-USPTO. ETAS. Receipt

Page 1 of 3



United States Patent and Trademark Office





Electronic Trademark Assignment System

Confirmation Receipt

Your assignment has been received by the USPTO. The coversheet of the assignment is displayed below:

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Aclara Technologies LLC		03/28/2014	LIMITED LIABILITY COMPANY: OHIO

RECEIVING PARTY DATA

Name:	Cerberus Business Finance, LLC, as agent
Street Address:	875 Third Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 28

Property Type	Number		Word Mark
Registration Number:	3706073	ACLARA	
	3706074	ACLARA	

http://etas.uspto.gov/com/receipt.jsp?iname=QFLKMO793O34-45908

7/28/2014 TRADEMARK

Registration Number:		
Registration Number:	3706075	ACLARA SOFTWARE
Registration Number:	3706076	ACLARA SOFTWARE
Registration Number:	3084763	BILL PRISM
Registration Number:	2304772 2340 172	Billy Bulblite Design
Registration Number:	3706109	CAPTURING DATA. LIBERATING KNOWLEDGE.
Registration Number:	3709494	CAPTURING DATA. LIBERATING KNOWLEDGE.
Registration Number:	2444369	ENERGY VISION
Registration Number:	2760024	ENERGYGRAM
Registration Number:	2604654	ENERGYGRAM
Registration Number:	2554300	ENERGYGUIDE
Registration Number:	2802130	ENERGYPRISM
Serial Number:	85962774	ETWACS
Serial Number:	85663199	IIDEAS
Registration Number:	1766274	IN CONCERT WITH THE ENVIRONMENT
Registration Number:	4313263	INTELLIGENT COMFORT
Serial Number:	85962741	METRUM CELLULAR
Registration Number:	3781492	UTILIWISE
Registration Number:	3277751	OPTIMUM
Registration Number:	3673468	PROASYS
Registration Number:	3513250	REVENUE VISION
Registration Number:	3706107	
Registration Number:	3706108	
	1845065	STAR

Registration Number:						
Registration Number:	1068463	TWACS				
Registration Number:	2854413	TWACS				
Registration Number:	3084456	WIRE VISION				
			<u>' </u>			
CORRESPONDENCE DATA						
Fax Number:	2125935955					
1	212-756-2336					
	nelissa.karp@srz.					
		first; if that is unsuccessful, it will be sent via US Mail.				
i -	vi. Karp c/o Schul 19 Third Avenue	te Roth & Zabel LLP	Î			
	22nd Floor					
Address Line 4:	New York, NEW	YORK 10022				
ATTORNEY DOCKET NUMBER: 014951-1438						
NAME OF SUBMITTER	NAME OF SUBMITTER: Melissa Karp (014951-1438)					
Signature:	Signature: /kc for mk/					
Date:		03/28/2014				
Total Attachments: 10 source=Trademark Security Agreement for Aclara Technologies LLC#page1.tif source=Trademark Security Agreement for Aclara Technologies LLC#page2.tif source=Trademark Security Agreement for Aclara Technologies LLC#page3.tif source=Trademark Security Agreement for Aclara Technologies LLC#page4.tif source=Trademark Security Agreement for Aclara Technologies LLC#page5.tif source=Trademark Security Agreement for Aclara Technologies LLC#page6.tif source=Trademark Security Agreement for Aclara Technologies LLC#page7.tif source=Trademark Security Agreement for Aclara Technologies LLC#page8.tif source=Trademark Security Agreement for Aclara Technologies LLC#page9.tif source=Trademark Security Agreement for Aclara Technologies LLC#page9.tif						
RECEIPT INFORMATION			·			
			- 11			
Pro a Carp						
ETAS ID: Receipt Date:	TM299592 03/28/2014					

Return to home page

| .HOME | INDEX| SEARCH | eBUSINESS | CONTACT US | PRIVACY STATEMENT

TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (this "Assignment") is made as of this 28th day of March, 2014, by the Assignors listed on the signature pages hereof (each an "Assignor" and collectively, jointly and severally, the "Assignors"), in favor of CERBERUS BUSINESS FINANCE, LLC, in its capacity as agent for the Lenders (together with its successors and assigns in such capacity, "Agent").

