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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM301920

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS RECORDED AT REEL 5064, FRAME 0212

CONVEYING PARTY DATA

Formerly	Execution Date	Entity Type
	04/15/2014	LIMITED LIABILITY COMPANY: DELAWARE
	,	04/15/2014

RECEIVING PARTY DATA

Name:	KCG HOLDINGS, INC.
Street Address:	545 Washington Boulevard
City:	Jersey City
State/Country:	NEW JERSEY
Postal Code:	07310
Entity Type:	CORPORATION: DELAWARE
Name:	Knight Capital Group, Inc.
Street Address:	545 Washington Boulevard
City:	Jersey City
State/Country:	NEW JERSEY
Postal Code:	07310
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark			
Registration Number:	4140219	BONDSCOPE			
Registration Number:	3992781	FIND OUT WHAT KNIGHT CAN DO FOR YOU			
Registration Number:	3220770	DIRECT EDGE ECN			
Registration Number:	3332616	KNIGHT DIRECT			
Registration Number:	3302204	KNIGHT			
Registration Number:	3302294	KNIGHT THE SCIENCE OF TRADING THE STANDA			
Registration Number:	3655970	THE SCIENCE OF TRADING. THE STANDARD OF			
Registration Number:	3220924	EXECUTION MANAGEMENT SYSTEM			
Registration Number:	3420180	EMS			
Registration Number:	3238037	KNIGHT GLOBAL			
Registration Number:	3706318	KNIGHT TRANSITION MANAGEMENT			
Registration Number:	3593799	KNIGHT LINK			
Registration Number:	3525360	KNIGHT BONDPOINT TRADEMARK			
900286670		REFL: 005263 FRAME: 0545			

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Property Type	Number	Word Mark	
Registration Number:	3316331	KNIGHT MATCH	
Registration Number:	Registration Number: 3427652 KNIGHT TECHNICAL ALERT		
Registration Number:	4377546	KNIGHT FUTURES	

CORRESPONDENCE DATA

Fax Number: 2122919868

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

Phone: 212-558-4229

Email: demarcor@sullcrom.com, nguyenb@sullcrom.com

Correspondent Name: Raffaele A. DeMarco Address Line 1: 125 Broad Street

Address Line 2: Sullivan & Cromwell LLP

Address Line 4: New York, NEW YORK 10004-2498

ATTORNEY DOCKET NUMBER:	021666/00001 (RAD)
NAME OF SUBMITTER:	Raffaele A. DeMarco
SIGNATURE:	/Raffaele A. DeMarco/
DATE SIGNED:	04/17/2014

Total Attachments: 3

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TRADEMARK REEL: 005263 FRAME: 0546

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS **KCG Holdings, Inc.**, a Delaware corporation and **Knight Capital Group, Inc.**, a Delaware corporation with principal offices at 545 Washington Boulevard, 3rd Floor, Jersey City, New Jersey 07310 (the "<u>Grantors</u>"), entered into a certain trademark security agreement dated July 1, 2013 (the "Trademark Security Agreement") with **Jefferies Finance LLC**, a Delaware limited liability company with principal offices at 520 Madison Avenue, New York, New York 10022 (the "<u>Collateral Agent</u>"), notice of which was recorded on July 3, 2013 at the United States Patent and Trademark Office at Reel 5064, Frame 0212.

WHEREAS, Grantors granted the Collateral Agent, under the terms of the Trademark Security Agreement, a continuing security interest (the "Security Interest") in favor of the Collateral Agent, in and to certain of Grantor's intellectual property, including without limitation the trademarks listed in <u>Schedule A</u> (collectively, the "Trademarks") and all of the goodwill of the business connected with the use of, and symbolized by the Trademarks, as well as all proceeds and claims based on past, present, or future infringement.

WHEREAS, the Collateral Agent has agreed to terminate and release its security interest in all such Trademarks as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Collateral Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby releases, terminates and discharges any and all of its interest in the intellectual property of the Grantors, including the Trademarks, and all of the goodwill of the business connected with the use of, and symbolized by the Trademarks, and assigns, transfers and conveys to Grantors any interest in such intellectual property, including the Security Interest and any other liens. The Collateral Agent further hereby waives and relinquishes all its rights, powers, privileges and remedies with respect to the Grantors and its successors and assigns in association with the Security Interest, and hereby releases the Grantors and its successors and assigns from all covenants, obligations, liabilities and warranties in association with the Security Interest.

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TRADEMARK
REEL: 005263 FRAME: 0547

Jefferies Finance LLC, as Collateral Agent

By: <u>CONesa</u>

Name: E. Joseph Hess Title: Managing Director

Date: April 15, 2014

Schedule A

Trademarks

Trademark	App. No.	App. Date	Reg. No.	Reg. Date
KNIGHT TECHNICAL ALERT	77076532	01/05/2007	3427652	05/13/2008
KNIGHT MATCH	77084848	01/17/2007	3316331	10/23/2007
KNIGHT BONDPOINT	77284946	09/20/2007	3525360	10/28/2008
KNIGHT LINK	77310178	10/22/2007	3593799	03/24/2009
KNIGHT TRANSITION	77497157	06/12/2008	3706318	11/03/2009
MANAGEMENT				
KNIGHT GLOBAL	78513550	11/09/2004	3238037	05/01/2007
DIRECT EDGE ECN	78715920	09/19/2005	3220770	03/20/2007
EMS	78753133	11/14/2005	3420180	04/29/2008
EXECUTION MANAGEMENT	78753155	11/14/2005	3220924	03/20/2007
SYSTEM				
THE SCIENCE OF TRADING.	78842553	03/21/2006	3655970	07/14/2009
THE STANDARD OF TRUST.				
KNIGHT DIRECT	78885923	05/17/2006	3332616	11/06/2007
KNIGHT	78885964	05/17/2006	3302204	10/02/2007
KNIGHT THE SCIENCE OF	78900320	06/05/2006	3302294	10/02/2007
TRADING THE STANDARD OF				
TRUST				
FIND OUT WHAT KNIGHT CAN	85162269	10/27/2010	3992781	07/12/2011
DO FOR YOU				
BONDSCOPE	85294354	04/13/2011	4140219	05/08/2012
KNIGHT FUTURES	85640783	06/01/2012	4377546	07/30/2013

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RECORDED: 04/17/2014

TRADEMARK REEL: 005263 FRAME: 0549