

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM299122

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Fisher King Seafoods Limited		03/21/2014	CORPORATION: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Royal Bank of Canada		
<b>Street Address:</b>	1 Place Ville-Marie, 8th Flr		
<b>City:</b>	Montreal		
<b>State/Country:</b>	QUEBEC		
<b>Postal Code:</b>	H3B 4S6		
<b>Entity Type:</b>	Bank: CANADA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3362254	FISHER KING SEAFOODS LTD.	
<b>Registration Number:</b>	3362253	FISHER KING	
<b>Serial Number:</b>	86097620		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	marina.kelly@thomsonreuters.com		
<b>Correspondent Name:</b>	Shannon Morris, Aird & Berlis LLP		
<b>Address Line 1:</b>	181 Bay St., Suite 1800		
<b>Address Line 4:</b>	Toronto, CANADA		
<b>NAME OF SUBMITTER:</b>	Shannon Morris, Aird & Berlis LLP		
<b>SIGNATURE:</b>	/Marina Kelly, Thomson Reuters/		
<b>DATE SIGNED:</b>	03/25/2014		
<b>Total Attachments: 3</b>			
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**NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

**WHEREAS** Fisher King Seafoods Limited (the “**Debtor**”) is the owner of the registered trademarks set forth in Attachment 1 attached hereto (collectively, the “**Trademarks**”);

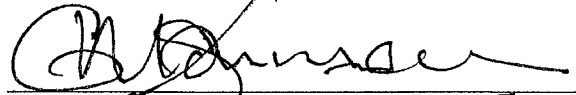
**WHEREAS** Royal Bank of Canada (the “**Lender**”) entered into, *inter alia*, a General Security Agreement with the Debtor dated as of the date hereof by which the Debtor granted to the Lender a security interest and lien in all of its property, including the Trademarks;

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the General Security Agreement, the Debtor hereby confirms the granting of a security interest and lien in the Trademarks to the Lender.

**DATED:** 21 March, 2014

**FISHER KING SEAFOODS LIMITED**

By:



Name: G.M. STONEHOUSE  
Title: CHAIRMAN, SECT.

**Attachment 1**

**US Trademarks and Trademark Applications**

<b>Trademark</b>	<b>Trademark/Application No.</b>
Fisher King Seafoods Ltd (US)	3362254
Fisher King (US)	3362253
Fish & Crown Design (US)	86097620