TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM302017

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Interest (Term Loan)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Hi-Tech Pharmacal Co. Inc.		04/17/2014	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent
Street Address:	10 SOUTH DEARBORN
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	NATIONAL BANKING ASSOCIATION: UNITED STATES

PROPERTY NUMBERS Total: 37

Property Type	Number	Word Mark
Registration Number:	3667149	ALLERGY BUSTER
Registration Number:	3840072	BUSTER BRANDS
Registration Number:	3267415	CEPHADYN
Registration Number:	2257060	CHOICE DM
Registration Number:	4013204	CHOICE DM
Registration Number:	3330361	CHOICE DM
Registration Number:	2115766	CORMAX
Registration Number:	1861344	DIABETIC TUSSIN
Registration Number:	1981705	DIABETIDERM
Registration Number:	2046484	DIABETISWEET
Serial Number:	86025876	DIADERM
Serial Number:	86032377	DIATUSSIN
Registration Number:	3511453	DISCOVER THE POWER OF THE PEPPER
Serial Number:	85180345	EMBELINE
Registration Number:	3840214	FEEL THE POWER
Registration Number:	3332320	HEADACHE BUSTER
Registration Number:	4140087	HYLASE
Registration Number:	2541622	MAGINEX
Registration Number:	2633768	MAG-OX 400
Registration Number:	3332321	MIGRAINE BUSTER

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Property Type	Number	Word Mark
Serial Number:	86210334	MULTI-BETIC
Registration Number:	2229579	NASAL-EASE
Registration Number:	3850529	ORBIVAN
Registration Number:	3272765	PHARMACEUTICAL GRADE
Registration Number:	3194160	SINUS BUSTER
Registration Number:	3503088	SINUS BUSTER ALL NATURAL NASAL SPRAY
Registration Number:	3876264	SPRAY AWAKE
Registration Number:	2012269	STERI-OPTICS
Registration Number:	3850916	TROPAZONE
Registration Number:	3606459	TUSSICAPS
Registration Number:	3261803	TUSSICAPS
Registration Number:	0974841	URO-MAG
Registration Number:	0696678	VO SOL
Registration Number:	3923556	ZOLVIT
Registration Number:	1423561	ZOSTRIX
Registration Number:	3106587	ZOSTRIX
Registration Number:	3958019	ZOLPIMIST

CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483
Email: dclark@sidley.com
Correspondent Name: Dusan Clark, Esq.
Address Line 1: Sidley Austin LLP
Address Line 2: 717 N. Harwood St., Suite 3400
Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	36084-39180
NAME OF SUBMITTER:	Dusan Clark
SIGNATURE:	/Dusan Clark/
DATE SIGNED:	04/18/2014

Total Attachments: 6
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CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (the "Confirmatory Grant") is made effective as of April 17, 2014 by and from HI-TECH PHARMACAL CO. INC., a Delaware corporation (the "Grantor"), to and in favor of JPMORGAN CHASE BANK, N.A., (the "Grantee") for itself and as Administrative Agent for the Secured Parties (as defined in the Term Loan Agreement referenced below).

WHEREAS, the Grantor, the other Loan Parties, the Lenders and Grantee have entered into a Loan Agreement dated April 17, 2014 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Term Loan Agreement").

WHEREAS, the Grantor and the other Loan Parties have entered into a Term Loan Pledge and Security Agreement dated April 17, 2014 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, the Grantor owns the trademarks (the "Trademarks") listed on Exhibit A attached hereto, which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted to Grantee under the Security Agreement. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) Definitions. All capitalized terms not defined herein shall have the respective meaning given to them in the Term Loan Agreement.

2) The Security Interest.

(a) This Confirmatory Grant is made to secure the satisfactory performance and payment of all the Secured Obligations. Upon the payment in full of all Secured Obligations (other than contingent indemnification obligations), Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to Grantor all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under this Confirmatory Grant.

(b) The Grantor hereby grants to Grantee a security interest in (1) all of Grantor's right, title and interest in and to the Trademarks now owned or from time to time after the date hereof owned or acquired by the Grantor, together with (2) all proceeds and products of the Trademarks, (3) the goodwill associated with such Trademarks, and (4) all causes of action arising prior to or after the date hereof for infringement of the Trademarks or unfair competition regarding the same.

3) Counterparts. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

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4) Governing Law. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

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IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant of Security Interest effective as of the date first written above.

HI-TECH PHARMACAL CO., INC.

By: _____
Name: Joseph Bonaccorsi
Title: Secretary

TRADEMARK
REEL: 005264 FRAME: 0071

CONFIRMATORY GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS
Exhibit A - SCHEDULE OF TRADEMARKS

