# OF \$440.00 2943440

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM298708

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Sky & Telescope Media, LLC		03/14/2014	LIMITED LIABILITY COMPANY: DELAWARE

# **RECEIVING PARTY DATA**

Name:	The Bank of New York Mellon
Street Address:	600 East Las Colinas Blvd.
Internal Address:	Suite 1300
City:	Irving
State/Country:	TEXAS
Postal Code:	75039
Entity Type:	Banking Corporation: United States: TEXAS

# **PROPERTY NUMBERS Total: 17**

Property Type	Number	Word Mark		
Registration Number:	2943440	BEAUTIFUL UNIVERSE		
Registration Number:	1226650	ESSCO		
Registration Number:	3022433	NIGHT SKY		
Registration Number:	1967170	SKY & TELESCOPE		
Registration Number:	1248328	SKY & TELESCOPE		
Registration Number:	2561652	SKY & TELESCOPE		
Registration Number:	1804467	SKY & TELESCOPE		
Registration Number:	1804470	SKY & TELESCOPE		
Registration Number:	1850438	SKY & TELESCOPE		
Registration Number:	1818788	SKY & TELESCOPE		
Registration Number:	2558586	SKY & TELESCOPE		
Registration Number:	1803246	SKY & TELESCOPE		
Registration Number:	1247672	SKY AND TELESCOPE		
Registration Number:	2118486	SKY WATCH		
Registration Number:	2684513	SKYANDTELESCOPE.COM		
Registration Number:	1256076			
Registration Number:	1947163	THE ESSENTIAL MAGAZINE OF ASTRONOMY		

TRADEMARK REEL: 005240 FRAME: 0783

900283586

# **CORRESPONDENCE DATA**

**Fax Number:** 5132416234

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

**Phone:** 513-241-2324

Email: lkrafte@whe-law.com

Correspondent Name: Lori Krafte

Address Line 1: Wood Herron & Evans LLP

**Address Line 2:** 441 Vine Street, 2700 Carew Tower

Address Line 4: Cincinnati, OHIO 45202-2917

NAME OF SUBMITTER:	Lori Krafte
SIGNATURE:	/Lori Krafte/
DATE SIGNED:	03/20/2014

# **Total Attachments: 10**

source=Grant of Second Lien - Sky & Telescope Media#page1.tif source=Grant of Second Lien - Sky & Telescope Media#page2.tif source=Grant of Second Lien - Sky & Telescope Media#page3.tif source=Grant of Second Lien - Sky & Telescope Media#page4.tif source=Grant of Second Lien - Sky & Telescope Media#page5.tif source=Grant of Second Lien - Sky & Telescope Media#page6.tif source=Grant of Second Lien - Sky & Telescope Media#page7.tif source=Grant of Second Lien - Sky & Telescope Media#page8.tif source=Grant of Second Lien - Sky & Telescope Media#page9.tif source=Grant of Second Lien - Sky & Telescope Media#page9.tif source=Grant of Second Lien - Sky & Telescope Media#page10.tif

# GRANT OF SECOND LIEN SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECOND LIEN SECURITY INTEREST IN TRADEMARK
RIGHTS (" <u>Agreement</u> "), effective as of <u>Parallel S</u> . 2014 is made by SKY &
TELESCOPE MEDIA, LLC, a Delaware limited liability company (the "Additional Grantor"),
in favor of THE BANK OF NEW YORK MELLON, as Administrative Agent (the "Agent") for
the several banks and other financial institutions (the "Purchasers"), parties to the Note Purchase
Agreement referred to below.

### WITNESSETH:

WHEREAS, New Publishing Holdings, Inc. ("Holdings"), F+W Media, Inc. (the "Issuer"), the Purchasers, and the Agent have entered into a Note Purchase Agreement, dated as of June 9, 2010 (as amended, supplemented or otherwise modified from time to time, the "Note Purchase Agreement"):

WHEREAS, in connection with the Note Purchase Agreement, Holdings, the Issuer and certain of its Affiliates (other than the Additional Grantor) have entered into the Second Lien Guarantee and Collateral Agreement, dated as of June 9, 2010 (as amended, supplemented or otherwise modified from time to time, the "Second Lien Guarantee and Collateral Agreement"), in favor of the Agent for the benefit of the Purchasers;

WHEREAS, Section 4.10(c) of the Note Purchase Agreement requires the Additional Grantor to become a party to the Second Lien Guarantee and Collateral Agreement and, accordingly, the Additional Grantor has become a party to the Second Lien Guarantee and Collateral Agreement by executing and delivering an Assumption Agreement dated as of March 3, 2014 (the "Assumption Agreement");

WHEREAS, pursuant to the Assumption Agreement, the Additional Grantor pledged and granted to the Agent for the benefit of the Agent and the Purchasers a continuing security interest in all Intellectual Property, including the Trademarks; and

WHEREAS, the Additional Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Purchasers to make loans and other financial accommodations to the Issuer pursuant to the Note Purchase Agreement, the Additional Grantor agrees, for the benefit of the Agent and the Purchasers, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Note Purchase Agreement and the Second Lien Guarantee and Collateral Agreement.

