

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM302948

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Business Development Corporation of America, as Administrative Agent		04/28/2014	CORPORATION: MARYLAND
RECEIVING PARTY DATA			
Name:	F.H.G. Corporation		
Street Address:	3005 Parkfield Loop South		
City:	Spring Hill		
State/Country:	TENNESSEE		
Postal Code:	37174		
Entity Type:	CORPORATION: FLORIDA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3964168	INTEGRITY	
CORRESPONDENCE DATA			
Fax Number:	9194168349		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8049		
Email:	PTO_TMConfirmation@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	430 Davis Drive, Suite 500		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	036889.023		
NAME OF SUBMITTER:	John E. Slaughter, III		
SIGNATURE:	/jes/		
DATE SIGNED:	04/29/2014		
Total Attachments: 3			
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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of April 28, 2014 (“Release”), is made by Business Development Corporation of America, a Maryland corporation, as Administrative Agent (“Administrative Agent”) in favor of F.H.G. Corporation, a Florida corporation (“Grantor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of December 17, 2013 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Security Agreement”) by and among the Grantors party thereto and the Administrative Agent, each Grantor granted to the Administrative Agent, for the ratable benefit of the Lenders, a continuing security interest in any and all right, title and interest of such Grantor in and to all the Trademarks, Trademark Licenses, and Proceeds of the foregoing;

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent, for the ratable benefit of the Lenders, the Notice of Grant of Security Interest in Intellectual Property dated as of December 17, 2013 (“Notice”); and

WHEREAS, the Notice was recorded at the United States Patent and Trademark Office (“USPTO”) on December 17, 2013 at Reel 5175 Frame 0145.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Administrative Agent, on behalf of the Lenders, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Lenders, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the right, title, and interest in, to, and under all the Trademarks, Trademark Licenses, and Proceeds of the foregoing, including, but not limited to, the foregoing listed on Schedule A attached hereto; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense by Grantor or its designees.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Lenders, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

BUSINESS DEVELOPMENT CORPORATION OF AMERICA

By: _____

Name: Robert K. Grunwald

Title: Chief Investment Officer

IP TERMINATION
F.H.G. CORPORATION
INTEGRITY

TRADEMARK
REEL: 005270 FRAME: 0188

Schedule A

**F.H.G. Corporation d/b/a Integrity Nutraceuticals
(Florida Corporation)**

U.S. Trademark

Registered Mark

Mark	Reg. No.	Reg. Date
INTEGRITY	3964168	5/24/2011