Trademark	Owner	Application Number	Trademark Number	Status in Trademark Office	Country
ALLERGY BUSTER	HI-TECH PHARMACAL COMPANY	144925200	TMA787366	Registered	Canada
CHOICE DM	HI-TECH PHARMACAL COMPANY	082137100	TMA535139	Registered	Canada
CHOICE DM	HI-TECH PHARMACAL COMPANY	087738200	TMA552997	Registered	Canada
CHOICE DM	HI-TECH PHARMACAL COMPANY	104860400	TMA568601	Registered	Canada
HEADACHE BUSTER	HI-TECH PHARMACAL COMPANY	144925000	TMA787365	Registered	Canada
MAGINEX	HI-TECH PHARMACAL COMPANY	1083318	TMA 641833	Registered	Canada
SINUS BUSTER	HI-TECH PHARMACAL COMPANY	137818100	TMA733034	Registered	Canada
SINUS GENIE	HI-TECH PHARMACAL COMPANY	137817100	TMA732672	Registered	Canada
ALLERGY BUSTER (& DESIGN)	HI-TECH PHARMACAL COMPANY	8506347	8506347	Registered	EU
BUSTER BRANDS	HI-TECH PHARMACAL COMPANY	8550931	8550931	Registered	EU
COLD BUSTER	HI-TECH PHARMACAL COMPANY	8970171	8970171	Registered	EU
HEADACHE BUSTER (& DESIGN)	HI-TECH PHARMACAL COMPANY	8506421	8506421	Registered	EU
SINUS BUSTER (& DESIGN)	HI-TECH PHARMACAL COMPANY	8506461	8506461	Registered	EU
ALLERGY BUSTER	HI-TECH PHARMACAL COMPANY	77/133,848	3,667,149	Registered	USA
BUSTER BRANDS	HI-TECH PHARMACAL COMPANY	77/791,443	3,840,072	Registered	USA
CEPHADYN	HI-TECH PHARMACAL COMPANY	77/007,058	3,267,415	Registered	USA
CHOICE DM	HI-TECH PHARMACAL COMPANY	75/477,646	2,257,060	Registered	USA
CHOICE DM	HI-TECH PHARMACAL COMPANY	77/927,832	4,013,204	Registered	USA
CHOICE DM	HI-TECH PHARMACAL COMPANY	78/197,257	3,330,361	Registered	USA
CORMAX	HI-TECH PHARMACAL COMPANY	75/169,319	2,115,766	Registered	USA

DIABETIC TUSSIN	HI-TECH PHARMACAL COMPANY	74/389,373	1,861,344	Registered	USA
DIABETIDERM	HI-TECH PHARMACAL COMPANY	74/606,481	1,981,705	Registered	USA
DIABETISWEET	HI-TECH PHARMACAL COMPANY	663,124	2,046,484	Registered	USA
DIADERM	HI-TECH PHARMACAL COMPANY	86/025,876		Published	USA
DIATUSSIN	HI-TECH PHARMACAL COMPANY	86/032,377		Published	USA
DISCOVER THE POWER OF THE PEPPER	HI-TECH PHARMACAL COMPANY	77/392,249	3,511,453	Registered	USA
EMBELINE	HI-TECH PHARMACAL COMPANY	85/180,345		Published	USA
FEEL THE POWER	HI-TECH PHARMACAL COMPANY	77/826,410	3,840,214	Registered	USA
HEADACHE BUSTER	HI-TECH PHARMACAL COMPANY	78/845,160	3,332,320	Registered	USA
HYLASE	HI-TECH PHARMACAL COMPANY	85/249,794	4,140,087	Registered	USA
MAGINEX	HI-TECH PHARMACAL COMPANY	76/052,135	2,541,622	Registered	USA
MAG-OX 400	HI-TECH PHARMACAL COMPANY	75/576,028	2,633,768	Registered	USA
MIGRAINE BUSTER	HI-TECH PHARMACAL COMPANY	78/845,168	3,332,321	Registered	USA
MULTI-BETIC	HI-TECH PHARMACAL COMPANY	86/210,334		Pending	USA
NASAL-EASE	HI-TECH PHARMACAL COMPANY	75/295,486	2,229,579	Registered	USA
ORBIVAN	HI-TECH PHARMACAL COMPANY	77/453,943	3,850,529	Registered	USA
PHARMACEUTICAL GRADE (& design)	HI-TECH PHARMACAL COMPANY	78/329,276	3,272,765	Registered	USA
SINUS BUSTER	HI-TECH PHARMACAL COMPANY	78/862,364	3,194,160	Registered	USA
SINUS BUSTER ALL NATURAL NASAL SPRAY	HI-TECH PHARMACAL COMPANY	78//50,704	3,503,088	Registered	USA
SPRAY AWAKE	HI-TECH PHARMACAL COMPANY	77/967,491	3,876,264	Registered	USA
STERI-OPTICS	HI-TECH PHARMACAL COMPANY	74/496,497	2,012,269	Registered	USA
TROPAZONE	HI-TECH PHARMACAL COMPANY	77/666,128	3,850,916	Registered	USA
TUSSICAP (& design)	HI-TECH PHARMACAL COMPANY	77/058,098	3,606,459	Registered	USA
TUSSICAPS	HI-TECH PHARMACAL COMPANY	78/271,526	3,261,803	Registered	USA

UROMAG	HI-TECH PHARMACAL COMPANY	72/450,878	974,841	Registered	USA
VO SOL	HI-TECH PHARMACAL COMPANY	72/081,126	696,678	Registered	USA
ZOLVIT	HI-TECH PHARMACAL COMPANY	77/453,957	3,923,556	Registered	USA
ZOSTRIX	HI-TECH PHARMACAL COMPANY	73/576,274	1,423,561	Registered	USA
ZOSTRIX	HI-TECH PHARMACAL COMPANY	78/660,833	3,106,587	Registered	USA
ZOLPIMIST	HI-TECH PHARMACAL COMPANY	77/176,611	3958019	Registered	USA