

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM300367

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Memorandum of Notice of Security Interest in Intellectual Property		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Parametric Sound Corporation		03/31/2014	CORPORATION: NEVADA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as agent		
Street Address:	333 South Hope Street, Suite 1300		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	92064		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4419218	HYPER SOUND	
Registration Number:	4194247	HYPERSONIC	
Registration Number:	2444637	HSS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	etsang@buchalter.com		
Correspondent Name:	Buchalter Nemer (Evangelline Tsang)		
Address Line 1:	1000 Wilshire Boulevard, Suite 1500		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
ATTORNEY DOCKET NUMBER:	B0660-0106		
NAME OF SUBMITTER:	Evangelline Tsang		
SIGNATURE:	/Evangelline Tsang/		
DATE SIGNED:	04/04/2014		
Total Attachments: 7			
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

March 31, 2014

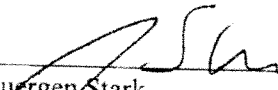
PARAMETRIC SOUND CORPORATION, a Nevada corporation, whose address is 13771 Danielson Street, Suite L, Poway, California 92064 ("Debtor") hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, as Agent whose address is 333 South Hope Street, Suite 1300, Los Angeles, California 92064 (the "Secured Party"), a security interest in and to all of the Debtor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the "Trademarks"), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the "Patents"); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the "Copyrights"), to which such Trademarks, Patents and Copyrights are appurtenant and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Loan, Guaranty and Security Agreement dated as of March 31, 2014 (the "Agreement"), among Debtor, **VOYETRA TURTLE BEACH, INC.**, a Delaware corporation ("Voyetra"); and together with Debtor, individually "US Borrower," and individually and collectively, jointly and severally, "US Borrowers"), **TURTLE BEACH EUROPE LIMITED**, a company limited by shares and incorporated in England and Wales with company number 03819186 ("Turtle Beach," also referred to hereinafter as "UK Borrower"); and together with US Borrowers, individually "Borrower" and individually and collectively, "Borrowers"), **PSC LICENSING CORP.**, a California corporation ("PSC"), **VTB HOLDINGS, INC.**, a Delaware corporation ("VTB"); and together with PSC, individually "US Guarantor," and individually and collectively, jointly and severally, "US Guarantors"; and together with US Borrowers, individually "UK Guarantor" and individually and collectively, jointly and severally, "UK Guarantors"; UK Guarantors and US Guarantors, individually a "Guarantor," and individually and collectively, "Guarantors"; the financial institutions party to the Agreement from time to time as lenders (collectively, "Lenders"), and Secured Party as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

PARAMETRIC SOUND CORPORATION,
a Nevada corporation

By: 
Name: Juergen Stark
Title: Chief Executive Officer and President

MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY

TRADEMARK
REEL: 005251 FRAME: 0854

EXHIBIT A
TRADEMARKS

Mark	Source	Serial No.	Registration No.	Registration Date
HYPERSOUND	USPTO		4,419,218	10/15/2013
HYPERSONIC	USPTO		4,194,247	10/15/2013
HSS	USPTO		2,444,637	4/17/2001

EXHIBIT B

PATENTS

Issued Patents			
Description	Patent No.	Filing Date	Country
Piezoelectric Film Sonic Emitter	6,011,855	3/17/1997	U.S.
Resonant Tuned, Ultrasonic Electrostatic Emitter	6,044,160	1/13/1998	U.S.
Magnetic Film Ultrasonic Emitter	6,151,398	1/13/1998	U.S.
Sonic Emitter with Foam Stator	6,304,662	1/7/1998	U.S.
Method and Apparatus for Eliminating Audio Feedback	6,466,674	8/21/2000	U.S.
Parametric Virtual Speaker and Surround-Sound System	6,577,738	5/7/2001	U.S.
Modulator Processing for a Parametric Speaker System	6,584,205	8/26/1999	U.S.
Piezoelectric Film Sonic Emitter	6,606,389	9/2/1999	U.S.
Signal Derived Bias Supply for Electrostatic Loudspeakers	6,628,791	10/29/1999	U.S.
Parametric Loudspeaker with Improved Phase Characteristics	6,850,623	10/29/1999	U.S.
Horn Array Emitter	6,925,187	3/27/2001	U.S.
Description	Patent No.	Filing Date	Country

Parametric Ring Emitter	7,088,830	3/18/2002	U.S.
Modulator – Amplifier	7,109,789	7/19/2004	U.S.
Modulator Processing for a parametric Speaker System	7,162,042	3/21/2003	U.S.
Parametric Virtual Speaker and Surround-Sound System	7,298,853	7/19/2004	U.S.
Power Amplification for Parametric Loudspeakers	7,319,763	10/3/2003	U.S.
System for Playback of Pre-Recorded Signals Through a Parametric Loudspeaker System	7,343,017	3/4/2002	U.S.
Piezoelectric Film Sonic Emitter	7,376,236	1/4/2000	U.S.
Method of Adjusting Linear Parameters of a Parametric Ultrasound Signal to Reduce non-Linearities in Decoupled Audio Output Waves and System Including Same.	7,564,981	2/8/2007	U.S.
Parametric Audio System for Operation in a Saturated Air Medium.	7,596,229	7/13/2005	U.S.
Modulator Processing for a Parametric Speaker Unit.	7,729,498	1/9/2007	U.S.
Parametric Loudspeaker with Improved Phase Characteristics.	8,199,931	4/21/2008	U.S.
Audio Distortion Correction for a Parametric Reproduction System	8,275,137	3/24/2008	U.S.
Parametric Transducer Systems and Related Methods	8,391,514	6/14/2011	U.S.

Patent Applications			
Description	Publication No.	Publication Date	Country
Parametric Signal Processing Systems and Methods	20120148070	06/14/2012	U.S.
Amplification System, Carrier Tracking Systems and Related Methods for use in Parametric Sound Systems	20140044283	02/13/2014	U.S.
Parametric Transducer System and Related Methods.	20130322657	12/05/2013	U.S.
Multi-Dimensional Parametric Audio System and Method	20140050325	02/20/2014	U.S.

EXHIBIT C
COPYRIGHTS

None