WHEREAS, pursuant to that certain Term Loan and Security Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Loan Agreement") among METER READINGS HOLDING, LLC, a Delaware limited liability company ("Parent Holdco"), ACLARA TECHNOLOGIES LLC, an Ohio limited liability company ("Aclara"), ACLARA INTERNATIONAL LLC, a Missouri limited liability company ("Aclara International" and, together with each Person from time to time joined as a party thereto as a "Borrower" in accordance with the terms thereof, and all of their respective permitted successors and assigns, "Borrowers" and each a "Borrower"), the lenders from time to time party thereto (the "Lenders"), and Agent, the Lenders agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof;

WHEREAS, pursuant to the Loan Agreement, the Assignors are required to execute and deliver to Agent, for the benefit of the Lenders, this Assignment.

- **NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Assignor hereby agrees as follows:
- 1. <u>Defined Terms</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan Agreement.
- 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Assignor hereby grants to Agent, for the benefit of the Lenders, a continuing first priority (subject to Permitted Encumbrances) security interest in all of such Assignor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) all of such Assignor's trademarks, trademark applications, service marks, trade names and associated goodwill (collectively, "Trademarks"), and licenses for any of the foregoing ("Licenses"), including those U.S. trademarks and U.S. trademark applications referred to on Schedule I hereto;
- **(b)** all reissues, continuations, continuations-in-part, substitutes, extensions or renewals of and improvements on the foregoing; and

DOC ID - 21031157.3

(c) all products and proceeds of the foregoing, including any claim by such Assignor against third parties for past, present or future infringement or dilution of any Trademark or any Trademark licensed under any License;

<u>provided however</u> that the term "Trademark Collateral" shall be subject in all respects to the provisos set forth at the end of the definition of "Collateral" in the Loan Agreement and shall therefore not include any of the assets, property, agreements, license, interests or rights as set forth therein.

- 3. <u>Security For Obligations</u>. This Assignment and the security interest created hereby secure the payment and performance of all the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Assignment secures the payment of all amounts which constitute part of the Obligations and would be owed by Assignors, or any of them, to Agent, the Lenders or any of them, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Assignor.
- 4. <u>Loan Agreement</u>. The security interests granted pursuant to this Assignment are granted in conjunction with the security interests granted to Agent, for the benefit of the Lenders, pursuant to the Loan Agreement. Each Assignor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Trademarks or Licenses for Trademarks, this Assignment shall automatically apply thereto. Each Assignor shall give prompt notice in writing to Agent with respect to any such new Trademarks or Licenses for Trademarks. Without limiting any Assignor's obligations under this Section 5, each Assignor hereby authorizes Agent unilaterally to modify this Assignment by amending **Schedule I** to include any such new U.S. trademarks (to the extent provided in the Loan Agreement), U.S. trademark applications or Licenses (to the extent provided in the Loan Agreement) for Trademarks of such Assignor. Notwithstanding the foregoing, no failure to so modify this Assignment or amend **Schedule I** shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on **Schedule I**.
- 6. <u>Counterparts</u>. This Assignment may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Assignment or any Other Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.
- 7. <u>Construction</u>. Unless the context of this Assignment or any Other Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or."

The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Assignment or any Other Document refer to this Assignment or such Other Document, as the case may be, as a whole and not to any particular provision of this Assignment or such Other Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Assignment unless otherwise specified. Any reference in this Assignment or in any Other Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any Other Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms of the Loan Agreement) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns.

[Remainder of page intentionally left blank; signature pages follow.]

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

ACLARA TECHNOLOGIES LLC

By:

Name Title:

Assignment for Security - Trademarks

AGENT: CERBERUS BUSINESS FINANCE, LLC

By:

Name: Daniel Wolf
Title: Daniel L

ile: President.

