

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM300040

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Natural Selection Foods, LLC		10/31/2012	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A., as Administrative Agent		
<b>Street Address:</b>	1455 Market Street, 5th Floor		
<b>Internal Address:</b>	Mail Code: CA5-701-05-19		
<b>City:</b>	San Francisco		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	94103-1399		
<b>Entity Type:</b>	national banking association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 53</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4406053	EARTHBOUND FARM ORGANIC	
<b>Registration Number:</b>	4269795	TAKE AN ORGANIC STEP FORWARD	
<b>Registration Number:</b>	4211469	DIPPIN' DOUBLES	
<b>Registration Number:</b>	4398436	POWERMEAL	
<b>Registration Number:</b>	4391497	EARTHBOUND FARM	
<b>Registration Number:</b>	3309220	EARTHBOUND FARM	
<b>Registration Number:</b>	3309219	EARTHBOUND FARM	
<b>Registration Number:</b>	3309218	EARTHBOUND FARM	
<b>Registration Number:</b>	3299580	GREEN HARVEST	
<b>Registration Number:</b>	3259478	GREEN HARVEST	
<b>Registration Number:</b>	3186435	EARTHBOUND FARM ORGANIC	
<b>Registration Number:</b>	3410600	EARTHBOUND FARM ORGANIC	
<b>Registration Number:</b>	3183366	EARTHBOUND FARM ORGANIC	
<b>Registration Number:</b>	3183365	EARTHBOUND FARM	
<b>Registration Number:</b>	3280529	THE ORGANIC KITCHEN	
<b>Registration Number:</b>	3265900	THE ORGANIC KITCHEN	
<b>Registration Number:</b>	3239740	EARTHBOUND FARM ORGANIC	
<b>Registration Number:</b>	3239739	EARTHBOUND FARM ORGANIC	
<b>TRADEMARK</b>			

OP \$1340.00 4406053

Property Type	Number	Word Mark
Registration Number:	3239738	EARTHBOUND FARM ORGANIC
Registration Number:	3239737	EARTHBOUND FARM ORGANIC
Registration Number:	3058172	GRAB & GO SALAD
Registration Number:	3003031	
Registration Number:	3018443	THE ORGANIC KITCHEN
Registration Number:	4112374	EARTHBOUND FARM ORGANIC
Registration Number:	4115515	EARTHBOUND FARM
Registration Number:	3481392	GREEN HARVEST ORGANIC
Registration Number:	3463319	GREEN HARVEST ORGANIC
Registration Number:	3463318	GREEN HARVEST ORGANIC
Registration Number:	2738226	EARTHBOUND FARM ORGANIC
Registration Number:	2925538	THE ORGANIC SOLUTION
Registration Number:	2733021	
Registration Number:	2348739	EARTHBOUND FARM
Registration Number:	2319957	HARVEST WALK
Registration Number:	2365489	GREEN HARVEST
Registration Number:	2530292	FOOD TO LIVE BY
Registration Number:	2069073	RIVERSIDE FARMS
Registration Number:	2236482	EARTHBOUND FARM
Registration Number:	2109692	NATURAL SELECTION FOODS
Registration Number:	1937076	TKO FARMS INC. ORGANIC SPECIALTY LETTUCE
Registration Number:	1845202	RAVE
Registration Number:	1720571	EARTHBOUND FARM
Serial Number:	86010765	EARTHBOUND FARM ORGANIC
Serial Number:	86010764	EARTHBOUND FARM ORGANIC
Serial Number:	86010762	EARTHBOUND FARM ORGANIC
Serial Number:	86010760	EARTHBOUND FARM
Serial Number:	86010758	EARTHBOUND FARM
Serial Number:	85644040	MIGHTY SHOT
Serial Number:	85261559	EVERY BODY DESERVES ORGANIC
Serial Number:	85377504	EARTHBOUND ORGANIC
Serial Number:	85377499	EARTHBOUND ORGANIC
Serial Number:	85377509	EARTHBOUND ORGANIC
Serial Number:	85377502	EARTHBOUND ORGANIC
Serial Number:	85377496	EARTHBOUND ORGANIC

**CORRESPONDENCE DATA**

Fax Number: 9192868199

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via*

**TRADEMARK**

**REEL: 005249 FRAME: 0782**

**US Mail.**

**Phone:** 919 286-8000  
**Email:** PTO\_TMconfirmation@mvalaw.com  
**Correspondent Name:** Moore & Van Allen PLLC  
**Address Line 1:** 430 Davis Drive  
**Address Line 2:** Suite 500  
**Address Line 4:** Morrisville, NORTH CAROLINA 27560

