

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM298731

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ARES CAPITAL CORPORATION		02/19/2014	CORPORATION: MARYLAND
RECEIVING PARTY DATA			
Name:	LIGHTING SCIENCE GROUP CORPORATION		
Street Address:	1227 SOUTH PATRICK DRIVE, BUILDING 2A		
City:	SATELLITE BEACH		
State/Country:	FLORIDA		
Postal Code:	32937		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Registration Number:	3107942	ODL	
Registration Number:	3121689	LIGHTING SCIENCE	
Registration Number:	3140006	EFFICIENT - LASTING - SMART	
Registration Number:	3195642	OPTIMIZED DIGITAL LIGHTING	
Registration Number:	3196038	ODL OPTIMIZED DIGITAL LIGHTING	
Serial Number:	77922494	DEFINITY	
Serial Number:	85050173	HOMESTAR	
Serial Number:	77655144	LIGHTING SCIENCE	
Serial Number:	77655155	LIGHTING SCIENCE	
Serial Number:	85050212	LUMENS4HUMANS	
Serial Number:	77720823	PROLIFIC	
Serial Number:	85358148	FOREFRONT	
Serial Number:	85321285	PRIZMALINE	
Serial Number:	85310954	INTELLIGENCE BY LIGHTING SCIENCE	
Serial Number:	85311025	WILIGHT	
Serial Number:	85290181	DEFINITY IQ	
Serial Number:	85260785	ROADMASTER	
Serial Number:	85230046	LIGHTING SCIENCE E-STAR	

OP \$465.00 3107942

CORRESPONDENCE DATA**Fax Number:** 2142000853***Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*****Phone:** 214-651-5170**Email:** jennifer.pierc@haynesboone.com**Correspondent Name:** HAYNES AND BOONE, LLP**Address Line 1:** 2323 VICTORY AVENUE, SUITE 700**Address Line 2:** IP DEPARTMENT**Address Line 4:** DALLAS, TEXAS 75219

ATTORNEY DOCKET NUMBER:	36424.129-AR-LSG TM (SJ)
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NAME OF SUBMITTER:	Jennifer Pierce
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SIGNATURE:	/jennifer pierce/
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DATE SIGNED:	03/20/2014
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Total Attachments: 3

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RELEASE OF SECURITY INTEREST
IN TRADEMARKS AND TRADEMARK APPLICATIONS

KNOW ALL MEN BY THESE PRESENTS, that ARES CAPITAL CORPORATION, as agent (hereinafter referred to as "Secured Party"), DOES HEREBY CERTIFY that the security interest it holds in certain trademarks and trademark applications of LIGHTING SCIENCE GROUP CORPORATION, a Delaware corporation, as grantor ("Grantor"), pursuant to the Trademark Collateral Assignment and Security Agreement, dated as of September 20, 2011, recorded in the United States Patent and Trademark Office on September 21, 2011, at Reel 4627, Frame 0066 (the "Trademark Security Agreement"), which trademarks and trademark applications are more fully identified on Exhibit A annexed hereto and made a part hereof, is released and all interest in such property previously assigned to Secured Party under the Trademark Security Agreement is hereby reassigned to Grantor, without representation or warranty of any kind, nature or description.

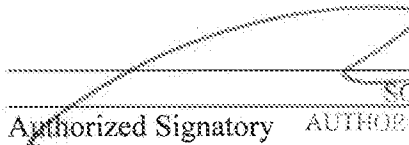
IN WITNESS WHEREOF, Secured Party has caused this Release of Security Interest in Trademarks and Trademark Applications to be executed by its duly authorized corporate officer this 19 day of February, 2014.

ARES CAPITAL CORPORATION, as Secured
Party

By: _____

Name: _____

Title: _____

 _____
SCOTT LEM
Authorized Signatory AUTHORIZED SIGNATORY

**EXHIBIT A
TO
RELEASE OF SECURITY INTEREST
IN TRADEMARKS AND TRADEMARK APPLICATIONS**

TRADEMARKS

Trademark	Registration Number	Registration Date	Country
ODL	3107942	06/20/006	United States
Lighting Science	3121689	07/25/2006	United States
Efficient – Lasting – Smart	3140006	09/05/2006	United States
Optimized Digital Lighting	3195642	01/09/2007	United States
Lighting Science	004215562	3/2/2006	European Union
Lighting Science	994779	1/27/2009	European Union
Lighting Science	1002503	1/27/2009	International Regulation – Madrid Protocol
Lighting Science	994779	1/27/2009	International Regulation – Madrid Protocol
Lighting Science (and Design)	008704331	5/24/2010	European Union
ODL Optimized Digital Lighting and Design	3196038	01/09/2007	United States
Prolific	008240434	11/13/2009	European Union
LED Planet	006029722	05/22/2008	European Union

TRADEMARK APPLICATIONS

Trademark Application	Application/Matter Code	Application Date	Country
Definity	1467858	2/1/2010	Canada
Definity	77/922494	1/28/2010	United States
Homestar	1483405	6/2/2010	Canada
Homestar	85/050173	5/28/2010	United States
Lighting Science	1445521	7/21/2009	Canada

Lighting Science	1445520	7/21/2009	Canada
Lighting Science	LSG0178TCN		China
Lighting Science	LSG0182TCN	1/27/2009	China
Lighting Science	LSG0184TCH	1/27/2009	Switzerland
Lighting Science	LSG0180TCH	1/27/2009	Switzerland
Lighting Science	77/655144	1/23/2009	United States
Lighting Science	77/655155	1/23/2009	United States
LUMENS4HUMANS	85/050212	5/28/2010	United States
Prolific	1435720	9/8/2010	Canada
Prolific	77/720823	2/9/2010	United States
FOREFRONT	85358148	28-Jun-2011	United States
PRIZMALINE	85321285	15-May-2011	United States
INTELLIGENCE BY LIGHTING SCIENCE	85310954	03-May-2011	United States
WILIGHT	85311025	03-May-2011	United States
DEFINITY IQ	85290181	08-Apr-2011	United States
ROADMASTER	85260785	08-Mar-2011	United States
LIGHTING SCIENCE E-STAR	85230046	31-Jan-2011	United States