line 4: Tam, FLORIDA 33601-3324

TRADEMARK

<b>ATTORNEY DOCKET NUMBER:</b>	5400055.1
<b>DOMESTIC REPRESENTATIVE</b>	
<b>Name:</b>	Debra Deardourff Faulk
<b>Address Line 1:</b>	Post Office Box 3324
<b>Address Line 2:</b>	IP Dept.
<b>Address Line 4:</b>	Tampa, FLORIDA 33601-3324
<b>NAME OF SUBMITTER:</b>	Debra Deardourff Faulk
<b>SIGNATURE:</b>	/Debra Deardourff Faulk/
<b>DATE SIGNED:</b>	03/15/2014
<b>Total Attachments: 2</b> source=Pernix TM Assignment to Infirst Healthcare JANUARY 20 2014 effective AUGUST 30 2013#page1.tif source=Pernix TM Assignment to Infirst Healthcare JANUARY 20 2014 effective AUGUST 30 2013#page2.tif	

ASSIGNMENT

*Assign 30th 2013*

THIS IS AN ASSIGNMENT, effective \_\_\_\_\_, from Permex Therapeutics Holdings, Inc., a corporation of Maryland, whose address is 10003 Woodloch Forest Drive, Suite 950, The Woodlands, Texas 77380 to InFirst Healthcare Ltd., a foreign corporation, whose address is 265 Strand, London, WC2R 1BH, United Kingdom.

WHEREAS, Permex Therapeutics Holdings, Inc. has adopted and used in its business the trademarks listed herein below; and

TRADEMARK	COUNTRY	STATUS	APPLN./REG. NO.	Goods
DR. COCOA	US	Published Awaiting Notice of Allowance	85/700,783	pharmaceutical preparations for respiratory cough, cold and pain relief containing cocoa and having a cocoa flavor.
DR. COCOA	US	Allowed Statement of Use due 03/03/14	85/700,789	vitamins, dietary supplements and antacids containing cocoa and having a cocoa flavor"
FIGHT THE COUGH NOT THE KID	US	Allowed Statement of Use due 12/25/13	85/772,252	pharmaceutical preparations for respiratory cough, cold and pain relief
DR. COCOA'S	CA	Exam Report Response due 02/12/2014 (goods description)	1,611,255	pharmaceutical preparations for respiratory, cough, cold and pain relief
DR. COCOA'S	CA	Exam Report Response due 02/12/2014 (goods description)	1,611,256	vitamins, dietary supplements and antacids
OWL (Design) (with lab coat and stethoscope)	US	Published Awaiting Notice of Allowance	85/899,816	pharmaceutical preparations for respiratory, cough, cold and pain relief
OWL (Design) (with lab coat and stethoscope)	US	Published Awaiting Notice of Allowance	85/900,695	vitamins, dietary supplements and antacids
DR. COCOA. 	US	Published Awaiting Notice of Allowance	85/892,150	Pharmaceutical preparations for the treatment of respiratory cough, cold and pain relief, containing cocoa and having a cocoa flavor"
DR. COCOA. 	US	Published Awaiting Notice of Allowance	85/892,190	vitamins, dietary supplements and antacids containing cocoa and having a cocoa flavor
KID'S DON'T SAY NO TO DR. COCOA	US	Awaiting publication on September 10, 2013	85/892,171	pharmaceutical preparations for the treatment of respiratory cough, cold and pain relief, containing cocoa and having a cocoa flavor
Owl Design with Tissue Box	US	Published Awaiting Notice	85/932,315	Pharmaceutical preparations for respiratory, cough, cold and pain

Own Design with Tissue Box	US	of Allowance Published Awaiting Notice of Allowance	85/932,312	relief vitamins, dietary supplements and antacids
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WHEREAS, InFirst Healthcare Ltd. is desirous of acquiring the entire right, title and interest in and to said marks;

NOW, THEREFORE, in consideration of and in exchange for good and valuable considerations, the receipt and sufficiency of which is hereby acknowledged, said Pernix Therapeutics Holdings, Inc. does hereby sell, assign, transfer and set over unto said InFirst Healthcare Ltd., the entire right, title and interest in, to and under said trademarks, together with the goodwill of the business in connection with which said mark is used.

PERNIX THERAPEUTICS HOLDINGS, INC.

By: *Tracy S. Clifford*  
 Printed Name: Tracy S. Clifford  
 Its: Principal Accounting Officer  
 Date: 3/11/14

to INFIRST HEALTHCARE Ltd.

By: *Andrew Waters*  
 Printed Name: ANDREW WATERS  
 Its: CHIEF FINANCIAL OFFICER  
 Date: MARCH 14, 2014