

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM301200

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
HOTARD COACHES, INC.		04/11/2014	CORPORATION: LOUISIANA

**RECEIVING PARTY DATA**

<b>Name:</b>	TRIANGLE CAPITAL CORPORATION
<b>Street Address:</b>	3700 GLENWOOD AVENUE, SUITE 530
<b>City:</b>	RALEIGH
<b>State/Country:</b>	NORTH CAROLINA
<b>Postal Code:</b>	27612
<b>Entity Type:</b>	CORPORATION: MARYLAND

**PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
<b>Registration Number:</b>	4399189	CALCO-HOTARD GROUP
<b>Registration Number:</b>	4387673	CALCO TRAVEL

**CORRESPONDENCE DATA**

**Fax Number:** 9198216800  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*  
**Phone:** 919-821-1220  
**Email:** gcollins@smithlaw.com  
**Correspondent Name:** Grace S. Collins  
**Address Line 1:** 150 Fayetteville Street, Suite 2300  
**Address Line 4:** Raleigh, NORTH CAROLINA 27601

<b>ATTORNEY DOCKET NUMBER:</b>	11874.19
<b>NAME OF SUBMITTER:</b>	Grace S. Collins
<b>SIGNATURE:</b>	/s/ Grace S. Collins
<b>DATE SIGNED:</b>	04/11/2014

**Total Attachments: 4**

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OP \$65.00 4399189

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

April 11, 2014

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 11, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Triangle Capital Corporation, as Collateral Agent (the "Collateral Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right of setoff against, any and all right, title and interest of each such Obligor in and to and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Remainder of page intentionally left blank.]

Very truly yours,

**HOTARD COACHES, INC.**

  
Name: Craig Lentzsch  
Title: President

Acknowledged and Accepted:

**TRIANGLE CAPITAL CORPORATION,**  
as Collateral Agent

By: \_\_\_\_\_  
Name: Matthew A. Young  
Title: Principal

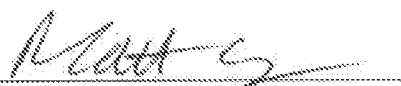
Very truly yours,

**HOTARD COACHES, INC.**

.....  
Name: Craig Lentzsch  
Title: President

Acknowledged and Accepted:

**TRIANGLE CAPITAL CORPORATION,**  
as Collateral Agent

By:   
Name: Matthew A. Young  
Title: Principal

**Schedule 1**

<u>Name</u>	<u>Country</u>	<u>Registration Number</u>	<u>Record Owner</u>
CALCO-HOTARD GROUP	USA	4399189	Hotard Coaches, Inc.
CALCO TRAVEL	USA	4387673	Hotard Coaches, Inc.