

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM299268

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
NASTY GAL INC.		02/11/2014	CORPORATION: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	SQUARE 1 BANK		
<b>Street Address:</b>	406 Blackwell Street		
<b>Internal Address:</b>	Suite 240		
<b>City:</b>	Durham		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	27701		
<b>Entity Type:</b>	CORPORATION: NORTH CAROLINA		
<b>PROPERTY NUMBERS Total: 11</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86000962	AFTER PARTY BY NASTY GAL	
<b>Serial Number:</b>	86000955	AFTER PARTY	
<b>Registration Number:</b>	4426477	SHOE CULT BY NASTY GAL	
<b>Registration Number:</b>	4422832	SUPER NASTY	
<b>Serial Number:</b>	85964684	SHOE CULT	
<b>Serial Number:</b>	85746814	NASTY GALLERY	
<b>Serial Number:</b>	85713556	NASTY GAL	
<b>Serial Number:</b>	85713544	MIRAGE AT NASTY GAL	
<b>Registration Number:</b>	4444069	NASTY GAL	
<b>Registration Number:</b>	3953331	NASTY GAL	
<b>Serial Number:</b>	85964637	NASTY GAL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9193541278		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	919-314-3086		
<b>Email:</b>	loandocsdept@square1bank.com		
<b>Correspondent Name:</b>	Square 1 Bank		
<b>Address Line 1:</b>	406 Blackwell Street		

CH \$290.00 86000962

TRADEMARK

**Address Line 2:** Suite 240  
**Address Line 4:** Durham, NORTH CAROLINA 27701

<b>NAME OF SUBMITTER:</b>	Lee Conner
<b>SIGNATURE:</b>	/Lee Conner-adb/
<b>DATE SIGNED:</b>	03/26/2014

**Total Attachments: 6**  
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## INTELLECTUAL PROPERTY SECURITY AGREEMENT

**THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT** is entered into as of February 11, 2014 by and between **SQUARE 1 BANK** ("**Bank**") and **NASTY GAL INC.**, a California corporation ("**Grantor**").

### RECITALS

**A.** Bank has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated of even date herewith (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement).

**B.** Extension of credit by the Bank pursuant to the Loan Agreement is subject to the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.

**C.** Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

**NOW, THEREFORE**, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

### AGREEMENT

To secure all of its present and future indebtedness, liabilities and obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Bank and Grantor, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof (collectively, "Intellectual Property Collateral").

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity.

Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

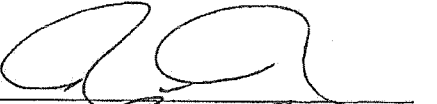
Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights of Grantor which are registered with or subject to an application filed with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

**SIGNATURE PAGE FOLLOWS**

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

**NASTY GAL INC.**


By   
Name Robert K. ...  
Title CEO

Address of Grantor:

523 W. 6<sup>th</sup> Street, #330  
Los Angeles, CA 90014

BANK:

**SQUARE 1 BANK**

By   
Name James Paccavano  
Title AVP

Address of Bank:

406 Blackwell Street, Suite 240  
Durham, NC 27701  
Attn: Loan Documentation Department

*[ Signature Page — Intellectual Property Security Agreement ]*

EXHIBIT A  
COPYRIGHTS

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
MercedesLeopardShoes	VA0001872765	05/07/13

**EXHIBIT B**

**PATENTS**

NONE.

**EXHIBIT C**  
**TRADEMARKS**

<b>Description</b>	<b>Registration/ Application Number</b>	<b>Registration/ Application Date</b>
AFTER PARTY BY NASTY GAL	86000962	07/02/13
AFTER PARTY	86000955	07/02/13
SHOE CULT BY NASTY GAL	4426477	10/29/13
SUPER NASTY	4422832	10/22/13
SHOE CULT	85964684	06/19/13
NASTY GAL	85964637	06/19/13
NASTY GALLERY	85746814	10/05/12
NASTY GAL	85713556	08/27/12
MIRAGE AT NASTY GAL	85713544	08/27/12
NASTY GAL	4444069	12/03/13
NASTY GAL	3953331	05/03/11