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# TRADEMARK ASSIGNMENT COVER SHEET

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NATURE OF CONVEYANCE: COLLATERAL SECURITY AGREEMENT OF TRADEMARKS

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Harper-Love Adhesives Corporation		04/25/2014	CORPORATION: NORTH CAROLINA

### **RECEIVING PARTY DATA**

Name:	FIRSTMERIT BANK, N.A.		
Street Address:	106 South Main Street, 8th Floor, TOW91		
Internal Address:	Attention: Brett Johnson		
City:	Akron		
State/Country:	OHIO		
Postal Code:	44308		
Entity Type:	National Association: UNITED STATES		

### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark	
Registration Number:	1941090	LIQUIBOND	
Registration Number:	1896604	MANAGEMENT EXTENSION TEAM	
Registration Number:	1851799	MET	

# **CORRESPONDENCE DATA**

**Fax Number:** 2165790212

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

**Phone:** 216-586-3939

**Email:** trgoots@jonesday.com, pcyngier@jonesday.com

**Correspondent Name:** Thomas R. Goots

Address Line 1: 901 LAKESIDE AVENUE

Address Line 2: JONES DAY

Address Line 4: CLEVELAND, OHIO 44114

ATTORNEY DOCKET NUMBER:	OCKET NUMBER: 308231-605020-HARPER-LOVE	
NAME OF SUBMITTER:	Thomas R. Goots	
SIGNATURE: /Thomas R. Goots/		
DATE SIGNED:	04/25/2014	

**Total Attachments: 5** 

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### COLLATERAL SECURITY AGREEMENT OF TRADEMARKS

THIS COLLATERAL SECURITY AGREEMENT OF TRADEMARKS dated as of April 25, 2014 (this "Agreement"), between HARPER-LOVE ADHESIVES CORPORATION, a North Carolina corporation (together with its successors and assigns, the "Assignor"), and FIRSTMERIT BANK, N.A., as administrative agent (together with its successors and assigns in such capacity, the "Administrative Agent"), for the benefit of the Secured Creditors (as defined in the Security Agreement referred to below):

### RECITALS:

- (1) This Agreement is made pursuant to the Credit Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Assignor, the other Credit Parties party thereto, the lenders party thereto (the "Lenders"), and the Administrative Agent.
- (2) In connection with the Credit Agreement, the Assignor is a party to a Pledge and Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Assignor, the other grantors named therein and the Administrative Agent, pursuant to which the Assignor has granted to the Administrative Agent, for the benefit of the Secured Creditors, a continuing security interest in and lien on substantially all of its assets, whether now owned or existing or hereafter acquired or arising.
- NOW, THEREFORE, in consideration of the foregoing, the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor hereby covenants and agrees with the Administrative Agent and the other Secured Creditors as follows:
- Section 1. <u>Defined Terms</u>. Terms used herein without definition shall have the respective meanings ascribed thereto in the Security Agreement.
- Section 2. <u>Grant of Security Interest.</u> As security for the prompt payment and performance of the Secured Obligations, the Assignor hereby pledges, assigns and grants to the Administrative Agent, for the benefit of the Secured Creditors, a security interest in, a general lien upon and/or a right of set-off against (whether now owned or hereafter acquired by the Assignor and whether acquired in the United States or elsewhere in the world) all right, title and interest of the Assignor in and to the following, whether now existing or hereafter acquired (the "<u>Trademark Collateral</u>"):
  - (i) all trademarks, trade names and service marks registered with the United States Patent and Trademark Office (including, without limitation, those listed on <u>Schedule A</u> to this Agreement);
  - (ii) all applications for the registration of trademarks, trade names and service marks filed with the United States Patent and Trademark Office (including, without limitation, those listed on Schedule A to this Agreement);
  - (iii) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any State, the District of Columbia or any possession or territory of the United States;
  - (iv) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any other country or any province, department or other governmental subdivision thereof;

- (v) all registrations and recordings with respect to any of the foregoing;
- (vi) all reissues, extensions and renewals of any of the foregoing;
- (vii) all corporate names, business names, trade styles, logos, other source or business identifiers;
- (viii) all licenses and other agreements relating in whole or in part to any of the foregoing, including all rights to payments in respect thereof;
  - (ix) all rights to sue for past, present or future infringements of any of the foregoing;
  - (x) all goodwill related to any of the foregoing;
- (xi) to the extent not included above, all general intangibles (as such term is defined in the UCC) of the Assignor related to the foregoing; and
  - (xii) all proceeds of any and all of the foregoing.

Notwithstanding anything in this Section 2 to the contrary, the term Trademark Collateral shall not include any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing and acceptance of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

- Section 3. <u>Reference to Separate Security Agreement</u>. This Agreement has been entered into by the Assignor and the Administrative Agent primarily for recording purposes as contemplated by the Security Agreement. In the event of any inconsistency between any of the terms or provisions hereof and the terms and provisions of the Security Agreement, the terms and provisions of the Security Agreement shall govern.
- Section 4. GOVERNING LAW. THIS AGREEMENT AND THE RIGHTS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED AND INTERPRETED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, WITHOUT APPLICATION OF THE RULES REGARDING CONFLICTS OF LAWS.
- Section 5. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and by different parties hereto on separate counterparts, including via facsimile transmission or other electronic transmission capable of authentication, each of which when so executed and delivered shall be an original, but all of which shall together constitute one and the same agreement.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

HARPER-LOVE ADHESIVES CORPORATION

By: WTKake
Name: WILLIAM T KOHN
Title: PRESIDENT

CLI-2201595

Collateral Security Agreement of Trademarks

Accepted and acknowledged by:

FIRSTMERIT BANK, N.A., as Administrative Agent

# Schedule A to Collateral Security Agreement of Trademarks

Trademarks	Registration No.	Registration Date
LIQUIBOND	1,941,090	12/12/1995
MANAGEMENT EXTENSION TEAM	1,896,604	5/30/1995
MET	1,851,799	8/30/1994

CLI-2201595v3

**RECORDED: 04/25/2014**