

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM298834

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Amsted Rail Company, Inc.		03/20/2014	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	10623 NE 68th Street		
Internal Address:	Mail Code: WA3-132-01-01		
City:	Kirkland		
State/Country:	WASHINGTON		
Postal Code:	98033		
Entity Type:	n: UNITED STATES		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	4422128	TRU-GUARD	
Serial Number:	86161211	AMSTED	
Serial Number:	86005037	POLY-SHROUD	
Serial Number:	85853785	BRASBRID	
Serial Number:	85749435	AMSTED ADAPTER PLUS	
Serial Number:	76712265	ORDER INSIGHT	
Serial Number:	76712047	MEGA-TONNE	
Serial Number:	76693855	UNIVERSAL DRY LOCK PLUS	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	430 Davis Drive		
Address Line 2:	Suite 500		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	017625-4881		

OP \$215.00 4422128

NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	03/21/2014
Total Attachments: 4 source=NGSI-T Amsted Rail#page1.tif source=NGSI-T Amsted Rail#page2.tif source=NGSI-T Amsted Rail#page3.tif source=NGSI-T Amsted Rail#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

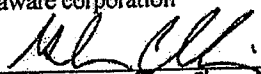
Please be advised that pursuant to the Security and Pledge Agreement dated as of March 20, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

Very truly yours,

AMSTED RAIL COMPANY, INC.,
a Delaware corporation

By: 
Name: Glenn E. Chamberlin
Title: Vice President - Treasurer

Amsted Industries Incorporated
180 N. Stetson Avenue, Suite 1800
Chicago, IL 60601
Attention: Glenn Chamberlin
Phone: 312-819-8465
E-mail: gchamberlin@amsted.com

AMSTED INDUSTRIES INCORPORATED
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 005241 FRAME: 0391

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 

Name: Tiffany Shin

Title: Assistant Vice President

Bank of America, N.A.

Agency Management

Mail Code: WA3-132-01-01

10623 NE 68th Street

Kirkland, WA 98033

Attention: Tiffany Shin

AMSTED INDUSTRIES INCORPORATED
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 005241 FRAME: 0392

Schedule 1

Amsted Rail Company, Inc.
(Delaware Corporation)

U.S. Trademarks

Registered Mark

Mark	Reg. No.	Reg. Date
TRU-GUARD	4422128	10/22/13

Pending Applications

Mark	Appl. No.	Filing Date
AMSTED	86161211	01/09/14
POLY-SHROUD	86005037	07/09/13
BRASBRID	85853785	02/19/13
AMSTED ADAPTER PLUS	85749435	10/09/12
ORDER INSIGHT	76712265	08/27/12
MEGA-TONNE	76712047	07/27/12
UNIVERSAL DRY LOCK PLUS	76693855	10/24/08