

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM300904

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
First Niagara Bank, N.A.		04/08/2014	CORPORATION: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Midwood Distributors Inc.		
<b>Street Address:</b>	120 Jersey Avenue		
<b>City:</b>	New Brunswick		
<b>State/Country:</b>	NEW JERSEY		
<b>Postal Code:</b>	08901		
<b>Entity Type:</b>	CORPORATION: NEW JERSEY		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86108498	DERMASILK 5 MINUTE FACE LIFT	
<b>Serial Number:</b>	85821041	DERMASILK TRIPLE-SCULPTING CREAM	
<b>Registration Number:</b>	4347324	DERMASILK SKIN PERFECT	
<b>Registration Number:</b>	4269091	DERMASILK FLAWLESS	
<b>Registration Number:</b>	3983898	DERMASILK 90 SECOND EYE LIFT	
<b>Registration Number:</b>	3252530	DERMASILK	
<b>Registration Number:</b>	3577131	DERMASILK MIRACLE CREAM	
<b>Registration Number:</b>	3489359	DERMASILK	
<b>Registration Number:</b>	4204340	BIOTECH	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8602406150		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	860-240-6029		
<b>Email:</b>	khudner@murthalaw.com, rzitzelsberger@murthalaw.com		
<b>Correspondent Name:</b>	H. Kennedy Hudner, Esq.		
<b>Address Line 1:</b>	CityPlace 1, 185 Asylum Street		
<b>Address Line 4:</b>	Hartford, CONNECTICUT 06103		
<b>ATTORNEY DOCKET NUMBER:</b>	FIRST NIAGARA NA 2		
<b>NAME OF SUBMITTER:</b>	H. Kennedy Hudner		

CH \$240.00 86108498

<b>SIGNATURE:</b>	/H. Kennedy Hudner/
<b>DATE SIGNED:</b>	04/09/2014
<b>Total Attachments: 4</b> source=First Niagara - Assignment of Interests in Trademarks#page1.tif source=First Niagara - Assignment of Interests in Trademarks#page2.tif source=First Niagara - Assignment of Interests in Trademarks#page3.tif source=First Niagara - Assignment of Interests in Trademarks#page4.tif	

**ASSIGNMENT OF INTERESTS IN TRADEMARKS**

This Assignment is made this 8th day of April, 2014, by First Niagara Bank, N.A., with its principal office at 726 Exchange Street, Buffalo, New York 14210 ("First Niagara") ("**Assignor**"), to Midwood Dist., 120 Jersey Ave., New Brunswick NJ 08901 (the "**Assignee**").

WHEREAS, Assignor had a security interest in certain marks originally belonging to Biotech International Corporation, identified in Schedule "A" hereto (the "**Marks**"); and

WHEREAS, Assignor foreclosed on the Marks as evidenced by filings all dated on or about April 5-6, 2014 and recorded in the Trademark Assignment Records of the U. S. Patent and Trademark Office on April 6, 2014, at Reel/Frame 5209/0933; and

WHEREAS, Assignee desires, and Assignor has agreed to assign to Assignee, all of Assignor's rights, title and interest in and to the Marks;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Assignor does hereby sell, assign, transfer, convey and deliver unto Assignee, its successors and assigns, all right, title and interest held by Assignor in and to: (i) the Marks including all trademark registrations and applications associated therewith, (ii) the goodwill of the business symbolized by and associated with the Marks, if any held by Assignor, and (iii) the rights held by Assignor to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements or dilution of or damage or injury to the Marks.

Assignor hereby authorizes and requests the Commissioner of Patents and Trademarks of the United States to issue trademark registrations or other evidence or forms of intellectual property protection or applications as aforesaid to Assignee and its successors, assigns and other legal representatives in accordance with the terms of this Assignment.

This Assignment shall be governed by, and construed in accordance with the laws of the State of Connecticut, without regard to conflicts of law principles.

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IN WITNESS WHEREOF, Assignor has executed this Assignment, effective as of this 8th day of April , 2014.

**ASSIGNOR:**

**First Niagara Bank, N.A.**

By:  \_\_\_\_\_

Name: Gary P. Danis

Title: First Vice President

Date: April 8, 2014

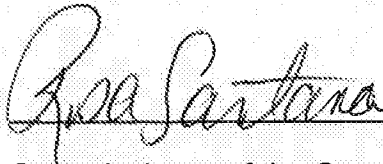
STATE OF CONNECTICUT     )

) ss: NEW HAVEN

COUNTY OF NEW HAVEN     )

On this 8th day of April, 2014, before me, the undersigned officer, personally appeared Gary P. Danis, who acknowledged him/herself to be the First Vice President of First Niagara Bank, N.A., a corporation, and that he/she, as such Gary P. Danis , being authorized so to do, executed the foregoing instrument as his/her and its free act and deed for the purposes therein contained, by signing the name of the Corporation by him/herself as such First Vice President of First Niagara Bank .

In witness whereof, I hereunto set my hand.

  
\_\_\_\_\_

Commissioner of the Superior Court

Notary Public

My Commission Expires: 4/8/14

**ROSA SANTANA**  
*NOTARY PUBLIC*  
MY COMMISSION EXPIRES APRIL 30, 2016

**SCHEDULE A**

<b><u>Mark</u></b>	<b><u>Registration/Serial #</u></b>
1. Dermasilk 5 Minute Face Lift	Serial #86108498
2. Dermasilk Triple-Sculpting Cream	Serial #85821041
3. Dermasilk Skin Perfect	Registration #4347324
4. Dermasilk Flawless	Registration #4269091
5. Dermasilk 90 Second Eye Lift	Registration #3983898
6. Dermasilk	Registration #3252530
7. Dermasilk Miracle Cream	Registration #3577131
8. Dermasilk	Registration #3489359
9. Biotech	Registration #4204340