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademarks

Brinks ACLARA US 77/388,834 Gilson ACLARA (Stylized) US 77/388,838 Gilson ACLARA SOFTWARE US 77/388,842 Gilson ACLARA SOFTWARE (Stylized) US 77/388,845 Gilson ACLARA SOFTWARE (Stylized) US 77/388,845	Client	Attorney	Mark Name	Country	Country Application	Applic.	Regist. #	Regist.	Status
Brinks ACLARA US 77/388,834 02/05/08 3,706,073 Brinks ACLARA (Stylized) US 77/388,838 02/05/08 3,706,074 Gilson ACLARA SOFTWARE US 77/388,842 02/05/08 3,706,075 Brinks ACLARA SOFTWARE (Stylized) US 77/388,845 02/05/08 3,706,076 Gilson ACLARA SOFTWARE US 77/388,845 11/22/04 3,084,763 Gilson Gils						<u>D</u> ate		Date	
Gilson ACLARA (Stylized) US 77/388,838 02/05/08 3,706,074 Gilson ACLARA SOFTWARE US 77/388,842 02/05/08 3,706,075 Brinks ACLARA SOFTWARE (Stylized) US 77/388,845 02/05/08 3,706,076 Gilson ACLARA SOFTWARE (Stylized) US 77/388,845 02/05/08 3,706,076 ACLARA SOFTWARE US 77/388,845 02/05/08 3,706,076 Gilson ACLARA SOFTWARE US 78/521,384 11/22/04 3,084,763 Brinks Brinks BILL PRISM US 78/521,384 11/22/04 3,084,763	Aclara	Brinks	ACLARA	NS	77/388,834	05/05/08	3,706,073	11/03/09	LIVE
Brinks ACLARA (Stylized) US 77/388,838 02/05/08 3,706,074 Gilson		Gilson							
Gilson ACLARA SOFTWARE US 77/388,842 02/05/08 3,706,075 Brinks ACLARA SOFTWARE (Stylized) US 77/388,845 02/05/08 3,706,076 Brinks ACLARA SOFTWARE US 77/388,845 02/05/08 3,706,076 Gilson ACLARA SOFTWARE US 78/521,384 11/22/04 3,084,763 Brinks BILL PRISM US 78/521,384 11/22/04 3,084,763	Aclara	Brinks	ACLARA (Stylized)	SN	77/388,838	02/02/08	3,706,074	11/03/09	LIVE
ACLARA SOFTWARE US 77/388,842 02/05/08 3,706,075 Gilson Brinks ACLARA SOFTWARE (Stylized) US 77/388,845 02/05/08 3,706,076 Gilson ACLARA SOFTWARE US 77/388,845 02/05/08 3,706,076 Gilson ACLARA SOFTWARE US 78/521,384 11/22/04 3,084,763 Brinks BILL PRISM US 78/521,384 11/22/04 3,084,763		Gilson							
Brinks ACLARA SOFTWARE US 77/388,842 02/05/08 3,706,075 Gilson ACLARA SOFTWARE (Stylized) US 77/388,845 02/05/08 3,706,076 Gilson ACLARA SOFTWARE Brinks BILL PRISM US 78/521,384 11/22/04 3,084,763 Gilson US 78/521,384 11/22/04 3,084,763			ACLARA						
Gilson ACLARA SOFTWARE (Stylized) US 77/388,845 02/05/08 3,706,076 Gilson ACLARA SOFTWARE Software US 77/388,845 02/05/08 3,706,076 Gilson BILL PRISM US 78/521,384 11/22/04 3,084,763 Gilson Gilson US 78/521,384 11/22/04 3,084,763	Aclara/BG		ACLARA SOFTWARE	SN	77/388,842	02/02/08	3,706,075	11/03/09	LIVE
Brinks ACLARA SOFTWARE (Stylized) US 77/388,845 02/05/08 3,706,076 Gilson ACLARA SOFTWARE US 78/521,384 11/22/04 3,084,763 Brinks BILL PRISM US 78/521,384 11/22/04 3,084,763		Gilson							
Gilson ACLARA software US 78/521,384 11/22/04 3,084,763 Gilson Gilson US 78/521,384 11/22/04 3,084,763	Aclara	Brinks	ACLARA SOFTWARE (Stylized)	SN	77/388,845	02/02/08	3,706,076	11/03/09	LIVE
ACLARA SOFTWARE US 78/521,384 11/22/04 3,084,763 Gilson Gilson Discount Discount <td></td> <td>Gilson</td> <td>:</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>		Gilson	:						
SOFTWARE US 78/521,384 11/22/04 3,084,763 Gilson Gilson			ACLARA						
Brinks BILL PRISM US 78/521,384 11/22/04 3,084,763 Gilson Gilson Annual State of State			SOFTWARE						
Gilson	Aclara	Brinks	BILL PRISM	SO	78/521,384	11/22/04	3,084,763	04/22/06	LIVE
		Gilson							

