

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM299070

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		03/24/2014	N.A.:
RECEIVING PARTY DATA			
Name:	Upsher-Smith Laboratories, Inc.		
Street Address:	6701 Evenstad Drive		
City:	Maple Grove		
State/Country:	MINNESOTA		
Postal Code:	55639		
Entity Type:	CORPORATION: MINNESOTA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4132285	B-NEXA	
Registration Number:	4011587	NEXA	
Registration Number:	3588391	PRENEXA	
Registration Number:	4302274	PROVELLA	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-643-7000		
Email:	pto@sillscummis.com		
Correspondent Name:	Elyse A. Marcus		
Address Line 1:	30 Rockefeller Plaza		
Address Line 2:	Sills Cummis & Gross P.C.		
Address Line 4:	New York, NEW YORK 10112		
ATTORNEY DOCKET NUMBER:	09240047.000002		
NAME OF SUBMITTER:	Elyse A. Marcus		
SIGNATURE:	/Elyse A. Marcus/		
DATE SIGNED:	03/24/2014		
Total Attachments: 2			
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PARTIAL RELEASE OF TRADEMARK SECURITY INTEREST

This Partial Release of Trademark Security Interest ("Partial Release") is made effective as of March ~~21~~, 2014 by JPMorgan Chase Bank, N.A., (the "Administrative Agent"), as Administrative Agent for the Secured Parties, to Upsher-Smith Laboratories, Inc. (the "Debtor"), as follows:

WHEREAS, on June 12, 2012, Debtor, certain Subsidiaries of the Debtor and the Administrative Agent entered into a Pledge and Security Agreement ("Security Agreement") and the Debtor and the Administrative Agent entered into a Confirmatory Grant of Security Interest in United States Trademarks ("Confirmatory Grant");

WHEREAS, pursuant to said Security Agreement and Confirmatory Grant, Debtor granted to the Administrative Agent, on behalf of the Secured Parties, among other collateral, a continuing security interest in all of the Debtor's right, title and interest, including goodwill, in, to and under its United States trademarks, including but not limited to those listed on the attached Schedule A (the "Trademarks");

WHEREAS, said Confirmatory Grant was recorded in the United States Patent & Trademark Office on June 13, 2012, at reel/frame 4800/0781; and

WHEREAS, the Administrative Agent wishes to release its security interest in the Trademarks listed on Schedule A only and retransfer and reassign to the Debtor without recourse all of the Administrative Agent's right, title and interest in and to the Trademarks listed on Schedule A.

NOW THEREFORE, the Administrative Agent hereby releases any security interest it may have in the Trademarks listed on Schedule A only, and reassigns any and all right, title and interest it may have in and to the Trademarks listed on Schedule A without recourse to the Debtor.

IN WITNESS WHEREOF, the Administrative Agent has caused this Partial Release to be executed by its duly authorized officer.

JPMORGAN CHASE BANK, N.A., as the
Administrative Agent for the Secured Parties

By: C. Kobold

Name: Christine Kobold

Title: Authorized Officer

Schedule A

Security Interest in Trademarks recorded at

Reel 4800 Frame 0781

Mark	Reg. No.	Reg. Date
B-NEXA	4,132,285	4/24/2012
NEXA	4,011,587	8/16/2011
PRENEXA	3,588,391	3/10/2009
PROVELLA	4,302,274	3/12/2013