

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM298810

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Eddy Packing Co., Inc.		03/14/2014	CORPORATION: TEXAS
RECEIVING PARTY DATA			
Name:	Bank of Montreal, as Administrative Agent		
Street Address:	111 West Monroe Street, 20th Floor East		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	A Canadian chartered Bank acting though its Chicago Branch: CANADA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4440965	YOAKUM RANCH	
Registration Number:	4397484	EDDY FOODS	
Registration Number:	4415770	EDDY FOODS YOAKUM, TEXAS	
Serial Number:	85888808	YOAKUM RANCH Y	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312.577.8034		
Email:	oscar.ruiz@kattenlaw.com		
Correspondent Name:	Oscar Ruiz c/o Katten Muchin Rosenman		
Address Line 1:	525 West Monroe Street		
Address Line 4:	Chicago, ILLINOIS 60661		
ATTORNEY DOCKET NUMBER:	207545-22		
NAME OF SUBMITTER:	Oscar Ruiz		
SIGNATURE:	/Oscar Ruiz/		
DATE SIGNED:	03/21/2014		
Total Attachments: 2			
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GRANT OF SECURITY INTEREST IN TRADEMARKS

This Grant of Security Interest in Trademarks is made between EDDY PACKING CO., INC., a corporation organized and existing under the laws of the State of Texas, having offices at 404 Airport Road, Yoakum, TX 77995 (the "Grantor") and BANK OF MONTREAL, a Canadian chartered bank acting through its Chicago branch, as the administrative agent (the "Administrative Agent") for the Lenders and other Secured Creditors (as such terms are defined in the "Security Agreement", as defined herein), with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603, and its successors and assigns.

WHEREAS, Grantor is the owner of the trademark applications and registrations identified on Schedule A attached hereto (collectively the "Trademarks"); and

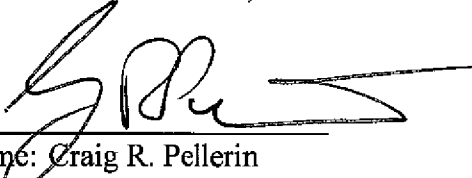
WHEREAS, Grantor is obligated to the Secured Party under the terms of a certain Security Agreement by and among Grantor, certain subsidiaries of Grantor, and the Secured Party dated as of December 23, 2011 (the "Security Agreement");

NOW THEREFORE, pursuant to the terms of the Security Agreement and for good and valuable consideration, the receipt of which is hereby acknowledged, Grantor confirms that it has granted to the Secured Party a security interest in all Grantor's right, title and interest in and to the Trademarks, together with the goodwill of the business symbolized by such Trademarks.

Grantor does hereby acknowledge and affirm that the rights and remedies of Secured Party with respect to the foregoing security interest in the Trademarks confirmed hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein, and that this document is subject to the terms and conditions of the Security Agreement.


IN WITNESS WHEREOF, the undersigned have executed this Grant of Security Interest in Trademarks this 14 day of March, 2014.

EDDY PACKING CO., INC.

By: 
Name: Craig R. Pellerin
Title: Chief Financial Officer

Schedule A

The Trademarks

<u>Trademark</u>	<u>Application / Registration Number</u>
YOAKUM RANCH	4440965
EDDY FOODS	4397484
EDDY FOODS Logo 	4415770
YOAKUM RANCH Logo	(85/888,808)

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