<b>ATTORNEY DOCKET NUMBER:</b>	017625-4779
<b>NAME OF SUBMITTER:</b>	John E. Slaughter
<b>SIGNATURE:</b>	/John E. Slaughter/
<b>DATE SIGNED:</b>	04/02/2014

**Total Attachments: 5**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 31, 2012 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
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See Schedule 1 attached hereto

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

NATURAL SELECTION FOODS, LLC,  
a Delaware limited liability company

By: 

Name: Roger E. Theodoredis

Title: Secretary

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

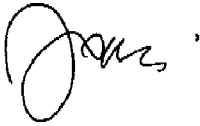
Very truly yours,

NATURAL SELECTION FOODS, LLC,  
a Delaware limited liability company

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent



By: \_\_\_\_\_  
Name: Joan Mok  
Title: Vice President

Schedule 1

**TRADEMARKS**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
EARTHBOUND FARM ORGANIC and Design	4406053	09/24/13
TAKE AN ORGANIC STEP FORWARD	4269795	01/01/13
DIPPIN' DOUBLES	4211469	09/18/12
POWERMEAL	4398436	09/10/13
EARTHBOUND FARM	4391497	08/27/13
EARTHBOUND FARM	3309220	09/19/06
EARTHBOUND FARM	3309219	09/19/06
EARTHBOUND FARM	3309218	09/19/06
GREEN HARVEST	3299580	09/25/07
GREEN HARVEST	3259478	07/03/07
EARTHBOUND FARM ORGANIC and Design	3186435	12/19/06
EARTHBOUND FARM ORGANIC and Design	3410600	04/08/08
EARTHBOUND FARM ORGANIC and Design	3183366	12/12/06
EARTHBOUND FARM	3183365	12/12/06
THE ORGANIC KITCHEN	3280529	08/14/07
THE ORGANIC KITCHEN	3265900	07/17/07
EARTHBOUND FARM ORGANIC and Design	3239740	05/08/07
EARTHBOUND FARM ORGANIC and Design	3239739	05/08/07
EARTHBOUND FARM ORGANIC and Design	3239738	05/08/07
EARTHBOUND FARM ORGANIC and Design	3239737	05/08/07
GRAB & GO SALAD	3058172	02/07/06
Leaf Design (Design only)	3003031	09/27/05
THE ORGANIC KITCHEN	3018443	11/22/05
EARTHBOUND FARM ORGANIC and Design	4112374	03/13/12
EARTHBOUND FARM	4115515	03/20/12
GREEN HARVEST ORGANIC and Design	3481392	08/05/08
GREEN HARVEST ORGANIC and Design	3463319	07/08/08
GREEN HARVEST ORGANIC and Design	3463318	07/08/08
EARTHBOUND FARM ORGANIC and Design	2738226	07/15/03
THE ORGANIC SOLUTION	2925538	02/08/05
Full Sun Design (Design only)	2733021	07/01/03
EARTHBOUND FARM	2348739	05/09/00
HARVEST WALK	2319957	02/15/00
GREEN HARVEST	2365489	07/04/00
FOOD TO LIVE BY	2530292	01/15/02
RIVERSIDE FARMS	2069073	06/10/97
EARTHBOUND FARM	2236482	04/06/99
NATURAL SELECTION FOODS	2109692	10/28/97
TKO FARMS INC. ORGANIC SPECIALTY LETTUCES AND SALAD GREENS and Design	1937076	11/21/95
RAVE	1845202	07/12/94
EARTHBOUND FARM	1720571	09/29/92

**TRADEMARK APPLICATIONS**

<b>Mark</b>	<b>Appl. No.</b>	<b>Filing Date</b>
EARTHBOUND FARM ORGANIC and Design	86010765	07/15/13
EARTHBOUND FARM ORGANIC and Design	86010764	07/15/13
EARTHBOUND FARM ORGANIC and Design	86010762	07/15/13
EARTHBOUND FARM	86010760	07/15/13
EARTHBOUND FARM	86010758	07/15/13
MIGHTY SHOT	85644040	06/05/12
EVERY BODY DESERVES ORGANIC	85261559	03/08/11
EARTHBOUND ORGANIC	85377504	07/21/11
EARTHBOUND ORGANIC	85377499	07/21/11
EARTHBOUND ORGANIC	85377509	07/21/11
EARTHBOUND ORGANIC	85377502	07/21/11
EARTHBOUND ORGANIC	85377496	07/21/11