

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM303115

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
True North Salmon Co., Ltd		04/30/2014	CORPORATION: CANADA
RECEIVING PARTY DATA			
Name:	DNB Bank ASA New York Branch		
Street Address:	200 Park Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10166		
Entity Type:	Financial Holding Company: NORWAY		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	4382633		
Registration Number:	4341500	· TRUE NORTH · SALMON COMPANY	
Registration Number:	4312099	HERITAGE SALMON	
Registration Number:	4298253	TRUE NORTH SALMON COMPANY	
Registration Number:	4000850	· TRUE NORTH SALMON COMPANY ·	
Registration Number:	3984042	HERITAGE SALMON	
Registration Number:	3933392	JAIL ISLAND SALMON PREMIUM ATLANTIC SALM	
Registration Number:	3802791	JAIL ISLAND	
Registration Number:	2659010	HERITAGE SALMON	
Registration Number:	2554629	TRUE NORTH	
CORRESPONDENCE DATA			
Fax Number:	2076229732		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2076223747		
Email:	jhuntington@eatonpeabody.com		
Correspondent Name:	Jonathan B. Huntington		
Address Line 1:	P.O. Box 5249		
Address Line 4:	Augusta, MAINE 04332-5249		
ATTORNEY DOCKET NUMBER:	21548.36		

CH \$265.00 4382633

NAME OF SUBMITTER:	Jonathan B. Huntington
SIGNATURE:	/Jonathan B. Huntington/
DATE SIGNED:	04/30/2014
Total Attachments: 5 source=01607001#page1.tif source=01607001#page2.tif source=01607001#page3.tif source=01607001#page4.tif source=01607001#page5.tif	


NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 30, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors"), and DNB Bank ASA New York Branch, as Administrative Agent (the "Administrative Agent") for the Secured Parties under and as defined in the Credit Agreement (the "Secured Parties"), the undersigned Obligor has granted and hereby grants a continuing security interest in and continuing lien upon, the trademarks and trademark registration applications shown below to the Administrative Agent for the ratable benefit of the Secured Parties, subject to and upon the terms and conditions of the Agreement, which are incorporated herein by reference:

TRADEMARKS

<u>Registration No.</u>	<u>Mark</u>	<u>Date of Registration</u>
4382633		Aug. 13, 2013
4341500	TRUE NORTH SALMON COMPANY & Design	May 28, 2013



4312099

HERITAGE SALMON & Design

Apr. 02, 2013



4298253

TRUE NORTH SALMON
COMPANY & Design

Mar. 05, 2013



4000850

TRUE NORTH SALMON
COMPANY & Design

Jul. 26, 2011



3984042

HERITAGE SALMON

Jun. 28, 2011

3933392

JAIL ISLAND SALMON
PREMIUM ATLANTIC SALMON &
Design

Mar. 22, 2011



3802791

JAIL ISLAND

Jun. 15, 2010

2659010

HERITAGE SALMON & Design

Dec. 10, 2002



2554629

TRUE NORTH

Apr. 02, 2002

TRADEMARK APPLICATIONS

Application No.

Description of Trademark
Mark

Date of
Application

None

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,



True North Salmon Co., Ltd.

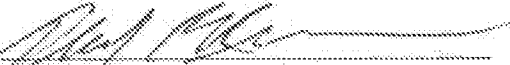
By:


Name: Peter Buck

Title: Vice-President, finance

Acknowledged and Accepted:

DNB Bank ASA New York Branch,
as Administrative Agent

By: 
Name: PAULINE E. MURPHY
Title: SENIOR VICE PRESIDENT

By: 
Name: COLLEEN LAMER
Title: FVP