

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM301799

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
LIVEU INC.		04/14/2014	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Silicon Valley Bank		
<b>Street Address:</b>	275 Grove Street		
<b>Internal Address:</b>	Suite 2-200		
<b>City:</b>	Newton		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02466		
<b>Entity Type:</b>	CORPORATION: CALIFORNIA		
<b>Name:</b>	Kreos Capital IV (Expert Fund) Limited		
<b>Street Address:</b>	47 Esplanade		
<b>City:</b>	St. Helier		
<b>State/Country:</b>	JERSEY		
<b>Postal Code:</b>	JE1 0BD		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: JERSEY		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3707475	LIVEU	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	202-370-4750		
<b>Email:</b>	ipteam@nationalcorp.com		
<b>Correspondent Name:</b>	Joanna McCall		
<b>Address Line 1:</b>	1025 Vermont Ave. NW Suite 1130		
<b>Address Line 2:</b>	National Corporate Research, Ltd.		
<b>Address Line 4:</b>	Washington, DISTRICT OF COLUMBIA 20005		
<b>ATTORNEY DOCKET NUMBER:</b>	F149419		
<b>NAME OF SUBMITTER:</b>	Andrew Nash		

OP \$40.00 3707475

<b>SIGNATURE:</b>	/Andrew Nash/
<b>DATE SIGNED:</b>	04/17/2014
<b>Total Attachments: 11</b> source=Kreos-SVB-LiveU Trademark IPSA#page2.tif source=Kreos-SVB-LiveU Trademark IPSA#page3.tif source=Kreos-SVB-LiveU Trademark IPSA#page4.tif source=Kreos-SVB-LiveU Trademark IPSA#page5.tif source=Kreos-SVB-LiveU Trademark IPSA#page6.tif source=Kreos-SVB-LiveU Trademark IPSA#page7.tif source=Kreos-SVB-LiveU Trademark IPSA#page8.tif source=Kreos-SVB-LiveU Trademark IPSA#page9.tif source=Kreos-SVB-LiveU Trademark IPSA#page10.tif source=Kreos-SVB-LiveU Trademark IPSA#page11.tif source=Kreos-SVB-LiveU Trademark IPSA#page12.tif	

ADDENDUM TO cover page

Additional names of receiving parties:

**KREOS CAPITAL IV (EXPERT FUND) LIMITED**, a Jersey limited liability company

47 Esplanade, St. Helier, Jersey  
Registration number 05981165

## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is entered into as of April 14, 2014 by and among (a) **SILICON VALLEY BANK**, a California corporation, with a loan production office located at 275 Grove Street, Suite 2-200, Newton, Massachusetts 02466, and **KREOS CAPITAL IV (EXPERT FUND) LIMITED**, a company with limited liability incorporated in Jersey under registered number 05981165 whose registered office is at 47 Esplanade, St. Helier, Jersey (collectively, "Lenders") and (b) **LIVEU INC.**, a Delaware corporation, with its principal place of business at 2 University Plaza Drive, Suite 505, Hackensack, New Jersey 07601 ("Grantor").

### RECITALS

A. Lenders have agreed to make certain advances of money and to extend certain financial accommodations to Grantor and **LIVEU LTD**, a company organized under the laws of the State of Israel ("Israeli Borrower") (Grantor and Israeli Borrower are hereinafter jointly and severally, individually and collectively, referred to as "Borrower") (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement (Growth Capital) by and among Lenders and Borrower dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Lenders are willing to make the Loans to Borrower, but only upon the condition, among others, that Grantor shall grant to each Lender a security interest in its Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Borrower under the Loan Documents.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to each Lender a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of Borrower's obligations under the Loan Documents, Grantor hereby represents, warrants, covenants and agrees as follows:

### AGREEMENT

1. Grant of Security Interest. To secure Borrower's obligations under the Loan Documents, Grantor grants and pledges to each Lender a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including, without limitation, all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Lenders.

3. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Lenders with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

4. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.

5. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

6. Termination. The security interests granted hereunder shall terminate automatically upon the termination of Lenders' security interests granted under the Loan Agreement. Upon such termination, Lenders shall, at Grantor's sole cost and expense, execute all documents and other instruments as may be necessary to evidence the termination of the security interests granted hereunder.

7. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the Commonwealth of Massachusetts, without giving effect to any choice or conflict of law provision or rule (whether of the Commonwealth of Massachusetts or any other jurisdiction).

[signature page follows]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Address of Grantor:

2 University Plaza Drive, Suite 505  
Hackensack, New Jersey 07601

Attn: \_\_\_\_\_

Address of Lenders:

275 Grove Street, Suite 2-200  
Newton, Massachusetts 02466

Attn: Ms. Kate Leland

47 Esplanade  
St. Helier, Jersey

Attn: Mr. Raoul Stein

GRANTOR:

LIVEU INC.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_ *Samuel Wasserman*  
CEO

LENDERS:

SILICON VALLEY BANK

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

KREOS CAPITAL IV (EXPERT FUND)  
LIMITED

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

2 University Plaza Drive, Suite 505  
Hackensack, New Jersey 07601

Attn: \_\_\_\_\_

LIVEU INC.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

LENDERS:

Address of Lenders:

275 Grove Street, Suite 2-200  
Newton, Massachusetts 02466

Attn: Ms. Kate Leland

SILICON VALLEY BANK

By: \_\_\_\_\_  
Name: Dave Reich  
Title: SVP

KREOS CAPITAL IV (EXPERT FUND)  
LIMITED

47 Esplanade  
St. Helier, Jersey

Attn: Mr. Raoul Stein

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_



IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

2 University Plaza Drive, Suite 505  
Hackensack, New Jersey 07601

Attn: \_\_\_\_\_

LIVEU INC.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

LENDERS:

Address of Lenders:

275 Grove Street, Suite 2-200  
Newton, Massachusetts 02466

Attn: Ms. Kate Leland

SILICON VALLEY BANK

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

KREOS CAPITAL IV (EXPERT FUND)  
LIMITED

47 Esplanade  
St. Helier, Jersey

Attn: Mr. Raoul Stein

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

EXHIBIT A

Copyrights

Description

Registration/  
Application  
Number

Registration/  
Application  
Date

NONE

EXHIBIT B

Patents

Description

Registration/  
Application  
Number

Registration/  
Application  
Date

NONE

EXHIBIT C

Trademarks

Mark	File /Country	Registration Date	Registration Number
LIVEU	USA	November 10, 2009	3707475

EXHIBIT D

Mask Works

Description

Registration/  
Application  
Number

Registration/  
Application  
Date

NONE

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