

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM302478

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademark Rights		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Morgan Stanley Senior Funding, Inc.		03/11/2014	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Banner Pharmacaps Inc.		
Street Address:	4125 Premiere Drive		
City:	High Point		
State/Country:	NORTH CAROLINA		
Postal Code:	27265		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Serial Number:	85605111	ECOCAPS	
Serial Number:	85193085	LIQUISOFT	
Serial Number:	77721772	PHARMACAPS	
Serial Number:	85668102	SOLVATROL	
Serial Number:	77904299	VERSATROL	
Registration Number:	1025614	BANNER	
Registration Number:	1028393	BANNER	
Registration Number:	2962023	BANNER	
Registration Number:	1934884	BANNER PHARMACAPS	
Registration Number:	3741165	CHEWELS	
Registration Number:	3473607	ENTERICARE	
Registration Number:	3740489	GELCAPS PRIMERO LA FAMILIA	
Registration Number:	3876262	GELCAPS PRIMERO LA FAMILIA	
Registration Number:	2994658	IDEAS ANSWERS LIFE	
Registration Number:	3841990	LECIKELP	
Registration Number:	1936602		
Registration Number:	2972571		
Registration Number:	2922700		
Registration Number:	3620876	SOFGELS	

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	2632304	SOFLET
Registration Number:	2616258	SOFLET
Registration Number:	2978111	SOFLET GELCAPS
Registration Number:	4353739	CHEWELS

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 455-3011

Email: ksolomon@stblaw.com

Correspondent Name: Alexander Key, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	073310/0004
NAME OF SUBMITTER:	Alexander Key
SIGNATURE:	/ak/
DATE SIGNED:	04/23/2014

Total Attachments: 5

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARK RIGHTS (REEL 4921 FRAME 0006)**

TERMINATION AND RELEASE dated as of March 11, 2014, from MORGAN STANLEY SENIOR FUNDING, INC., in its capacity as Collateral Agent (the "Agent"), in favor of BANNER PHARMACAPS INC., a Delaware corporation ("Banner").

WITNESSETH:

WHEREAS, pursuant to the US Security Agreement, dated as of December 14, 2012, and the Credit Agreement, dated as of December 14, 2012, made by the Grantors (as defined therein) in favor of the Agent (collectively, as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreements"), a security interest (the "Security Interest") was granted by the Grantors to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to the Collateral Agreements, the Agent and certain of the Grantors entered into that certain Short Form Trademark Security Agreement, dated as of December 14, 2012, (the "Trademark Security Agreement"), under which such Grantors, by reference to the Collateral Agreements, reaffirmed their intent to grant and granted a Security Interest to the Agent specifically in certain Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on December 17, 2012, at Reel 4921 and Frame 0006; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Collateral Agreements, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of Banner's right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule I hereto). The term "Trademarks" shall have the meaning provided by reference in the Collateral Agreements and the Trademark Security Agreement.

2. Release of Security Interest. The Agent hereby, without representation or warranty of any kind, terminates, cancels, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral arising under the Collateral Agreements and the Trademark Security Agreement shall hereby cease and become void.

3. Further Assurances. Upon the reasonable request of Patheon, and at Patheon's sole cost and expense, the Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

**MORGAN STANLEY SENIOR FUNDING,
INC.**

By: 

Name:

Title:

Stephen B. King
Vice President

Morgan Stanley Senior Funding, Inc.

Schedule I

U.S. Trademark Applications

Applicant	Application Number	Trademark
Banner Pharmacaps Inc.	85/605,111	ECOCAPS
Banner Pharmacaps Inc.	85/193,085	LIQUISOFT
Banner Pharmacaps Inc.	77/721,772	PHARMACAPS
Banner Pharmacaps Inc.	85/668,102	SOLVATROL
Banner Pharmacaps Inc.	77/904,299	VERSATROL

Registered U.S. Trademarks

Owner	Registration Number	Trademark
Banner Pharmacaps Inc.	1,025,614	BANNER
Banner Pharmacaps Inc.	1,028,393	BANNER
Banner Pharmacaps Inc.	2,962,023	BANNER [words and design]
Banner Pharmacaps Inc.	1,934,884	BANNER PHARMACAPS
Banner Pharmacaps Inc.	3,741,165	CHEWELS

Banner Pharmacaps Inc.	3,473,607	ENTERICARE
Banner Pharmacaps Inc.	3,740,489	GELCAPS PRIMERO LA FAMILIA
Banner Pharmacaps Inc.	3,876,262	GELCAPS PRIMERO LA FAMILIA [words and design]
Banner Pharmacaps Inc.	2,994,658	IDEAS ANSWERS LIFE
Banner Pharmacaps Inc.	3,841,990	LECIKELP
Banner Pharmacaps Inc.	1,936,602	[design]
Banner Pharmacaps Inc.	2,972,571	[design]
Banner Pharmacaps Inc.	2,922,700	[design]
Banner Pharmacaps Inc.	3,620,876	SOFGELS [words and design]
Banner Pharmacaps Inc.	2,632,304	SOFLET
Banner Pharmacaps Inc.	2,616,258	SOFLET
Banner Pharmacaps Inc.	2,978,111	SOFLET GELCAPS
Banner Pharmacaps Inc.	4,353,739	CHEWELS