

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM302966

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Chobani, LLC		03/27/2014	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	101 North Tryon Street		
Internal Address:	One Independence Center		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28246		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	86232854	CHOBANI	
Serial Number:	86232846	CHOBANI BABY	
Serial Number:	86232866	CHOBANI INDULGENT	
Serial Number:	86232860	CHOBANI KIDS	
CORRESPONDENCE DATA			
Fax Number:	9194168349		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8049		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	430 Davis Drive, Suite 500		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	031752.000167		
NAME OF SUBMITTER:	John E. Slaughter, III		
SIGNATURE:	/jes/		
DATE SIGNED:	04/29/2014		
Total Attachments: 4			

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Amended and Restated Security and Pledge Agreement dated as of March 27, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark application.

[Signature pages follow]

Very truly yours,

Chobani, LLC

By: Dipak Golechha
Name: Dipak Golechha
Title: Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: _____
Name:
Title:

[Signature Page to First Lien Grant of Security Interest in Trademarks]

Very truly yours,

Chobani, LLC

By: _____
Name: Dipak Golechha
Title: Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: _____
Name: **Andrew J. Maidman**
Title: **Senior Vice President**

[Signature Page to First Lien Grant of Security Interest in Trademarks]

Schedule 1

Mark	Status	Appl. No.	Filing Date
CHOBANI	Pending	86/232854	26-Mar-2014
CHOBANI BABY	Pending	86/232846	26-Mar-2014
CHOBANI INDULGENT	Pending	86/232866	26-Mar-2014
CHOBANI KIDS	Pending	86/232860	26-Mar-2014