

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM302670

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Declaration of Release of Liens of Heller Financial, Inc.		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
The H Company IP, LLC		04/10/2014	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	The H Company IP, LLC		
<b>Street Address:</b>	1201 West 5th Street, T-1100		
<b>City:</b>	Los Angeles		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90017		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: DELAWARE		
<b>PROPERTY NUMBERS Total: 11</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	0999713	HALSTON	
<b>Registration Number:</b>	1012939	HALSTON	
<b>Registration Number:</b>	1002073	HALSTON	
<b>Registration Number:</b>	1103001	HALSTON	
<b>Registration Number:</b>	1138450	HALSTON	
<b>Registration Number:</b>	1621118	HALSTON	
<b>Registration Number:</b>	2166353	HALSTON	
<b>Registration Number:</b>	2226564	HALSTON	
<b>Registration Number:</b>	2393797	HALSTON	
<b>Registration Number:</b>	2492960	HALSTON	
<b>Registration Number:</b>	2588723	HALSTON	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6173417701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6173417729		
<b>Email:</b>	kschmidt@morganlewis.com		
<b>Correspondent Name:</b>	Katarzyna Schmidt		
<b>Address Line 1:</b>	225 Franklin Street, 16th Floor		
<b>Address Line 2:</b>	c/o Morgan Lewis & Bockius LLP		
		<b>TRADEMARK</b>	

OP \$290.00 0999713

**Address Line 4:** Boston, MASSACHUSETTS 02110

**NAME OF SUBMITTER:** Katarzyna Schmidt

**SIGNATURE:** /Katarzyna Schmidt/

**DATE SIGNED:** 04/25/2014

**Total Attachments: 3**

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**Declaration to Release Liens of  
Heller Financial, Inc.**

I, Bryan Timm, do hereby certify and declare (this "Declaration") as follows:

1. I am the Chief Operating Officer of The H Company IP, LLC, a Delaware limited liability company ("Halston"), located at 1201 West 5th Street, T-1100, Los Angeles, California 90017, and am duly authorized to execute this Declaration on behalf of Halston.

2. Halston is the successor in interest to Halston Newco LLC, a Delaware limited liability company ("HNL") with respect to the registered trademarks set forth on Schedule 1 (collectively, the "Intellectual Property").

3. HNL entered into that certain Credit Agreement, dated as of April 27, 1998 with Heller Financial, Inc. ("Heller"), executed on April 27, 1998 (as amended from time to time, the "Credit Agreement") and, in connection therewith, HNL entered into that certain Security Agreement, dated as of April 27, 1998 with Heller, executed on April 27, 1998 pursuant to which HNL granted a security interest (the "Security Interest") in, among other things, its right, title and interest in and to the Intellectual Property.

4. The Security Interest was recorded with the U.S. Patent and Trademark Office ("USPTO") at Reel/Frame 1722/0409 with respect to the trademark registrations listed on Schedule 1.

5. HNL's indebtedness owing to Heller and any other lenders pursuant to the Credit Agreement has been paid and/or satisfied in full and terminated. Halston's attempts to obtain a payoff confirmation letter from Heller have been unsuccessful.

6. The Security Interest is no longer effective nor does it attach to any collateral, in light of the fact that the underlying indebtedness owing to Heller and the lenders under the Credit Agreement has been paid and/or satisfied in full and all obligations owing by HNL arising thereunder have been terminated. Therefore, the Security Interest should be released as of public record and this Declaration, which evidences such release, should be recorded and indexed in the USPTO records, respectively, with respect to the Intellectual Property.

7. I declare that all statements made herein of my own knowledge are true, that all statements made herein upon information and belief are believed to be true.

Signed this 10<sup>th</sup> day of April, 2014.

THE H COMPANY IP, LLC

By: 

Name: Bryan Timm

Title: Chief Operating Officer

Notarial Certificate

State of: California

County of: Los Angeles

On this 10<sup>m</sup> day of April 2014, before me Dolly K. Greene, a Notary Public, personally appeared Bryan Timm, personally known to me or proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/~~she~~/they executed the same in his/~~her~~/their authorized capacity(ies), and that by his/~~her~~/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed this instrument.

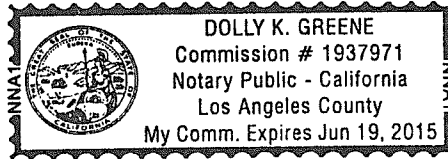
Witness my hand and seal:

Dolly K. Greene (Seal)

Printed Name: Dolly K. Greene

My commission expires:

June 19, 2015



**Schedule 1: Intellectual Property**

<b>Trademark</b>	<b>Registration No.</b>	<b>Registration Date</b>
HALSTON	0999713	December 17, 1974
HALSTON	1012939	June 10, 1975
HALSTON	1002073	January 21, 1975
HALSTON	1103001	September 26, 1978
HALSTON	1138450	August 5, 1980
HALSTON	1621118	November 6, 1990
HALSTON	2166353	June 16, 1998
HALSTON	2226564	February 23, 1999
HALSTON	2393797	October 10, 2000
HALSTON	2492960	September 25, 2001
HALSTON	2588723	July 2, 2002