

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM301471

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BOJANGLES' INTERNATIONAL, LLC		04/11/2014	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as the Administrative Agent		
Street Address:	100 Federal Street		
Internal Address:	MA5-100-09-09		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4452741		
CORRESPONDENCE DATA			
Fax Number:	6173417701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6173417729		
Email:	kschmidt@morganlewis.com		
Correspondent Name:	Katarzyna Schmidt		
Address Line 1:	225 Franklin Street, 16th Floor		
Address Line 2:	c/o Morgan Lewis & Bockius LLP		
Address Line 4:	Boston, MASSACHUSETTS 02110		
NAME OF SUBMITTER:	Katarzyna Schmidt		
SIGNATURE:	/Katarzyna Schmidt/		
DATE SIGNED:	04/15/2014		
Total Attachments: 4			
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TRADEMARK

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS
April 11, 2014

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that pursuant to the Trademark Collateral Security and Pledge Agreement Agreement dated as of October 9, 2012 (as the same may be amended, amended and restated, restated, extended, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”) by and among the Grantors from time to time party thereto (each a “Grantor” and collectively, the “Grantors”) and Bank of America, N.A., as Administrative Agent (the “Administrative Agent”) for itself and the other Lenders referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for itself and the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, for itself and on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Trademark Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature pages to follow]

Very truly yours,

BOJANGLES' INTERNATIONAL, LLC, as a
Grantor

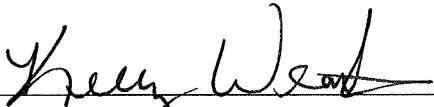
By:  _____

Name: M. John Jordan

Title: Senior Vice President of Finance &
Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By:  _____

Name: Kelly Weaver

Title: Assistant Vice President

Schedule 1
TRADEMARKS

Mark	Filing Date	Application No.	Registration No.	Owner Name
Big Bo Box & Design	June 3, 2013	85948762	4452741	Bojangles' International, LLC