TRADEMARK
REEL: 005249 FRAME: 0733

			04/17/01 LIVE	09/02/03 LIVE	08/06/02 LIVE	03/26/02 LIVE
2,340,772	3,706,109	3,709,494	2,444,369	2,760,024	2,604,654	2,554,300
03/15/99	02/12/08	02/15/08	03/31/00	02/21/02	10/17/01	08/01/00
75/660,195	77/398,424	77/398,427	76/014,132	76/373,867	76/326,602	76/101,384
NS	SO	NS	NS	SN	SN	ns
Billy Bulblite Design	CAPTURING DATA, LIBERATING KNOWLEDGE	CAPTURING DATA, LIBERATING KNOWLEDGE	ENERGY VISION and Design	ENERGYGRAM	ENERGYGRAM	ENERGYGUIDE (Stylized) @NERGYguide
Brinks Gilson	Brinks Gilson	Brinks Gilson	Brinks Gilson	Brinks Gilson	Brinks Gilson	Brinks Gilson
Aclara	Aclara	Aclara	Aclara	Aclara	Aclara	ASPA Aclara

Aclara Aclara Aclara (Brinks Gilson Brinks Gilson	ENERGYPRISM ETWACS	SU	85/962,774	02/21/03	2,802,130	01/06/04	LIVE LIVE PENDING
Aclara	Brinks Gilson	IIDEAS	OS	85/663,199	06/27/112			PENDING
Aclara	Brinks Gilson	IN CONCERT WITH THE ENVIRONMENT and Design	US	74/144,951	03/06/91	1,766,274	04/20/93	LIVE
Aclara	Brinks Gilson	INTELLIGENT COMFORT	NS	77/543,958	08/11/08	4,313,263	04/02/13	LIVE
Aclara	Brinks Gilson	METRUM CELLULAR	NS	85/962,741	06/18/13			LIVE
Aclara	Brinks Gilson	UTILIWISE	US	77012899	10/3/06	3781492	4/27/10	LIVE
Aclara	Harness Dickey	OPTIMUM	US	78/792722	01/17/06	3277751	08/07/07	LIVE
Aclara	Harness Dickey	PROASYS	NS	77/132848	03/16/07	3673468	08/25/09	LIVE

LIVE	LIVE	LIVE	LIVE	LIVE
10/07/08	11/03/09	11/03/09	07/12/94	06/28/77
3,513,250 10/07/08	3,706,107	3,706,108	1,845,065	1,068,463
02/23/07	02/15/08	02/15/08	10/19/92	10/29/76
77/114,565	77/398,413	77/398,418	74/323,086	73/104864
SN	US	US	SO	NS
REVENUE VISION	Soft Square Design	Soft Square Design	STAR	TWACS
Brinks Gilson	Brinks Gilson	Brinks Gilson	Brinks Gilson	Polster Lieder
Aclara	Aclara	Aclara	Aclara	Aclara

TRADEMARK
REEL: 005249 FRAME: 0736

LIVE	LIVE
2,854,413 06/15/04	04/25/06
2,854,413	03/05/04 3,084,456 04/25/06 LIVE
12/27/01	03/05/04
76/352739	78/379,552
US	SN
TWACS & DESIGN	WIRE VISION
Polster Lieder	Brinks Gilson
Aclara	Aclara

RECORDED: 03/28/2014

TRADEMARK REEL: 005249 FRAME: 0737