OP \$65.00 4133501

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM301013 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: NUNC PRO TUNC ASSIGNMENT

EFFECTIVE DATE: 01/29/2014

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Evan D Townsley		03/25/2014	INDIVIDUAL: UNITED STATES

RECEIVING PARTY DATA

Name:	Hydrofarm, Inc.
Street Address:	2249 South McDowell Extension
City:	Petaluma
State/Country:	CALIFORNIA
Postal Code:	94954
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	4133501	PHAT
Registration Number:	3308222	PHAT HYDRO

CORRESPONDENCE DATA

Fax Number: 7075783133

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

Phone: 7075789333

Email: charmaine@stainbrookllp.com

Correspondent Name: Charmaine Stainbrook
Address Line 1: 412 Aviation Blvd., Suite H

Address Line 4: Santa Rosa, CALIFORNIA 95403

ATTORNEY DOCKET NUMBER:	00093.RT2
NAME OF SUBMITTER:	Charmaine Stainbrook
SIGNATURE:	/Charmaine Stainbrook/
DATE SIGNED:	04/10/2014

Total Attachments: 2

source=PHAT Assignment Document - Executed#page1.tif source=PHAT Assignment Document - Executed#page2.tif

TRADEMARK REEL: 005257 FRAME: 0800

ASSIGNMENT OF TRADEMARKS

WHEREAS, EVAN D. TOWNSLEY, an individual and a citizen of the United States, (hereinafter "ASSIGNOR",) having a mailing address of 2643 S. Fairfax Avenue, Culver City, California, 90232, has adopted, used, and is the owner of the following trademarks, now registered, in the United States Patent and Trademark Office:

<u>Trademark</u>	Registration No.	<u>Date of</u> <u>Registration</u>
PHAT	4,133,501	May 1, 2012
PHAT HYDRO	3,308,222	October 9, 2007

WHEREAS, ASSIGNOR, has adopted, used and is the owner of the following trademark,now registered, in the European Community:

PHAT HYDRO 3,947,926 September 13, 2005

WHEREAS, ASSIGNOR, has adopted, used, is using and is the owner of the following trademark, now registered, in the Canadian Intellectual Property Office:

PHAT HYDRO 694,450 August 21, 2007

AND WHEREAS, ASSIGNOR, has adopted and is the owner of the following trademark, now applied for, in the Canadian Intellectual Property Office:

<u>Trademark</u>	Application No.	Filing Date
PHAT	1.506.124	December 1, 2010

WHEREAS, HYDROFARM, INC., a California Corporation, (hereinafter "ASSIGNEE",) with a business address of 2249 South McDowell Extension, Petaluma, California, 94954, has purchased and succeeded to the business assets and appurtenant goodwill of said registrations and application, through ASSIGNOR's sale of said interests as detailed in the Asset Purchase Agreement executed by the parties on January 29, 2014, which agreement includes proprietary and sensitive business information that the parties wish to keep confidential, and which would require substantial redaction to make the Asset Purchase Agreement suitable for recordation with the United States Patent and Trademark Office.

WHEREAS, the parties hereto wish to provide this document as a supplement to the Asset

TRADEMARK REEL: 005257 FRAME: 0801 Purchase Agreement to further memorialize and confirm the transfer of the trademark properties referenced herein.

Now, Therefore, for good and valuable consideration received, the receipt of which is hereby acknowledged, ASSIGNOR hereby assigns and transfers to ASSIGNEE, all right, title and interest in the United States, Europe, and Canada in and to said trademarks, together with the goodwill of the business symbolized by said trademarks and the registrations and the application thereof, along with the right to sue and recover for past, present, and future trademark infringement. Such assignment and transfer is to be effective as of January 29, 2014, concurrently, coterminously, and simultaneously with the effective date of the Asset Purchase Agreement.

Signed at LOS ANGELES this 25 th day of MARCH, 2014.

By Euro D. Janna (Evan D. Townsley, Assignor

Signed at PANA CA this day of APNIL, 2014.

By Hydrofarm Inc. Assignee

RECORDED: 04/10/2014

TRADEMARK **REEL: 005257 FRAME: 0802**