SECTION 2. Grant of Security Interest. The Additional Grantor hereby grants a continuing security interest in all of the Additional Grantor's right, title and interest in, to and 2290184-1

under the Trademarks (including, without limitation, those items listed on Schedule A hereto) (collectively, the "<u>Trademark Collateral</u>"), to the Agent for the benefit of the Agent and the Purchasers to secure the prompt and complete payment and performance when due of the Obligations. Notwithstanding the foregoing, applications in the United States Patent and Trademark Office to register trademarks or service marks on the basis of any Grantor's "intent to use" such trademarks or service marks will not be deemed to be Trademark Collateral unless and until a "Statement of Use" or "Amendment to Allege Use" has been filed and accepted in the United States Patent and Trademark Office, whereupon such application shall be automatically subject to the security interest granted herein and deemed to be included in the Trademark Collateral.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Additional Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office and with the Canadian Intellectual Property Office, as the case may be. The security interest granted hereby has been granted to the Purchasers in connection with the Assumption Agreement and the Second Lien Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Assumption Agreement and the Second Lien Guarantee and Collateral Agreement (and all rights and remedies of the Purchasers thereunder) shall remain in full force and effect in accordance with their terms.

SECTION 4. Acknowledgment. The Additional Grantor does hereby further acknowledge and affirm that the rights and remedies of the Purchasers with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Note Purchase Agreement and the Second Lien Guarantee and Collateral Agreement. In the event of any conflict between the terms of this Agreement and the terms of the Second Lien Guarantee and Collateral Agreement, the terms of the Second Lien Guarantee and Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

SECTION 6. GOVERNING LAW. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

SKY & TELESCOPE MEDIA, LLC

By: Name: James Ogla Title: CFO/COO

Date:

THE BANK OF NEW YORK MELLON, as Administrative Agent for the Purchasers

By: Kollert RUBERT A, WEIL

Title: VICE PRESIDENT

Date: 03/14/2014

2290184-1

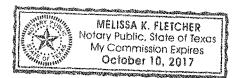
# ACKNOWLEDGEMENT OF ADDITIONAL GRANTOR

STATE OF NEW YORK)
STATE OF NEW YORK)  COUNTY OF NEW YORK)
On the day of
VICKY M DOMINGUEZ  Notary Public - State of New York  NO. 01D06278083  Qualified in New York County  My Commission Expires 3 18 2017  Notary Public

(PLACE STAMP AND SEAL ABOVE)

# ACKNOWLEDGEMENT OF ADMINISTRATIVE AGENT

STATE OF TEXAS	)
	) ss
COUNTY OF DALLAS	)



Melison K. Fletcher Notary Public

(PLACE STAMP AND SEAL ABOVE)

2290184-1

# SCHEDULE A

# Sky & Telescope Media, LLC

Mark	Country	Application Serial No.	Registration No.
BEAUTIFUL UNIVERSE	U.S.	76/560,860	2,943,440
ESSCO	U.S.	73/356,625	1,226,650
NIGHT SKY	U.S.	76/553,388	3,022,433
NIGHT SKY	Canada	1204763	655988
NIGHT SKY	European Union	3,640,588	3,640,588
SKY & TELESCOPE	Hong Kong	And the state of t	300386000
SKY & TELESCOPE & Design	U.S.	74/365,034	1,967,170

2290184-1

SKY & TELESCOPE & Design	U.S.	73/356,624	1,248,328
Sky & D SKY Telescope & Design	U.S.	76/238,671	2,561,652
SIM.			
SKY & TELESCOPE & Design	U.S.	74/367,054	1,804,467
SIAY ATHUS POPE			
SKY & TELESCOPE & Design	U.S.	74/367,085	1,804,470
SK & Design	U.S.	74/365,035	1,850,438
SKY & TELESCOPE & Design	U.S.	74/367,207	1,818,788
Sign			

SKY & TELESCOPE	China		3,779,442
SKY & TELESCOPE	Taiwan	93003488	1,131,633
SKY & TELESCOPE	China		3,804,353
SKY & TELESCOPE	Taiwan	93003489	1,132,789
SKY & TELESCOPE	U.S.	76/238,670	2,558,586
SKY & TELESCOPE	Canada	1106625	618,756
SKY & TELESCOPE	New Zealand		639,327
SKY & TELESCOPE	Australia	878759	878,759
SKY & TELESCOPE	New Zealand		611,591
SKY & TELESCOPE	U.S.	74/367,008	1,803,246
SKY & TELESCOPE	Japan	2003-090723	4,807,642
SKY & TELESCOPE	Canada	1056545	619,707

SKY AND TELESCOPE	U.S.	73/356,764	1,247,672
SKY WATCH	U.S.	75/147,511	2,118,486
SKYANDTELESCOPE.COM	U.S.	76/238,669	2,684,513
	U.S.	73/368,441	1,256,076
THE ESSENTIAL MAGAZINE OF ASTRONOMY	U.S.	74/369,327	1,947,163
SKY & TELESCOPE	Chile	638929	703,956
SKY & TELESCOPE	Argentina	2490121	2,044,912
SKY & TELESCOPE	Brazil	826211933	826,211,933

SKY & TELESCOPE	Venezuela	2004-000834	P257747
SKY & TELESCOPE	Chile	638930	714,406
SKY & TELESCOPE	Venezuela	2004-000835	S026679

4768664.1

2290184-1

**RECORDED: 03/20/2014**